

CONSOLIDATED DEBT SERVICE REQUIREMENTS

FYE			
30-Sep	Principal	Interest	Debt Service
9/30/2024	\$ 7,440,000	\$ 7,026,462	\$ 14,466,462
9/30/2025	8,035,000	6,424,421	14,459,421
9/30/2026	8,320,000	6,142,326	14,462,326
9/30/2027	7,325,000	5,875,156	13,200,156
9/30/2028	7,590,000	5,616,839	13,206,839
9/30/2029	7,870,000	5,341,886	13,211,886
9/30/2030	8,165,000	5,049,796	13,214,796
9/30/2031	8,480,000	4,740,376	13,220,376
9/30/2032	8,810,000	4,412,838	13,222,838
9/30/2033	9,160,000	4,068,084	13,228,084
9/30/2034	8,430,000	3,735,116	12,165,116
9/30/2035	8,755,000	3,414,332	12,169,332
9/30/2036	9,105,000	3,074,561	12,179,561
9/30/2037	9,470,000	2,711,623	12,181,623
9/30/2038	9,860,000	2,325,263	12,185,263
9/30/2039	10,280,000	1,913,839	12,193,839
9/30/2040	10,715,000	1,476,787	12,191,787
9/30/2041	11,185,000	1,013,529	12,198,529
9/30/2042	6,880,000	586,694	7,466,694
9/30/2043	7,270,000	199,125	7,469,125
	<u>\$ 173,145,000</u>	<u>\$ 75,149,052</u>	<u>\$ 248,294,052</u>

DISTRICT DEBT – Bonded Indebtedness

Tax Year 2023 / FY 2024 Certified Estimated Net Taxable Valuation ^(a)	\$324,025,346,509
Direct Debt:	
Outstanding District Tax-Supported Debt (as of September 30, 2023)	\$173,145,000
Less: Interest & Sinking Fund Balance (as of September 30, 2023)	-
Net Tax-Supported Debt	<u>\$173,145,000</u>
Estimated Overlapping Debt (as of September 30, 2023) ^(b)	\$10,276,562,681
Total Net Tax-Supported and Estimated Overlapping Debt	<u>\$10,449,707,681</u>

(a) Subject to change as appraisal protests are resolved. Tax Year 2023 values.

(b) Source: Municipal Advisory Council of Texas

DISTRICT DEBT – Debt Ratios

	<u>% of 2023 Certified Assessed Value</u>	<u>Per Capita</u>
Net Direct Debt	0.053%	\$129.54
Net Direct Debt & Estimated Overlapping Debt	3.225%	\$7,817.87

ANALYSIS OF TAX DATA – Historical Analysis of Tax Base – Assessed Valuation and Exemptions^(a)

Tax Year 2023 Estimated Market Valuation Established by the Travis Central Appraisal District		\$469,315,894,571
Agricultural	\$5,983,906,554	
Homestead Cap Adjustments	46,355,012,474	
Disabled Person	419,142,758	
Disabled Veterans Exemptions	50,521,450	
Disabled Veterans Homestead	1,549,077,697	
Economic Development Energy Exemption Exempt	48,254,793,857	
House Bill 366 Exemption	5,953,656	
Freeport/Goods in Transit	3,050,734,180	
Historical	732,829,200	
Homestead	29,646,366,875	
Homestead Over 65	8,438,861,001	
Pollution Control Loss	149,758,112	
Solar	121,595,314	
Other	531,994,934	
Tax Year 2023 Net Estimated Taxable Assessed Valuation		\$324,025,346,509

(a) Values presented are those upon which taxes were levied and collected during the respective Fiscal Year and represent the appraised value on January 1 of the prior calendar year.

ANALYSIS OF TAX DATA – Historical Analysis of Tax Base – Tax Rates and Collections^(a)

Fiscal Year Ending <u>September 30</u>	<u>Tax Rates</u>		Total Tax <u>Rate</u>	% Current <u>Collections</u>	% Total <u>Collections</u>
	<u>M&O</u>	<u>I&S</u>			
2019	0.1044	0.0007	0.1052	99.41	99.82
2020	0.1049	0.0007	0.1056	99.17	99.31
2021	0.1097	0.0005	0.1103	99.27	98.70
2022	0.0966	0.0021	0.0987	99.29	99.27
2023	0.0961	0.0046	0.1007	99.13	98.92

Source: Travis County Tax Assessor-Collector. Tax rates per \$100 of net taxable value.

ANALYSIS OF TAX DATA – Historical Analysis of Tax Base – Ten Principal Taxpayers

<u>Name of Taxpayer</u>	<u>Nature of Business</u>	Tax Year 2023 <u>Taxable Value</u>	% of Tax Year 2023 Taxable <u>Value^(a)</u>
Tesla, Inc. / Colorado River Project LLC	Technology Manufacturer	\$3,497,958,476	1.08%
Samsung Austin Semiconductor	Electronics	1,309,249,952	0.40%
CSHV Properties	Property Investment / Mgmt.	954,132,343	0.29%
Columbia / St. David’s Healthcare	Health Care	743,133,774	0.23%
ICON IPC TX Property Owner	Property Investment / Mgmt.	498,694,754	0.15%
Cousin Properties	Property Investment / Mgmt.	496,701,295	0.15%
Amazon	Retailer	460,451,973	0.14%
BPP Alphabet MF Riata LP	Property Investment / Mgmt.	460,000,500	0.14%
Oracle America Inc	Computer Technology	457,797,487	0.14%
University of Texas	Education	456,036,800	0.14%
TOTAL		<u>\$9,334,157,354</u>	<u>2.88%</u>

Source: Travis Central Appraisal District.

ANALYSIS OF TAX DATA – Historical Analysis of Tax Base – Valuation and Debt History

<u>Fiscal Year Ended September 30</u>	<u>Net Taxable Valuation</u>	<u>Debt Outstanding at Year End⁽¹⁾</u>	<u>Ratio of Direct Debt to Taxable Assessed Value</u>
2019	\$188,983,572,573	\$8,350,000	0.004%
2020	205,603,099,832	7,285,000	0.004%
2021	214,391,210,748	82,490,000	0.039%
2022	239,525,791,279	78,140,000	0.033%
2023	291,551,896,920	173,145,000	0.059%
2024	324,025,346,509	165,705,000	0.511%

Source: Travis County Health Care District. Values presented are those upon which taxes were levied and collected during the respective Fiscal Year and represent the appraised value on January 1 of the prior calendar year.

(1) Estimated for Fiscal Year 2024, based on outstanding debt less scheduled principal payments.

**ANALYSIS OF TAX DATA – Historical Analysis of Tax Base – Governmental Fund Revenues for
Fiscal Years 2019 through 2023**

<u>Fiscal Year</u> <u>Ended</u> <u>September 30</u>	<u>Property</u> <u>Taxes</u>	<u>Lease Revenue</u> <u>Rents</u>	<u>Tobacco</u> <u>Settlement</u>	<u>Investment</u> <u>Income</u>	<u>Grant</u> <u>Revenue</u>
2019	196,232,643	13,204,829	3,523,773	3,109,557	-
2020	213,344,472	11,887,788	3,819,376	2,762,236	-
2021	237,114,513	11,957,434	3,872,274	1,145,379	699,269
2022	259,633,936	18,783,539	4,676,730	3,600,352	99,938
2023	277,856,693	19,698,184	4,828,924	18,829,914	2,692,792