



Our Vision

Central Texas is a model healthy community.

Our Mission

By caring for those who need it most, Central Health improves the health of our community.

Our Values

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BUDGET AND FINANCE COMMITTEE MEETING

Wednesday, January 28, 2026 4:00 p.m.

Videoconference meeting¹

A quorum of the Committee and the presiding officer will be present at:

Central Health Administrative Offices
1111 E. Cesar Chavez St.
Austin, Texas 78702
Board Room

Members of the public may attend the meeting at the address above, or observe and participate in the meeting by connecting to the Zoom meeting link listed below (copy and paste into your web browser):

<https://us06web.zoom.us/j/81402768651?pwd=irg92u3r2pAbxfjdZDnapi5PL4tl70.1>

Meeting ID: 814 0276 8651

Passcode: 525790

Links to livestream video are available at the URL below (copy and paste into your web browser):

<https://www.youtube.com/@tchealthdistrict/streams>

Or to participate by telephone only:

Dial: (346) 248 7799

Meeting ID: 814 0276 8651

Passcode: 525790

The Committee may meet via videoconference with a quorum present in person and will allow public participation via videoconference and telephone as allowed under the Open Meetings Act. Although a quorum of the Committee will be physically present at the location posted in this meeting notice, all members of the public are free to observe the meeting virtually and participate in public comment, if desired, through the virtual meeting link or telephone number listed on this meeting notice.

A member of the public who wishes to make comments virtually during the Public Communication portion of the meeting must properly register with Central Health **no later than 2:30 p.m. on January 28, 2026**. Registration can be completed in one of three ways:

- Complete the virtual sign-in form at <https://www.centralhealth.net/meeting-sign-up/>;
- Call 512-978-9190 and leave a voice message with your full name, your request to comment via telephone, videoconference, or in-person at the meeting; or
- Sign-in at the front desk on the day of the meeting, prior to the start of the meeting.

Individuals who register to speak on the website or by telephone will receive a confirmation email and/or phone call by staff with instructions on how to join the meeting and participate in public communication.

PUBLIC COMMUNICATION

Public Communication rules for Central Health Board and Committee meetings include setting a fixed amount of time per person to speak and limiting Board and Committee responses to public inquiries, if any, to statements of specific factual information or existing policy. The Public Communication portion of the meeting is expected to begin at approximately 5:30 p.m., unless a member of the public wishes to comment on a specific item on this agenda.

COMMITTEE AGENDA²

1. Approve the minutes of the October 22, 2025 Budget and Finance Committee meeting. (*Action Item*)
2. Receive an update on Central Health's Series 2025 Debt Issuance. (*Informational Item*)
3. Receive the December 2025 financial statements for Central Health. (*Informational Item*)
4. Receive the December 2025 financial statements for CommUnityCare Health Centers. (*Informational Item*)
5. Discuss, and provide guidance to staff, on a policy related to Central Health's consideration of funding requests from community organizations. (*Informational Item*)
6. Receive and discuss financial and operational updates from Sendero Health Plans.³ (*Informational Item*)
7. Confirm the next Budget and Finance Committee meeting date, time, and location. (*Informational Item*)

¹ This meeting may include one or more members of the Budget and Finance Committee participating by videoconference. It is the intent of the presiding officer to be physically present and preside over the meeting at Central Health Headquarters, 1111 Cesar Chavez, Austin, Texas 78702. This meeting location will be open to the public during the open portions of the meeting, and any member participating by videoconference shall be visible and audible to the public members in attendance whenever the member is speaking. **Members of the public are strongly encouraged to participate remotely through the toll-free videoconference link or telephone number provided.**

- ² The Budget and Finance Committee may take items in an order that differs from the posted order and may consider any item posted on the agenda in a closed session if the item involves issues that require consideration in a closed session and the Committee announces that the item will be considered during a closed session. A quorum of Central Health's Board of Managers may convene or participate via videoconference to discuss matters on the Committee agenda, and any Committee actions will be in conformance with the Central Health Bylaws.
- ³ Possible closed session discussion under Texas Government Code §551.085 (Governing Board of Certain Providers of Health Care Services) and/or Texas Government Code §551.071 (Consultation with Attorney).

Any individual with a disability who plans to attend or view this meeting and requires auxiliary aids or services should notify Central Health as far in advance of the meeting day as possible, but no less than two days in advance, so that appropriate arrangements can be made. Notice should be given to the Board Governance Manager by telephone at (512) 978-8049.

Cualquier persona con una discapacidad que planea asistir o ver esta reunión y requiera ayudas o servicios auxiliares debe notificar a Central Health con la mayor anticipación posible de la reunión, pero no menos de dos días de anticipación, para que se puedan hacer los arreglos apropiados. Se debe notificar al Gerente de Gobierno de la Junta por teléfono al (512) 978-8049.



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Came to hand and posted on a Bulletin Board in the
 County Recording Office, Austin, Travis County, Texas on this the
22 day of January 20 26
 Dyana Limon-Mercado
 County Clerk, Travis County, Texas
 By J E Deputy



**FILED AND RECORDED
 OFFICIAL PUBLIC RECORDS**

Dyana Limon-Mercado

**Dyana Limon-Mercado, County Clerk
 Travis County, Texas**

202680117

Jan 22, 2026 11:58 AM

Fee: \$0.00

NUNEZJ



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BUDGET & FINANCE COMMITTEE MEETING

January 28, 2026

AGENDA ITEM 1

Approve the minutes of the October 22, 2025 Budget and Finance Committee meeting. (*Action Item*)



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BUDGET & FINANCE COMMITTEE MEETING

January 28, 2026

AGENDA ITEM 2

Receive an update on Central Health's Series 2025 Debt Issuance. (*Informational Item*)



AGENDA ITEM SUBMISSION FORM

This form is to provide a general overview of the agenda item in advance of posting for the Board meeting. Proposed motion language is a recommendation only and not final until the meeting and may be changed by the Board Manager making the motion. All information in this form is subject to the Public Information Act.

Agenda Item Meeting Date January 28, 2026

Who will present the agenda item? (Name, Title) Jeff Knodel, CFO and Nicki Riley Deputy CFO

General Item Description Receive an update on Central Health's Series 2025 Debt Issuance.

Is this an informational or action item? Informational

Fiscal Impact _____

Recommended Motion (if needed – action item) N/A

Key takeaways about agenda item, and/or feedback sought from the Board of Managers:

- 1) Central Health had multiple buyers/bids for Certificates of Obligation
- 2) Sale was a smooth transaction
- 3) _____
- 4) _____
- 5) _____

What backup will be provided, or will this be a verbal update? (Backup is due one week before the meeting.) Presentation from PFM, Central Health's financial advisors

Estimated time needed for presentation & questions? 15 minutes

Is closed session recommended? (Consult with attorneys.) No

Form Prepared By/Date Submitted: Briana Harris/January 22, 2026



Central Health Budget & Finance Committee Meeting

Financial Advisor's Report – Issuance of Certificates of Obligation, Series 2025

January 28, 2026

PFM Financial Advisors LLC

111 Congress Ave
Suite 2150
Austin, TX 78701

P: (512) 614 - 5324



Transaction overview

- On November 17, 2025, Central Health issued \$248,855,000 of Certificates of Obligation via negotiated bond sale to a syndicate led by J.P. Morgan Securities
- Proceeds of the Certificates were used to fund capital projects
- Bonds were issued with a 30-year repayment period and 10-year call feature
- The Series 2025 Certificates had a True Interest Cost (“TIC”) of 4.54%
- There was strong demand for the Series 2025 Certificates, with priority orders from 50 investors totaling 1.9x the amount of bonds offered
- Closing and receipt of funds was December 16, 2025
- Key parties:
 - Municipal Advisor – PFM Financial Advisors LLC
 - Bond Counsel – Orrick, Herrington & Sutcliffe LLP
 - Underwriting Syndicate – JPMorgan, Siebert Williams Shank, Piper Sandler, Ramirez & Co.
 - Underwriter’s Counsel – McCall, Parkhurst & Horton LLP

OFFICIAL STATEMENT DATED NOVEMBER 17, 2025

NEW ISSUE – Book-Entry Only **Ratings: Moody’s: “Aa2!” (stable outlook)**
KBR: “AA+” (stable outlook)
(See “MUNICIPAL BOND RATINGS” herein.)

In the opinion of Orrick, Herrington & Sutcliffe LLP, Bond Counsel, based upon an analysis of existing laws, regulations, rulings and court decisions, and assuming, among other matters, the accuracy of certain representations and compliance with certain covenants, interest on the Certificates (defined below) is excluded from gross income for federal income tax purposes under Section 103 of the Internal Revenue Code of 1986. In the further opinion of Bond Counsel, interest on the Certificates is not a specific preference item for purposes of the federal individual alternative minimum tax. Bond Counsel observes that interest on the Certificates included in adjusted financial statement income of certain corporations is not excluded from the federal corporate alternative minimum tax. See “TAX MATTERS” for a discussion of the opinion of Bond Counsel. Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of, or the amount, accrual or receipt of interest on, the Certificates.

