

RESOLUTION EXPRESSING INTENT TO
FINANCE EXPENDITURES TO
SUPPORT HEALTH CARE DELIVERY IN TRAVIS COUNTY

WHEREAS, the Travis County Healthcare District d/b/a Central Health (the "District"), is a hospital district created and operating under Chapter 281, Texas Health and Safety Code, as amended, and is authorized to finance its activities by issuing or incurring obligations, including, but not limited to, executing public property finance contracts ("Obligations"), and such Obligations may include Obligations the interest on which is excludable from gross income for federal income tax purposes, pursuant to Section 103 of the Internal Revenue Code of 1986, as amended; and

WHEREAS, the District is authorized to acquire the property listed in **Exhibit A** attached hereto (the "Financed Property") to support the District's provision of health care services; and

WHEREAS, the District desires to ratify and confirm its approval of the Resolution Expressing Intent to Finance Expenditures to Support Health Care Delivery in Travis County adopted November 20, 2019 and express its intent to reimburse itself in the same manner as defined in a Resolution Expressing Intent to Finance Expenditures to Support Health Care Delivery in Travis County adopted November 20, 2019; and

WHEREAS, the District has made, within the last 60 days, and/or will continue to make payments with respect to the Financed Property prior to receiving the proceeds of the Obligations; and

WHEREAS, the District desires to reimburse itself for the costs associated with the Financed Property from the proceeds of Obligations to be issued subsequent to the date hereof.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF MANAGERS OF TRAVIS COUNTY HEALTHCARE DISTRICT D/B/A CENTRAL HEALTH:

Section 1. The District hereby (i) ratifies and confirms its approval of the Resolution Expressing Intent to Finance Expenditures to Support Health Care Delivery in Travis County adopted November 20, 2019 and (ii) declares its intent to reimburse itself for all costs paid within the last 60 days and that will be paid subsequent to the date hereof in connection with the acquisition of the Financed Property from the proceeds of Obligations to be issued or incurred subsequent to the date hereof.

Section 2. The District reasonably expects that the maximum principal amount of Obligations issued to reimburse the District for the costs associated with the Financed Property will not exceed an aggregate amount of \$10,000,000.

Section 3. This Resolution will be kept in the books and records maintained by the District with respect to the Obligations.

Section 4. This Resolution does not and will not bind the District to make any expenditure, incur any indebtedness, or proceed with the acquisition of the Financed Property.

[Signature page follows]

PASSED AND APPROVED this 28th day of April, 2021, by the Board of Managers of the District.

TRAVIS COUNTY HEALTHCARE DISTRICT

Sherry Greenberg, Chair

ATTEST:

Mike Geeslin
President and CEO

EXHIBIT A

DESCRIPTION OF FINANCED PROPERTY

Description: Payment of costs to acquire or make improvements to new or existing District administrative or health care facilities or equipment in order to provide services to needy and indigent persons residing within the boundaries of the District, including a mobile health clinic, modular buildings, technology infrastructure, software, furniture, fixtures, and equipment to be used within said health care and administrative facilities.

Estimated Cost: \$10,000,000