\$248,855,000

**TRAVIS COUNTY HEALTHCARE DISTRICT
CERTIFICATES OF OBLIGATION,
SERIES 2025 (LIMITED TAX)**

Dated Date: December 1, 2025 **Due: March 1, as shown on page ii**
Interest accrues from the Closing Date (as defined herein)

The Certificates being offered hereby are the: \$248,855,000 Travis County Healthcare District Certificates of Obligation, Series 2025 (Limited Tax) (the “Certificates”). The Certificates are payable from a continuing and direct annual ad valorem taxes, within the limits prescribed by law, on all taxable property within the Travis County Healthcare District (the “District” or “Central Health”) and surplus revenues derived from the operation of the District’s healthcare facilities, such pledge being limited to \$1,000. See “THE CERTIFICATES - Sources of Payment and Security.”

The Certificates will be dated December 1, 2025. Interest on the Certificates will accrue from the Closing Date and will be payable March 1 and September 1 of each year, commencing March 1, 2026 until earlier of maturity or redemption.

The Certificates will be issued in registered form in principal denominations of \$5,000 or any integral multiple thereof. The District intends to utilize the Book-Entry Only System of The Depository Trust Company, New York, New York (“DTC”), but reserves the right to discontinue the use of such system. Debt service on the Certificates will be payable by the Paying Agent/Registrar (the “Paying Agent/Registrar”), which initially is UMB Bank, N.A., Austin, Texas, to Cede & Co., as nominee of DTC. Such Book-Entry Only System will affect the method and timing of payment and the method of transfer. DTC will be responsible for distributing the principal and interest payments to the participating members of DTC and the participating members will be responsible for distributing the payment to the owners of beneficial interests (the “Beneficial Owners”) of the Certificates. See “BOOK-ENTRY-ONLY SYSTEM.” So long as the Certificates are in book-entry only form, and DTC is the securities depository, Cede & Co., as nominee for DTC, will be the registered owner of the Certificates and references herein to Owners, Bondholders, Certificate holders or registered owners shall mean Cede & Co., and not the Beneficial Owners of the Certificates.

The proceeds of the Certificates will be used for (i) the acquisition, construction, expansion, improvement, renovation, rehabilitation and equipping of District facilities for medical, clinical, and other health care services, and administration, support, training, and parking facilities related thereto, (ii) the acquisition, construction, improvement, renovation, rehabilitation and equipping of buildings and land to be used for District purposes and to be located in central, east and north Travis County, including facilities for medical, clinical, and other health care services, and administration, support, training, and parking facilities related thereto, (iii) the purchase of materials, supplies, equipment and machinery to be used for District purposes, and (iv) related professional services, including legal, fiscal, engineering and design fees, and costs of issuance. See “AUTHORIZATION OF THE CERTIFICATES AND USE OF PROCEEDS”. The Certificates shall mature and become payable as set forth on page ii of this document. The Certificates are subject to redemption prior to their maturity as provided herein.

The District has never defaulted in paying the principal of or interest on any of its debt obligations.

The Certificates are offered for delivery when, as, and if issued and received by the initial purchasers listed below (the “Underwriters”), and subject, among other things, to the opinions of the Attorney General of the State of Texas and Orrick, Herrington & Sutcliffe LLP, Bond Counsel for the District, as to the validity of the issuance of the Certificates under the Constitution and laws of the State of Texas. See “APPENDIX A – Form of Opinion of Bond Counsel” in this document. Certain legal matters will be passed upon the Underwriters by their counsel, McCall, Parkhurst & Horton LLP., Dallas, Texas. It is expected that the Certificates will be delivered through the facilities of DTC on or about December 16, 2025 (the “Closing Date”).

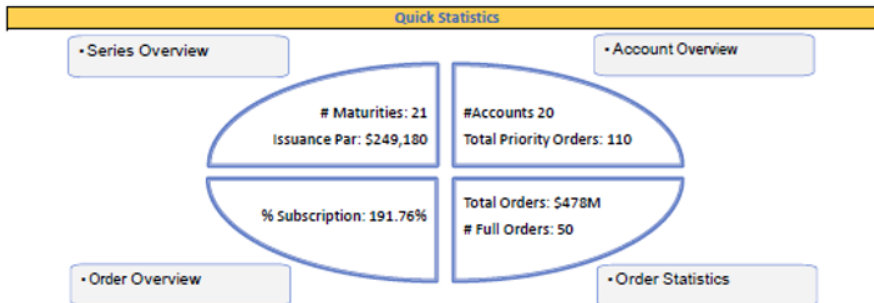
J.P. MORGAN **SIEBERT WILLIAMS SHANK**
PIPER SANDLER & CO. **RAMIREZ & CO., INC.**



Strong investor demand for Central Health's bonds

- There was extremely strong demand for the Series 2025 Bonds, with priority orders from 50 investors totaling \$478M or 1.9x the amount of bonds offered
- Major investors included Vanguard, Citi, PIMCO, Northern Trust, Breckinridge, UBS and JPMorgan
- The Series 2025 Certificates priced in line with market indices and favorable relative to the pricing of comparable bonds

TCHD - Central Health 2025 Order Analysis

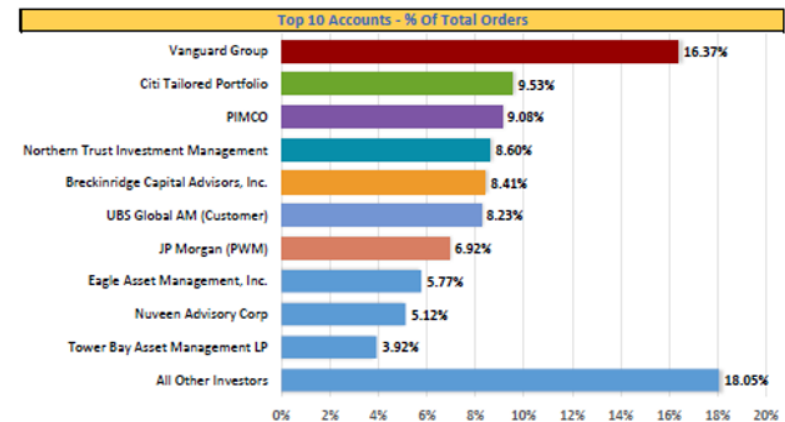


Top 10 Investors

Account	Type	Order Count	Full Orders	Total Orders	%Par	% Total Orders
Vanguard Group	Bond Fund	8	7	\$78,200	31.38%	16.37%
Citi Tailored Portfolio	Prop/Trading	10	6	\$45,535	18.27%	9.53%
PIMCO	Bond Fund	11	3	\$43,380	17.41%	9.08%
Northern Trust Investment Management	SMA	11	4	\$41,105	16.50%	8.60%
Breckinridge Capital Advisors, Inc.	SMA	8	8	\$40,190	16.13%	8.41%
UBS Global AM (Customer)	Bond Fund	13	6	\$39,310	15.78%	8.23%
JP Morgan (PWM)	SMA	9	1	\$33,080	13.28%	6.92%
Eagle Asset Management, Inc.	SMA	5	4	\$27,560	11.06%	5.77%
Nuveen Advisory Corp	Bond Fund	4	3	\$24,475	9.82%	5.12%
Tower Bay Asset Management LP	Hedge Fund	2	2	\$18,755	7.53%	3.92%
Top 10 Investors Total:		81	44	\$391,590	157.15%	81.95%

Underwriter Overview - Top 5

Underwriter	# Orders	Total Priority	Institutional	Retail	Stock
JP Morgan Sec	93	\$437,760	\$437,660	\$100	
Siebert Williams	22	\$40,080	\$40,080		\$60,000
Piper Sandler & Co	6				\$34,000
Ramirez & Co.	4				\$25,000
Top 5 Underwriters Total:	125	\$477,840	\$477,740	\$100	\$119,000



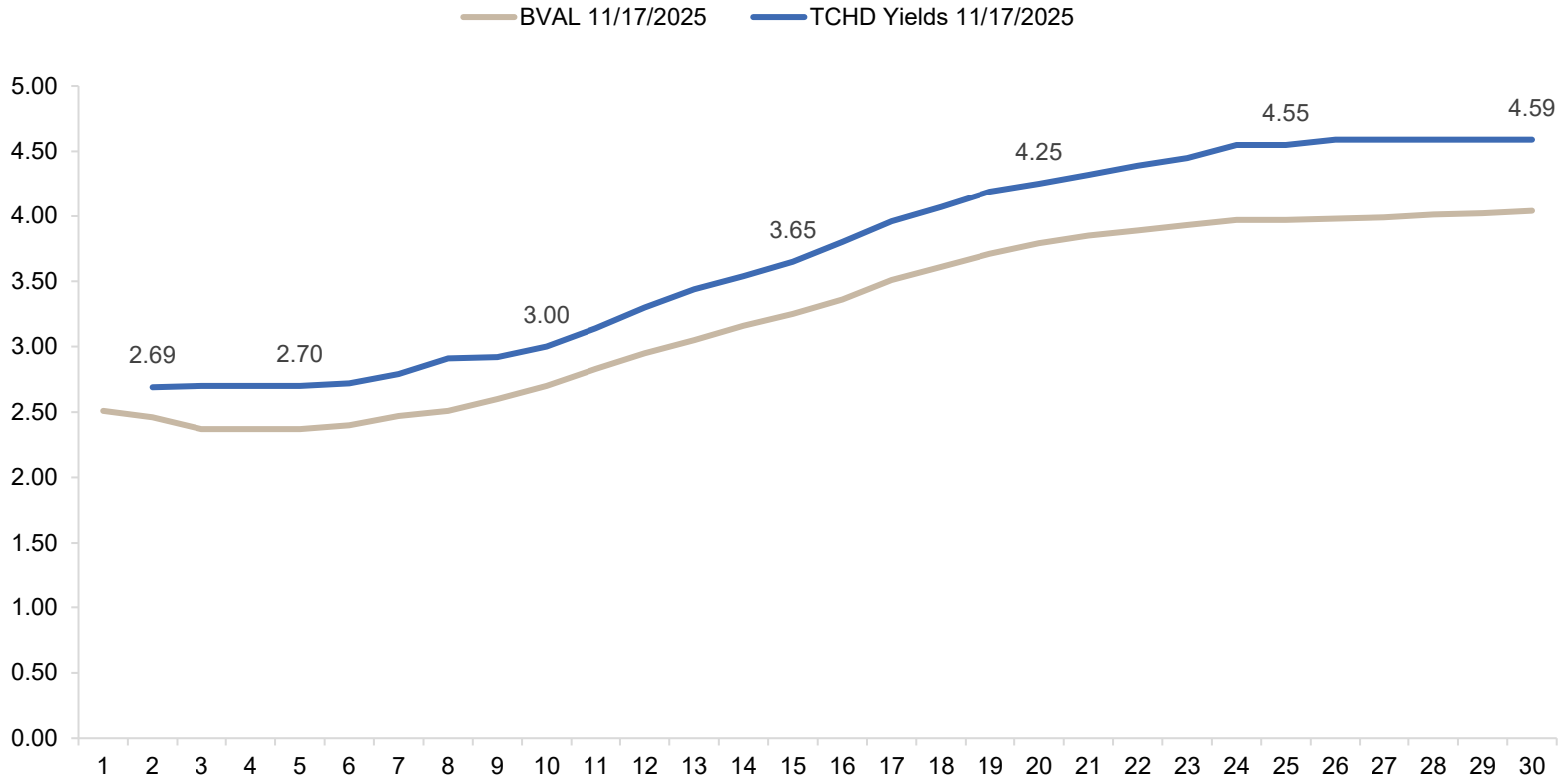


Central Health's maintains strong bond ratings of Aa2/AA+

	Moody's	Kroll
Rating	Aa2	AA+
Credit Strengths	<ul style="list-style-type: none"> • Large tax revenue base, strong growth • Good liquidity, growing market share 	<ul style="list-style-type: none"> • Large and growing tax base • Solid legal framework supporting Certificate's repayment • Ad valorem tax rate remains below voter-approved tax levy limit
Credit Challenges	<ul style="list-style-type: none"> • Majority of revenue comes from sources out of district's control • Increased cost associated with operating clinics • Uncertainty regarding relationship with Ascension Seton 	<ul style="list-style-type: none"> • Capital needs associated with expanding healthcare services • Challenges inherent to servicing an indigent care population
Factors for Upgrade	<ul style="list-style-type: none"> • Significant improvement in financial performance • Material growth in unrestricted liquidity and reduction in leverage 	<ul style="list-style-type: none"> • Material growth in property tax base • Consistent maintenance of costs below expectations
Factors for Downgrade	<ul style="list-style-type: none"> • Significant reduction in federal, state, or local funding • Material deterioration of reserves • Increasing capital contribution support that negatively impacts the district's net position and/or liquidity 	<ul style="list-style-type: none"> • Sharp secular deceleration in tax base growth • Material decline in headroom under existing ad valorem tax limit



Central Health's bond yields vs AAA tax-exempt index





pfm



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BUDGET & FINANCE COMMITTEE MEETING

January 28, 2026

AGENDA ITEM 3

Receive the December 2025 financial statements for Central Health. (*Informational Item*)



AGENDA ITEM SUBMISSION FORM

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Agenda Item Meeting Date January 28, 2026

Who will present the agenda item? (Name, Title) Nicki Riley, Deputy CFO

General Item Description Receive the December 2025 financial statements for Central Health.

Is this an informational or action item? Informational Item

Fiscal Impact _____

Recommended Motion (if needed – action item) N/A

Key takeaways about agenda item, and/or feedback sought from the Board of Managers:

- 1) Staff will present CH December financials.
- 2) _____

What backup will be provided, or will this be a verbal update? (Backup is due one week before the meeting.) Presentation

Estimated time needed for presentation & questions? 20 minutes

Is closed session recommended? (Consult with attorneys.) No

Form Prepared By/Date Submitted: Valerie Guerra/January 22, 2026



CENTRAL HEALTH
TRAVIS COUNTY HOSPITAL DISTRICT

Central Health

Financial Statement Presentation

YTD December 2025

Unaudited

Central Health Board of Managers Budget and Finance Committee

Jeff Knodel, CFO

Nicki Riley, Deputy CFO

December 2025



Slide 2 Index

Slide 3 Highlights

Slide 4 & 5 Balance Sheet

Slide 6 Sources & Uses

Slide 7 Blank

Slide 8 Healthcare Delivery

Slide 9 & 10 Direct Services

Slide 11 Specialty Care

Slide 12 Balance Sheet Details



Highlights

- Central Health issued \$248.9 million of Certificates of Obligation to fund four projects:
 - a. Hancock Center
 - b. Colony Park
 - c. Northview
 - d. Promontory Point
- Fiscal year-to-date collected net property tax revenue is \$151.0 million, which is 39.4% of the adjusted levy versus 38.3% this time last year.
- Direct Services is \$12.9 million year-to-date versus \$7.2 million prior year-to-date.
- Opioid related expenditures this month were \$42,900. The remaining balance of opioid funding is \$2,259,332.
- Sendero High Risk Claims Advance is \$5.5 million, including interest. Sendero made a payment of \$17.1 million in November.



BALANCE SHEET

12/31/2025

12/31/2024

CURRENT ASSETS

CASH AND CASH EQUIVALENTS	8,565,056	7,266,074
SHORT TERM INVESTMENTS	492,171,771	579,669,916
LEASE RECEIVABLE SHORT TERM	14,220,884	11,486,916
ACCOUNTS RECEIVABLE TAX	315,060,349	231,384,541
OTHER RECEIVABLES	13,118,951	37,215,353

TOTAL UNRESTRICTED CURRENT ASSETS	<u>843,137,011</u>	<u>867,022,800</u>
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RESTRICTED CASH & INVESTMENTS

RESTRICTED TCHD LPPF CASH & INVESTMENTS	66,355,939	57,654,306
RESTRICTED OPIOID FUNDS	2,259,332	4,664,833
RESTRICTED FOR CAPITAL ACQUISITION	464,486,211	216,519,828

TOTAL RESTRICTED CASH & INVESTMENTS	<u>533,101,482</u>	<u>278,838,967</u>
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TOTAL CURRENT ASSETS	<u>1,376,238,493</u>	<u>1,145,861,767</u>
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LONG TERM ASSETS

SENDERO PAID-IN CAPITAL	91,000,000	83,000,000
SENDERO SURPLUS DEBENTURE	37,083,000	37,083,000
ADVANCE RECEIVABLE	4,000,000	4,000,000
LEASE RECEIVABLE LONG TERM*	237,450,320	237,751,280

TOTAL LONG TERM ASSETS	<u>369,533,320</u>	<u>361,834,280</u>
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TOTAL CAPITAL ASSETS, NET OF DEPRECIATION	285,425,586	184,568,094
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TOTAL ASSETS

2,031,197,399	1,692,264,141
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LIABILITIES	12/31/2025	12/31/2024
CURRENT LIABILITIES		
ACCOUNTS PAYABLE	35,350,468	25,956,901
SALARIES & BENEFITS PAYABLE	15,255,151	10,297,662
SHORT-TERM DEBT SERVICE PAYABLE	10,416,645	10,223,101
DEFERRED TAX REVENUE	232,762,074	216,576,566
TOTAL CURRENT LIABILITIES	293,784,338	263,054,230
RESTRICTED OR NONCURRENT LIABILITIES		
FUNDS HELD FOR TCHD LPPF	66,355,939	57,654,306
LONG-TERM DEBT SERVICE PAYABLE	419,111,794	160,174,887
LEASE & SUBSCRIPTION LIABILITIES*	54,670,503	55,233,600
DEFERRED REVENUE*	223,239,955	227,394,168
TOTAL RESTRICTED OR NONCURRENT LIABILITES	763,378,191	500,456,961
TOTAL LIABILITIES	1,057,162,529	763,511,191
NET ASSETS		
RESTRICTED FOR CAPITAL ASSETS	629,512,506	253,163,674
RESTRICTED FOR OPIOID SETTLEMENT	2,259,332	4,664,833
RESTRICTED FOR EMERGENCY RESERVE	70,165,232	60,120,090
UNRESTRICTED	272,097,800	610,804,353
TOTAL NET ASSETS	974,034,870	928,752,950
LIABILITIES AND NET ASSETS	\$ 2,031,197,399	\$ 1,692,264,141

* GASB87 & GASB96 reporting requirement for leases and Subscription-Based Information Technology Arrangements.

SOURCES AND USES	Actuals Dec 2025	Actuals FY 2026 YTD	Budget FY 2026	Percent of Budget Used	Actuals FY 2025 YTD
SOURCES					
PROPERTY TAX REVENUE	143,428,677	151,043,611	378,061,940	40%	134,378,321
LEASE REVENUE	799,731	2,143,236	10,424,005	21%	3,839,342
OTHER REVENUE	3,018,342	7,776,993	25,900,000	30%	29,261,130
NET TOBACCO SETTLEMENT REVENUE	-	-	5,000,000	0%	-
PATIENT REVENUE	82,488	154,516	1,000,000	15%	32,261
TOTAL SOURCES	147,329,239	161,118,356	420,385,945	38%	167,511,055
USES OF FUNDS					
HEALTHCARE DELIVERY PROGRAM	37,129,209	93,669,322	433,984,684	22%	57,653,244
ADMINISTRATIVE PROGRAM	3,528,017	8,282,793	46,369,507	18%	8,212,726
UT AFFILIATION AGREEMENT	-	-	35,000,000	0%	-
OTHER FINANCING USES	-	22,045,142	37,045,142	60%	61,381,015
OPIOID ABATEMENT EXPENSE	42,900	86,931	1,873,501	5%	-
ECHO EXPENSE	-	-	1,666,667	0%	-
TOTAL USES	40,700,125	124,084,188	555,939,500	22%	127,246,985
EXCESS SOURCES / (USES)	\$ 106,629,113	\$ 37,034,168	\$ (135,553,555)		\$ 40,264,070



Details for Healthcare Delivery on the following slides

	Actuals Dec 2025	Actuals FY 2026 YTD	Budget FY 2026	Percent of Budget Used	Actuals FY 2025 YTD
HEALTHCARE DELIVERY					
PURCHASED HEALTHCARE SERVICES					
PRIMARY CARE	9,345,971	27,887,399	103,446,258	27%	16,906,173
SPECIALTY CARE	1,758,644	5,037,359	37,348,000	13%	6,652,091
SPECIALTY BEHAVIORAL HEALTH AND SUBSTANCE USE	2,371,020	7,108,640	40,274,000	18%	4,705,508
PHARMACY	933,041	3,746,041	19,500,000	19%	4,973,226
POST ACUTE CARE	530,968	1,491,285	9,350,000	16%	1,196,262
COMMUNITY HEALTHCARE INITIATIVES FUND	461	461	1,000,000	0%	65,798
PURCHASED HEALTHCARE SERVICES	14,940,104	45,271,185	210,918,258	21%	34,499,058
DIRECT SERVICES	4,413,467	12,923,215	81,599,137	16%	7,158,551
SUBTOTAL HEALTHCARE SERVICES	19,353,571	58,194,400	292,517,395	20%	41,657,609
HEALTHCARE OPERATIONS & SUPPORT					
HEALTHCARE OPERATIONS & SUPPORT	1,576,110	3,760,645	22,937,604	16%	4,375,361
ELIGIBILITY & ENROLLMENT	1,042,867	3,024,164	14,382,578	21%	3,242,404
AFFORDABLE CARE ACT SUBSIDY	998,860	4,123,880	19,671,820	21%	(780,779)
TECH SUPPORT	3,158,573	9,672,468	35,053,003	28%	5,335,553
FACILITIES SUPPORT	1,407,408	3,733,082	26,959,958	14%	2,213,817
SENDERO RISK-BASED CAPITAL TRANSFER	8,000,000	8,000,000	8,000,000	100%	-
DEBT SERVICE	1,591,820	3,160,683	14,462,326	22%	1,609,278
HEALTHCARE OPERATIONS & SUPPORT	17,775,638	35,474,922	141,467,289	25%	15,995,635
TOTAL HEALTHCARE DELIVERY	\$ 37,129,209	\$ 93,669,322	\$ 433,984,684	22%	\$ 57,653,244

DIRECT SERVICES	Actuals Dec 2025	Actuals FY 2026 YTD	Budget FY 2026	Percent of Budget Used	Actuals FY 2025 YTD
Multidisciplinary, Diagnostics and Other	501,892	1,436,207	8,545,939	17%	327,880
Clinical Support	971,608	2,708,067	17,898,272	15%	1,837,960
Endocrinology	36,834	118,408	883,764	13%	8,749
Rheumatology	59,834	182,192	2,041,389	9%	-
Cardiology	161,441	488,612	2,442,156	20%	431,823
Gastroenterology	144,242	485,036	4,266,275	11%	295,247
Nephrology	94,814	256,391	1,449,087	18%	128,779
Neurology	-	5,000	354,559	1%	129,836
Podiatry	117,957	330,759	2,364,183	14%	356,274
Pulmonology	98,675	272,880	1,915,923	14%	189,192
Palliative Care	64,958	196,496	1,027,374	19%	144,423
Pharmacy	111,233	357,397	2,980,011	12%	196,204
Behavioral Health	128,425	373,778	2,115,947	18%	171,377
Patient Navigation Center	546,014	1,742,644	7,563,164	23%	1,243,407
Physical Medication & Rehab	10,071	14,380	270,771	5%	-
Psychiatry	110,816	282,987	3,221,828	9%	52,580
Medical Respite	342,684	1,015,417	7,424,291	14%	232,268
Bridge Program	215,045	617,056	3,235,245	19%	167,940
Transition of Care	640,503	1,925,050	11,598,960	17%	1,244,611
In Kind Expenses	56,424	114,459	-	0%	-
Total Direct Services	\$ 4,413,467	\$ 12,923,215	\$ 81,599,137	16%	\$ 7,158,551

Note: Patient Counts may be adjusted
in prior months.

DIRECT SERVICES	Actual FTEs	Budget FTEs	Co Hires	Dec 2025 Unique Patient Count	FY 2026 Unique Patient Count	Dec 2025 Encounter Patient Count	FY 2026 Encounter Patient Count	Service Line Start Date
Multidisciplinary, Diagnostics and Other	26	40	0.8	624	1,490	690	2,157	Various
Clinical Support	74	120	0.0	-	-	-	-	N/A
Endocrinology	4	6	0.0	73	152	85	275	N/A
Rheumatology	4	7	0.4	80	204	84	290	N/A
Cardiology	9	11	0.0	167	380	181	521	9/30/2024
Gastroenterology	8	14	1.7	242	608	281	885	10/2/2023
Nephrology	7	8	1.0	153	314	167	437	2/1/2024
Neurology	0	3	0.0	-	-	-	-	N/A
Podiatry	9	11	0.0	147	391	230	742	10/23/2023
Pulmonology	8	10	0.0	124	361	131	425	10/2/2023
Palliative Care	6	7	0.0	86	137	98	261	2/5/2024
Pharmacy	10	12	0.0	101	192	130	382	4/3/2024
Behavioral Health	12	20	0.0	103	198	194	573	3/20/2024
Patient Navigation Center	57	66	0.0	-	-	13,965	41,379	N/A
Physical Medication & Rehab	2	4	1.0	131	203	180	346	N/A
Psychiatry	5	13	0.0	62	107	75	254	10/3/2024
Medical Respite	33	52	0.5	40	57	378	771	8/23/2023
Bridge Program	19	31	1.5	176	334	277	739	N/A
Transition of Care	51	80	0.0	483	935	613	1,258	11/15/2023
In Kind Expenses	0	0	0.0	-	-	-	-	N/A
Total Direct Services	342	513	6.8	2,792	6,063	17,759	51,695	

Note: Patient Counts may be adjusted in prior months.



SPECIALTY CARE	Actuals Dec 2025	Actuals FY 2026 YTD	Budget FY 2026	Percent of Budget Used	Actuals FY 2025 YTD
Ancillary Services	320,551	736,234	4,633,000	16%	375,637
Cardiology	16,000	148,000	800,000	18%	232,979
Dental	352,298	1,069,609	4,000,000	27%	1,182,239
Dermatology	1,800	5,400	1,100,000	0%	234,965
Durable Medical Equipment	26,636	96,635	1,410,000	7%	126,203
Endocrinology	-	-	800,000	0%	234,000
Ear, Nose & Throat	37,882	275,932	1,525,000	18%	477,488
Gastroenterology	138,249	360,249	2,950,000	12%	474,956
General Surgery	7,000	39,000	250,000	16%	42,918
Gynecology	25,000	75,000	2,200,000	3%	526,125
Musculoskeletal	200,145	601,800	2,525,000	24%	365,090
Neurology	-	-	100,000	0%	20,696
Nephrology/Dialysis	216,391	372,373	1,850,000	20%	366,742
Oncology	105,172	290,272	2,850,000	10%	430,375
Ophthalmology	165,534	539,778	5,370,000	10%	608,887
Physical Medication & Rehab	8,500	25,500	150,000	17%	155,710
Podiatry	-	-	850,000	0%	235,139
Pulmonology	26,141	135,274	1,050,000	13%	240,580
Referral Management	1,500	4,500	275,000	2%	7,800
Rheumatology	-	-	400,000	0%	83,925
Sexual & Reproductive Service	109,846	261,802	2,260,000	12%	229,635
	\$ 1,758,644	\$ 5,037,359	\$ 37,348,000	13%	\$ 6,652,091

Balance Sheet (details)**Current Assets**

Ad Valorem Taxes Receivable – \$315.1M

Current Taxes	\$ 233,302,671
Delinquent Taxes	8,322,958
Tax Distributions In Transit	79,741,321
Appraisal District Adjustments	(540,597)
Short-Term Tax Allowance	(1,576,624)
Long-Term Tax Allowance	(4,189,379)
Total Ad Valorem Taxes Receivable	\$ 315,060,350

Other Receivables – Other receivables total \$13.1M and includes intercompany balances:

Accounts Receivable Manual	\$ 333,559
AR Enterprise Health Claims	156,262
Accounts Receivable Patient	115,921
AR Patient Clearing Account	(1,629)
Deposits	66,906
DUE FROM CommUnityCare CUC	372,742
DUE FROM CommunityCareCollaborative CCC	114,135
DUE FROM Sendero SHP	1,105,463
Investment Interest Receivable	4,395,483
Prepaid Expenses	239,681
Prepaid Tax Collection Fees	735,927
Receivable Interest Risk Pool ST	1,700,647
Receivable Risk Pool ST	3,783,854
Total Other Receivables Balance	\$ 13,118,951

Long Term Assets

Working Capital Advance to CommUnityCare – \$4M

Current Liabilities

Accounts Payable – Major components of the \$35.4M balance are:

System AP	\$ 4,034,029
System AP EPIC Refunds	(261)
Manual AP	1,813,910
Procurement Cards	189,878
Rental Deposit Payable	239,370
CIP & Retainage Accrual	3,485,530
IBNR	16,731,736
IBNR - Prior Year	8,774,775
DUE TO CommunityCareCollaborative CCC	81,500
Total Accounts Payable	\$ 35,350,467

Salaries and Benefits Payable – \$15.3M balance is comprised of the accrued liability for salary costs unpaid at month-end plus the value of accrued personal time off.

Debt Service Payable, Short-Term – \$10.4M in Certificates of Obligation and Interest Payable for Series 2020, 2021 and 2023 Taxable and non-Taxable debt.

Restricted or Noncurrent Liabilities

Debt Service Payable and Premium, Long-Term – \$419.1M

Series (in millions)	Principal	Premium	Debt Service
CO, Series 2021	11.2	1.3	12.5
CO, Taxable Series 2021	49.0	0.5	49.5
CO, Series 2023A	6.3	0.8	7.1
CO, Taxable Series 2023B	82.8	-	82.8
CO, Series 2025	248.9	18.3	267.2
Total	398.2	20.9	419.1

\$72.9M was issued in 2021 for two clinics and an administration building. \$99.4M was issued in 2023 for two clinics. \$248.9M was issued in Dec 2025 for three clinic projects and one administration building. Annual payments are due on 3/1 for all Series for principal and interest and 9/1 for interest only.

Sources and Uses - YTD (details)

Lease Revenue for the current fiscal year to date is \$2.1M

Northview	127,315
The 2033 LLP Lease	434,897
Ground Sublease Revenue	168,682
Parking Garage	1,370,250
Cyberknife	42,092
Total YTD Lease Revenue	2,143,236



CENTRAL HEALTH
TRAVIS COUNTY HOSPITAL DISTRICT

Central Health

Financial Statement Presentation

YTD November 2025

Unaudited

**Central Health Board of Managers
Budget and Finance Committee**

Jeff Knodel, CFO

Nicki Riley, Deputy CFO



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Slide 3 Highlights

Slide 4 & 5 Balance Sheet

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Slide 8 Healthcare Delivery

Slide 9 & 10 Direct Services

Slide 11 Specialty Care

Slide 12 Balance Sheet Details



Highlights

- Fiscal year-to-date collected net property tax revenue is \$7.6 million, which is 2.1% of the adjusted levy versus 1% this time last year.
- Direct Services is \$8.5 million year-to-date versus \$4.8 million prior year-to-date.
- Opioid related expenditures this month were \$44,031. The remaining balance of opioid funding is \$2,403,029.
- Sendero High Risk Claims Advance is \$5.5 million, including interest. Sendero made a payment of \$17.1 million in November.



BALANCE SHEET

11/30/2025

11/30/2024

CURRENT ASSETS

CASH AND CASH EQUIVALENTS	9,034,784	4,420,738
SHORT TERM INVESTMENTS	535,787,969	494,043,043
LEASE RECEIVABLE SHORT TERM	13,849,203	11,100,541
ACCOUNTS RECEIVABLE TAX	381,477,635	352,245,314
OTHER RECEIVABLES	13,725,306	29,066,044

TOTAL UNRESTRICTED CURRENT ASSETS	<u>953,874,897</u>	<u>890,875,680</u>
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RESTRICTED CASH & INVESTMENTS

RESTRICTED TCHD LPPF CASH & INVESTMENTS	41,864,067	75,274,823
RESTRICTED OPIOID FUNDS	2,403,029	4,664,833
RESTRICTED FOR CAPITAL ACQUISITION	150,290,149	216,398,363

TOTAL RESTRICTED CASH & INVESTMENTS	<u>194,557,245</u>	<u>296,338,019</u>
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TOTAL CURRENT ASSETS	<u>1,148,432,142</u>	<u>1,187,213,699</u>
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LONG TERM ASSETS

SENDERO PAID-IN CAPITAL	83,000,000	83,000,000
SENDERO SURPLUS DEBENTURE	37,083,000	37,083,000
ADVANCE RECEIVABLE	4,000,000	4,000,000
LEASE RECEIVABLE LONG TERM*	237,450,320	237,779,286

TOTAL LONG TERM ASSETS	<u>361,533,320</u>	<u>361,862,286</u>
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TOTAL CAPITAL ASSETS, NET OF DEPRECIATION	267,670,264	179,424,292
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TOTAL ASSETS	<u>1,777,635,726</u>	<u>1,728,500,277</u>
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LIABILITIES	11/30/2025	11/30/2024
CURRENT LIABILITIES		
ACCOUNTS PAYABLE	40,553,695	21,429,786
SALARIES & BENEFITS PAYABLE	18,256,355	11,039,959
SHORT-TERM DEBT SERVICE PAYABLE	10,023,633	9,676,075
DEFERRED TAX REVENUE	376,473,280	347,856,815
TOTAL CURRENT LIABILITIES	445,306,963	390,002,635
RESTRICTED OR NONCURRENT LIABILITIES		
FUNDS HELD FOR TCHD LPPF	41,864,067	75,274,823
LONG-TERM DEBT SERVICE PAYABLE	151,929,293	160,185,486
LEASE & SUBSCRIPTION LIABILITIES*	54,857,794	55,307,963
DEFERRED REVENUE*	224,016,618	227,727,217
TOTAL RESTRICTED OR NONCURRENT LIABILITES	472,667,772	518,495,489
 TOTAL LIABILITIES	 917,974,735	 908,498,124
NET ASSETS		
RESTRICTED FOR CAPITAL ASSETS	297,665,005	247,956,582
RESTRICTED FOR OPIOID SETTLEMENT	2,403,029	4,664,833
RESTRICTED FOR EMERGENCY RESERVE	70,165,232	60,120,090
UNRESTRICTED	489,427,725	507,260,648
TOTAL NET ASSETS	859,660,991	820,002,153
 LIABILITIES AND NET ASSETS	 \$ 1,777,635,726	 \$ 1,728,500,277

* GASB87 & GASB96 reporting requirement for leases and Subscription-Based Information Technology Arrangements.

SOURCES AND USES	Actuals Nov 2025	Actuals FY 2026 YTD	Budget FY 2026	Percent of Budget Used	Actuals FY 2025 YTD
SOURCES					
PROPERTY TAX REVENUE	7,950,838	7,614,934	378,061,940	2%	3,346,879
LEASE REVENUE	672,250	1,343,505	10,424,005	13%	2,558,278
OTHER REVENUE	2,048,549	4,758,651	25,900,000	18%	26,574,874
NET TOBACCO SETTLEMENT REVENUE	-	-	5,000,000	0%	-
PATIENT REVENUE	(18,330)	72,028	1,000,000	7%	17,801
TOTAL SOURCES	10,653,307	13,789,117	420,385,945	3%	32,497,832
USES OF FUNDS					
HEALTHCARE DELIVERY PROGRAM	28,700,020	56,540,113	433,984,684	13%	36,322,247
ADMINISTRATIVE PROGRAM	2,429,648	4,754,777	46,369,507	10%	4,088,558
UT AFFILIATION AGREEMENT	-	-	35,000,000	0%	-
OTHER FINANCING USES	-	22,045,142	37,045,142	60%	61,381,015
OPIOID ABATEMENT EXPENSE	44,031	44,031	1,873,501	2%	-
ECHO EXPENSE	-	-	1,666,667	0%	-
TOTAL USES	31,173,699	83,384,063	555,939,500	15%	101,791,820
EXCESS SOURCES / (USES)	\$ (20,520,393)	\$ (69,594,946)	\$ (135,553,555)		\$ (69,293,988)



Details for Healthcare Delivery on the following slides

HEALTHCARE DELIVERY	Actuals Nov 2025	Actuals FY 2026 YTD	Budget FY 2026	Percent of Budget Used	Actuals FY 2025 YTD
PURCHASED HEALTHCARE SERVICES					
PRIMARY CARE	9,194,630	18,541,429	103,446,258	18%	12,152,906
SPECIALTY CARE	1,802,354	3,278,716	37,348,000	9%	3,509,233
SPECIALTY BEHAVIORAL HEALTH AND SUBSTANCE USE	2,437,620	4,737,620	40,274,000	12%	2,063,919
PHARMACY	1,645,600	2,813,000	19,500,000	14%	3,238,624
POST ACUTE CARE	377,447	960,317	9,350,000	10%	946,738
COMMUNITY HEALTHCARE INITIATIVES FUND	-	-	1,000,000	0%	50,598
PURCHASED HEALTHCARE SERVICES	15,457,651	30,331,082	210,918,258	14%	21,962,018
DIRECT SERVICES	4,399,557	8,509,748	81,599,137	10%	4,775,861
SUBTOTAL HEALTHCARE SERVICES	19,857,208	38,840,829	292,517,395	13%	26,737,879
HEALTHCARE OPERATIONS & SUPPORT					
HEALTHCARE OPERATIONS & SUPPORT	952,196	2,184,534	22,937,604	10%	3,012,862
ELIGIBILITY & ENROLLMENT	1,064,089	1,981,298	14,382,578	14%	1,870,659
AFFORDABLE CARE ACT SUBSIDY	984,630	3,125,019	19,671,820	16%	(780,779)
TECH SUPPORT	3,370,363	6,513,895	35,053,003	19%	3,156,407
FACILITIES SUPPORT	1,414,603	2,325,675	26,959,958	9%	1,252,368
SENDERO RISK-BASED CAPITAL TRANSFER	-	-	8,000,000	0%	-
DEBT SERVICE	1,056,932	1,568,863	14,462,326	11%	1,072,852
HEALTHCARE OPERATIONS & SUPPORT	8,842,812	17,699,284	141,467,289	13%	9,584,368
TOTAL HEALTHCARE DELIVERY	\$ 28,700,020	\$ 56,540,113	\$ 433,984,684	13%	\$ 36,322,247

DIRECT SERVICES	Actuals Nov 2025	Actuals FY 2026 YTD	Budget FY 2026	Percent of Budget Used	Actuals FY 2025 YTD
Multidisciplinary, Diagnostics and Other	487,201	934,315	8,545,939	11%	223,807
Clinical Support	912,308	1,736,460	17,898,272	10%	1,269,045
Endocrinology	35,458	81,574	883,764	9%	4,611
Rheumatology	63,470	122,358	2,041,389	6%	-
Cardiology	144,460	327,172	2,442,156	13%	222,013
Gastroenterology	192,780	340,795	4,266,275	8%	170,505
Nephrology	92,448	161,577	1,449,087	11%	81,202
Neurology	-	5,000	354,559	1%	88,029
Podiatry	77,940	212,802	2,364,183	9%	234,712
Pulmonology	86,691	174,205	1,915,923	9%	124,407
Palliative Care	65,410	131,538	1,027,374	13%	98,298
Pharmacy	107,414	246,164	2,980,011	8%	126,453
Behavioral Health	129,554	245,352	2,115,947	12%	102,237
Patient Navigation Center	651,406	1,196,630	7,563,164	16%	900,463
Physical Medication & Rehab	3,947	4,309	270,771	2%	-
Psychiatry	96,879	172,171	3,221,828	5%	38,435
Medical Respite	353,398	672,732	7,424,291	9%	155,609
Bridge Program	229,677	402,012	3,235,245	12%	90,664
Transition of Care	636,876	1,284,547	11,598,960	11%	845,370
In Kind Expenses	32,242	58,036	-	0%	-
Total Direct Services	\$ 4,399,557	\$ 8,509,748	\$ 81,599,137	10%	\$ 4,775,861

Note: Patient Counts may be adjusted in prior months.

DIRECT SERVICES	Actual FTEs	Budget FTEs	Co Hires	Nov 2025 Unique Patient Count	FY 2026 Unique Patient Count	Nov 2025 Encounter Patient Count	FY 2026 Encounter Patient Count	Service Line Start Date
Multidisciplinary, Diagnostics and Other	28	40	0.8	548	1,099	617	1,467	Various
Clinical Support	74	119	0.0	-	-	-	-	N/A
Endocrinology	4	6	0.0	64	115	74	190	N/A
Rheumatology	4	7	0.4	93	169	95	206	N/A
Cardiology	9	11	0.0	142	268	153	340	9/30/2024
Gastroenterology	8	14	1.7	221	450	255	608	10/2/2023
Nephrology	7	8	1.0	117	214	132	270	2/1/2024
Neurology	0	3	0.0	-	-	-	-	N/A
Podiatry	9	11	0.0	132	309	197	512	10/23/2023
Pulmonology	8	10	0.0	116	266	122	294	10/2/2023
Palliative Care	6	7	0.0	63	110	68	163	2/5/2024
Pharmacy	10	12	0.0	77	154	89	252	4/3/2024
Behavioral Health	12	20	0.0	107	163	176	379	3/20/2024
Patient Navigation Center	54	66	0.0	-	-	11,616	27,414	N/A
Physical Medication & Rehab	2	4	1.0	85	123	95	166	N/A
Psychiatry	5	13	0.0	67	94	80	179	10/3/2024
Medical Respite	32	52	0.5	66	78	209	408	8/23/2023
Bridge Program	18	31	1.5	150	240	211	464	N/A
Transition of Care	52	80	0.0	395	677	440	794	11/15/2023
In Kind Expenses	0	0	0.0	-	-	-	-	N/A
Total Direct Services	340	512	6.8	2,443	4,529	14,629	34,106	

Note: Patient Counts may be adjusted in |

SPECIALTY CARE	Actuals Nov 2025	Actuals FY 2026 YTD	Budget FY 2026	Percent of Budget Used	Actuals FY 2025 YTD
Ancillary Services	212,916	415,683	4,633,000	9%	64,155
Cardiology	116,000	132,000	800,000	17%	131,408
Dental	476,311	717,311	4,000,000	18%	410,390
Dermatology	1,800	3,600	1,100,000	0%	188,200
Durable Medical Equipment	25,000	70,000	1,410,000	5%	48,857
Endocrinology	-	-	800,000	0%	156,000
Ear, Nose & Throat	122,250	238,050	1,525,000	16%	268,782
Gastroenterology	111,000	222,000	2,950,000	8%	246,267
General Surgery	16,000	32,000	250,000	13%	6,308
Gynecology	25,000	50,000	2,200,000	2%	350,000
Musculoskeletal	216,655	401,655	2,525,000	16%	-
Neurology	-	-	100,000	0%	14,000
Nephrology/Dialysis	54,487	155,982	1,850,000	8%	120,206
Oncology	95,799	185,099	2,850,000	6%	250,942
Ophthalmology	194,444	374,244	5,370,000	7%	407,087
Physical Medication & Rehab	8,500	17,000	150,000	11%	340,000
Podiatry	-	-	850,000	0%	155,364
Pulmonology	55,634	109,134	1,050,000	10%	156,761
Referral Management	1,500	3,000	275,000	1%	-
Rheumatology	-	-	400,000	0%	56,000
Sexual & Reproductive Service	69,056	151,956	2,260,000	7%	138,507
	\$ 1,802,354	\$ 3,278,716	\$ 37,348,000	9%	\$ 3,509,233

Balance Sheet (details)**Current Assets**

Ad Valorem Taxes Receivable – \$381.5M

Current Taxes	\$ 376,692,294
Delinquent Taxes	8,602,735
Tax Distributions In Transit	2,167,623
Appraisal District Adjustments	(219,014)
Short-Term Tax Allowance	(1,576,624)
Long-Term Tax Allowance	(4,189,379)
Total Ad Valorem Taxes Receivable	\$ 381,477,635

Other Receivables – Other receivables total \$13.7M and includes intercompany balances:

Accounts Receivable Manual	\$ 302,492
AR Enterprise Health Claims	234,973
Accounts Receivable Patient	48,711
AR Patient Clearing Account	(1,944)
Deposits	66,906
DUE FROM CommUnityCare CUC	555,670
DUE FROM CommunityCareCollaborative CCC	114,135
DUE FROM Sendero SHP	1,501,914
Investment Interest Receivable	5,051,391
Prepaid Expenses	379,628
Receivable Interest Risk Pool ST	1,687,577
Receivable Risk Pool ST	3,783,854
Total Other Receivables Balance	\$ 13,725,307

Long Term Assets

Working Capital Advance to CommUnityCare – \$4M

Current Liabilities

Accounts Payable – Major components of the \$40.6M balance are:

System AP	\$ 11,291,616
System AP EPIC Refunds	(261)
Manual AP	2,280,139
Procurement Cards	180,379
CIP & Retainage Accrual	3,485,530
IBNR	12,265,357
IBNR - Prior Year	10,969,435
DUE TO CommunityCareCollaborative CCC	81,500
Total Accounts Payable	\$ 40,553,695

Salaries and Benefits Payable – \$18.3M balance is comprised of the accrued liability for salary costs unpaid at month-end plus the value of accrued personal time off.

Debt Service Payable, Short-Term – \$10.0M in Certificates of Obligation and Interest Payable for Series 2020, 2021 and 2023 Taxable and non-Taxable debt.

Restricted or Noncurrent Liabilities

Debt Service Payable and Premium, Long-Term – \$151.9M

Series (in millions)	Principal	Premium	Debt Service
CO, Series 2021	11.2	1.3	12.5
CO, Taxable Series 2021	49.0	0.5	49.5
CO, Series 2023A	6.3	0.8	7.1
CO, Taxable Series 2023B	82.8	-	82.8
Total	149.3	2.6	151.9

\$72.9M was issued in 2021 for two clinics and an administration building. \$99.4M was issued in 2023 for two clinics. Annual payments are due on 3/1 for all Series for principal and interest and 9/1 for interest only.

Sources and Uses - YTD (details)

Lease Revenue for the current fiscal year to date is \$1.3M

The 2033 LLP Lease	289,766
Ground Sublease Revenue	112,178
Parking Garage	913,500
Cyberknife	28,062
Total YTD Lease Revenue	1,343,505



CENTRAL HEALTH
TRAVIS COUNTY HOSPITAL DISTRICT

Central Health

Financial Statement Presentation

YTD October 2025

Unaudited

**Central Health Board of Managers
Budget and Finance Committee**

Jeff Knodel, CFO

Nicki Riley, Deputy CFO

October 2025



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Page 6 Sources & Uses

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Highlights

- The FY 2026 Property Tax Levy for Central Health is \$384.7 million, an increase of \$33.4 million (8.7%) from last year.
- Direct Services is \$4.1 million year-to-date versus \$2.4 million prior year-to-date, most notably in Multispecialty, Medical Respite and Transition of Care.
- Sendero High Risk Claims Advance is \$22.6 million, including interest. Sendero made a payment of \$14.1 million.



BALANCE SHEET

10/31/2025

10/31/2024

CURRENT ASSETS

CASH AND CASH EQUIVALENTS	3,494,501	5,663,355
SHORT TERM INVESTMENTS	529,903,412	515,509,780
LEASE RECEIVABLE SHORT TERM	13,478,707	10,715,394
ACCOUNTS RECEIVABLE TAX	387,654,170	354,291,364
OTHER RECEIVABLES	31,162,712	29,656,359

TOTAL UNRESTRICTED CURRENT ASSETS	<u>965,693,502</u>	<u>915,836,252</u>
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RESTRICTED CASH & INVESTMENTS

RESTRICTED TCHD LPPF CASH & INVESTMENTS	10,462,369	444,211
RESTRICTED OPIOID FUNDS	2,682,229	4,664,833
RESTRICTED FOR CAPITAL ACQUISITION	170,452,256	219,930,177

TOTAL RESTRICTED CASH & INVESTMENTS	<u>183,596,854</u>	<u>225,039,221</u>
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TOTAL CURRENT ASSETS	<u>1,149,290,356</u>	<u>1,140,875,473</u>
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LONG TERM ASSETS

SENDERO PAID-IN CAPITAL	83,000,000	83,000,000
SENDERO SURPLUS DEBENTURE	37,083,000	37,083,000
ADVANCE RECEIVABLE	4,000,000	4,000,000
LEASE RECEIVABLE LONG TERM*	237,450,320	237,806,956

TOTAL LONG TERM ASSETS	<u>361,533,320</u>	<u>361,889,956</u>
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TOTAL CAPITAL ASSETS, NET OF DEPRECIATION	247,893,678	179,181,766
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TOTAL ASSETS	<u>1,758,717,354</u>	<u>1,681,947,195</u>
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LIABILITIES	10/31/2025	10/31/2024
CURRENT LIABILITIES		
ACCOUNTS PAYABLE	29,609,555	32,618,343
SALARIES & BENEFITS PAYABLE	13,527,089	9,314,506
SHORT-TERM DEBT SERVICE PAYABLE	9,499,921	9,129,050
DEFERRED TAX REVENUE	384,714,435	351,363,193
TOTAL CURRENT LIABILITIES	437,351,000	402,425,092
RESTRICTED OR NONCURRENT LIABILITIES		
FUNDS HELD FOR TCHD LPPF	10,461,110	444,211
LONG-TERM DEBT SERVICE PAYABLE	151,941,073	160,196,085
LEASE & SUBSCRIPTION LIABILITIES*	55,025,025	55,302,085
DEFERRED REVENUE*	223,879,781	228,060,266
TOTAL RESTRICTED OR NONCURRENT LIABILITES	441,306,989	444,002,647
TOTAL LIABILITIES	878,657,989	846,427,739
NET ASSETS		
RESTRICTED FOR CAPITAL ASSETS	297,508,747	254,751,508
RESTRICTED FOR OPIOID SETTLEMENT	2,682,229	4,664,833
RESTRICTED FOR EMERGENCY RESERVE	70,165,232	60,120,090
UNRESTRICTED	509,703,157	515,983,025
TOTAL NET ASSETS	880,059,365	835,519,456
LIABILITIES AND NET ASSETS	\$ 1,758,717,354	\$ 1,681,947,195

* GASB87 & GASB96 reporting requirement for leases and Subscription-Based Information Technology Arrangements.

SOURCES AND USES	Actuals Oct 2025	Actuals FY 2026 YTD	Budget FY 2026	Percent of Budget Used	Actuals FY 2025 YTD
SOURCES					
PROPERTY TAX REVENUE	(335,904)	(335,904)	378,061,940	0%	80,939
LEASE REVENUE	671,255	671,255	10,424,005	6%	1,278,357
OTHER REVENUE	2,710,102	2,710,102	25,900,000	10%	23,960,012
NET TOBACCO SETTLEMENT REVENUE	-	-	5,000,000	0%	-
PATIENT REVENUE	90,358	90,358	1,000,000	9%	8,345
TOTAL SOURCES	3,135,811	3,135,811	420,385,945	1%	25,327,652
USES OF FUNDS					
HEALTHCARE DELIVERY PROGRAM	27,840,093	27,840,093	433,984,684	6%	16,477,126
ADMINISTRATIVE PROGRAM	2,325,129	2,325,129	46,369,507	5%	2,038,950
UT AFFILIATION AGREEMENT	-	-	35,000,000	0%	-
OTHER FINANCING USES	22,045,142	22,045,142	37,045,142	60%	61,381,015
OPIOID ABATEMENT EXPENSE	-	-	1,873,501	0%	-
ECHO EXPENSE	-	-	1,666,667	0%	-
TOTAL USES	52,210,364	52,210,364	555,939,500	9%	79,897,091
EXCESS SOURCES / (USES)	\$ (49,074,553)	\$ (49,074,553)	\$ (135,553,555)		\$ (54,569,439)



Details for Healthcare Delivery on the following slides

HEALTHCARE DELIVERY	Actuals Oct 2025	Actuals FY 2026 YTD	Budget FY 2026	Percent of Budget Used	Actuals FY 2025 YTD
PURCHASED HEALTHCARE SERVICES					
PRIMARY CARE	9,346,799	9,346,799	103,446,258	9%	6,048,105
SPECIALTY CARE	1,476,362	1,476,362	37,348,000	4%	1,436,269
SPECIALTY BEHAVIORAL HEALTH AND SUBSTANCE USE	2,300,000	2,300,000	40,274,000	6%	1,518,959
PHARMACY	1,167,400	1,167,400	19,500,000	6%	1,758,760
POST ACUTE CARE	582,870	582,870	9,350,000	6%	481,027
COMMUNITY HEALTHCARE INITIATIVES FUND	-	-	1,000,000	0%	20,198
PURCHASED HEALTHCARE SERVICES	14,873,431	14,873,431	210,918,258	7%	11,263,317
DIRECT SERVICES	4,110,191	4,110,191	81,599,137	5%	2,440,764
SUBTOTAL HEALTHCARE SERVICES	18,983,622	18,983,622	292,517,395	6%	13,704,082
HEALTHCARE OPERATIONS & SUPPORT					
HEALTHCARE OPERATIONS & SUPPORT	1,232,338	1,232,338	22,937,604	5%	1,318,939
ELIGIBILITY & ENROLLMENT	917,209	917,209	14,382,578	6%	377,659
AFFORDABLE CARE ACT SUBSIDY	2,140,390	2,140,390	19,671,820	11%	(1,711,690)
TECH SUPPORT	3,143,532	3,143,532	35,053,003	9%	1,778,890
FACILITIES SUPPORT	911,072	911,072	26,959,958	3%	472,820
SENDERO RISK-BASED CAPITAL TRANSFER	-	-	8,000,000	0%	-
DEBT SERVICE	511,932	511,932	14,462,326	4%	536,426
HEALTHCARE OPERATIONS & SUPPORT	8,856,472	8,856,472	141,467,289	6%	2,773,044
TOTAL HEALTHCARE DELIVERY	\$ 27,840,093	\$ 27,840,093	\$ 433,984,684	6%	\$ 16,477,126



DIRECT SERVICES	Actuals Oct 2025	Actuals FY 2026 YTD	Budget FY 2026	Percent of Budget Used	Actuals FY 2025 YTD
Multidisciplinary, Diagnostics and Other	447,114	447,114	8,545,939	5%	110,278
Clinical Support	824,152	824,152	17,898,272	5%	681,150
Endocrinology	46,116	46,116	883,764	5%	-
Rheumatology	58,888	58,888	2,041,389	3%	-
Cardiology	182,711	182,711	2,442,156	7%	116,391
Gastroenterology	148,014	148,014	4,266,275	3%	40,654
Nephrology	69,129	69,129	1,449,087	5%	30,571
Neurology	5,000	5,000	354,559	1%	47,463
Podiatry	134,863	134,863	2,364,183	6%	120,794
Pulmonology	87,515	87,515	1,915,923	5%	49,143
Palliative Care	66,128	66,128	1,027,374	6%	48,493
Pharmacy	138,751	138,751	2,980,011	5%	58,305
Behavioral Health	115,799	115,799	2,115,947	5%	41,677
Patient Navigation Center	545,224	545,224	7,563,164	7%	555,605
Physical Medication & Rehab	362	362	270,771	0%	-
Psychiatry	75,292	75,292	3,221,828	2%	24,631
Medical Respite	319,334	319,334	7,424,291	4%	72,278
Bridge Program	172,335	172,335	3,235,245	5%	37,341
Transition of Care	647,671	647,671	11,598,960	6%	405,992
In Kind Expenses	25,794	25,794	-	0%	-
Total Direct Services	\$ 4,110,191	\$ 4,110,191	\$ 81,599,137	5%	\$ 2,440,764

DIRECT SERVICES	Actual FTEs	Budget FTEs	Co Hires	Oct 2025 Unique Patient Count	FY 2026 Unique Patient Count	Oct 2025 Encounter Patient Count	FY 2026 Encounter Patient Count	Service Line Start Date
Multidisciplinary, Diagnostics and Other	27	41	0.8	727	727	850	850	Various
Clinical Support	83	119	0.0	-	-	-	-	N/A
Endocrinology	4	7	0.0	83	83	116	116	N/A
Rheumatology	3	7	0.4	100	100	111	111	N/A
Cardiology	9	11	0.0	161	161	187	187	9/30/2024
Gastroenterology	7	14	1.7	282	282	353	353	10/2/2023
Nephrology	5	9	1.0	130	130	138	138	2/1/2024
Neurology	0	3	0.0	-	-	-	-	N/A
Podiatry	10	11	0.0	221	221	315	315	10/23/2023
Pulmonology	7	11	0.0	161	161	172	172	10/2/2023
Palliative Care	6	7	0.0	79	79	95	95	2/5/2024
Pharmacy	10	12	0.0	126	126	163	163	4/3/2024
Behavioral Health	10	20	0.0	110	110	203	203	3/20/2024
Patient Navigation Center	55	64	0.0	-	-	15,798	15,798	N/A
Physical Medication & Rehab	1	3	1.0	61	61	71	71	N/A
Psychiatry	4	13	0.0	70	70	99	99	10/3/2024
Medical Respite	31	51	0.5	60	60	221	221	8/23/2023
Bridge Program	15	31	1.5	152	152	253	253	N/A
Transition of Care	53	80	0.0	626	626	696	696	11/15/2023
In Kind Expenses	0	0	0.0	-	-	-	-	N/A
Total Direct Services	338	512	6.8	3,149	3,149	19,841	19,841	



SPECIALTY CARE	Actuals Oct 2025	Actuals FY 2026 YTD	Budget FY 2026	Percent of Budget Used	Actuals FY 2025 YTD
Ancillary Services	202,767	202,767	4,633,000	4%	21,067
Cardiology	16,000	16,000	800,000	2%	34,450
Dental	241,000	241,000	4,000,000	6%	130,000
Dermatology	1,800	1,800	1,100,000	0%	83,283
Durable Medical Equipment	45,000	45,000	1,410,000	3%	31,000
Endocrinology	-	-	800,000	0%	56,000
Ear, Nose & Throat	115,800	115,800	1,525,000	8%	117,704
Gastroenterology	111,000	111,000	2,950,000	4%	124,391
General Surgery	16,000	16,000	250,000	6%	6,000
Gynecology	25,000	25,000	2,200,000	1%	175,000
Musculoskeletal	185,000	185,000	2,525,000	7%	-
Neurology	-	-	100,000	0%	5,417
Nephrology/Dialysis	101,495	101,495	1,850,000	5%	139,000
Oncology	89,300	89,300	2,850,000	3%	83,301
Ophthalmology	179,800	179,800	5,370,000	3%	95,137
Physical Medication & Rehab	8,500	8,500	150,000	6%	150,000
Podiatry	-	-	850,000	0%	76,353
Pulmonology	53,500	53,500	1,050,000	5%	28,506
Referral Management	1,500	1,500	275,000	1%	-
Rheumatology	-	-	400,000	0%	28,052
Sexual & Reproductive Service	82,900	82,900	2,260,000	4%	51,608
	\$ 1,476,362	\$ 1,476,362	\$ 37,348,000	4%	\$ 1,436,269

Balance Sheet (details)**Current Assets**

Ad Valorem Taxes Receivable – \$387.7M

Current Taxes	\$ 384,714,435
Delinquent Taxes	8,795,667
Tax Distributions In Transit	(89,928)
Short-Term Tax Allowance	(1,576,624)
Long-Term Tax Allowance	(4,189,379)
Total Ad Valorem Taxes Receivable	\$ 387,654,171

Other Receivables – Other receivables total \$31.2M and includes intercompany balances:

Accounts Receivable Manual	\$ 303,992
AR Enterprise Health Claims	154,591
Accounts Receivable Patient	80,927
AR Patient Clearing Account	35
Deposits	66,906
DUE FROM CommUnityCare CUC	1,512,945
DUE FROM CommunityCareCollaborative CCC	114,135
DUE FROM Sendero SHP	1,023,769
Investment Interest Receivable	4,939,993
Prepaid Expenses	399,575
Receivable Interest Risk Pool ST	1,634,881
Receivable Risk Pool ST	20,930,963
Total Other Receivables Balance	\$ 31,162,712

Long Term Assets

Working Capital Advance to CommUnityCare – \$4M

Current Liabilities

Accounts Payable – Major components of the \$29.6M balance are:

System AP	\$ (4,599,270)
System AP EPIC Refunds	(341)
Manual AP	1,711,445
Procurement Cards	182,914
CIP & Retainage Accrual	3,485,530
IBNR	15,291,157
IBNR - Prior Year	13,456,620
DUE TO CommunityCareCollaborative CCC	81,500
Total Accounts Payable	\$ 29,609,555

Salaries and Benefits Payable – \$10.5M balance is comprised of the accrued liability for salary costs unpaid at month-end plus the value of accrued personal time off.

Debt Service Payable, Short-Term – \$9.5M in Certificates of Obligation and Interest Payable for Series 2020, 2021 and 2023 Taxable and non-Taxable debt.

Restricted or Noncurrent Liabilities

Debt Service Payable and Premium, Long-Term – \$151.9M

Series (in millions)	Principal	Premium	Debt Service
CO, Series 2021	11.2	1.3	12.5
CO, Taxable Series 2021	49.0	0.5	49.5
CO, Series 2023A	6.3	0.8	7.1
CO, Taxable Series 2023B	82.8	-	82.8
Total	149.3	2.6	151.9

\$72.9M was issued in 2021 for two clinics and an administration building. \$99.4M was issued in 2023 for two clinics. Annual payments are due on 3/1 for all Series for principal and interest and 9/1 for interest only.

Sources and Uses - YTD (details)

Lease Revenue for the current fiscal year to date is – \$671.3K

The 2033 LLP Lease	144,800
Ground Sublease Revenue	55,674
Parking Garage	456,750
Cyberknife	14,031
Total Lease Revenue	671,255



Our Vision

Central Texas is a model healthy community.

Our Mission

By caring for those who need it most, Central Health improves the health of our community.

Our Values

Central Health will achieve excellence through:

Stewardship - We maintain public trust through fiscal discipline and open and transparent communication.

Innovation - We create solutions to improve healthcare access.

Right by All - By being open, anti-racist, equity-minded, and respectful in discourse, we honor those around us and do right by all people.

Collaboration - We partner with others to improve the health of our community.

BUDGET & FINANCE COMMITTEE MEETING

January 28, 2026

AGENDA ITEM 4

Receive the December 2025 financial statements for CommUnityCare Health Centers.
(*Informational Item*)



AGENDA ITEM SUBMISSION FORM

This form is to provide a general overview of the agenda item in advance of posting for the Board meeting. Proposed motion language is a recommendation only and not final until the meeting and may be changed by the Board Manager making the motion. All information in this form is subject to the Public Information Act.

Agenda Item Meeting Date January 28, 2026

Who will present the agenda item? (Name, Title) Dr. Nick Yagoda

General Item Description Receive the December 2025 financial statements for CommUnityCare Health Centers.

Is this an informational or action item? Informational Item

Fiscal Impact _____

Recommended Motion (if needed – action item) N/A

Key takeaways about agenda item, and/or feedback sought from the Board of Managers:

- 1) Presentation for CUC December financials.
- 2) _____

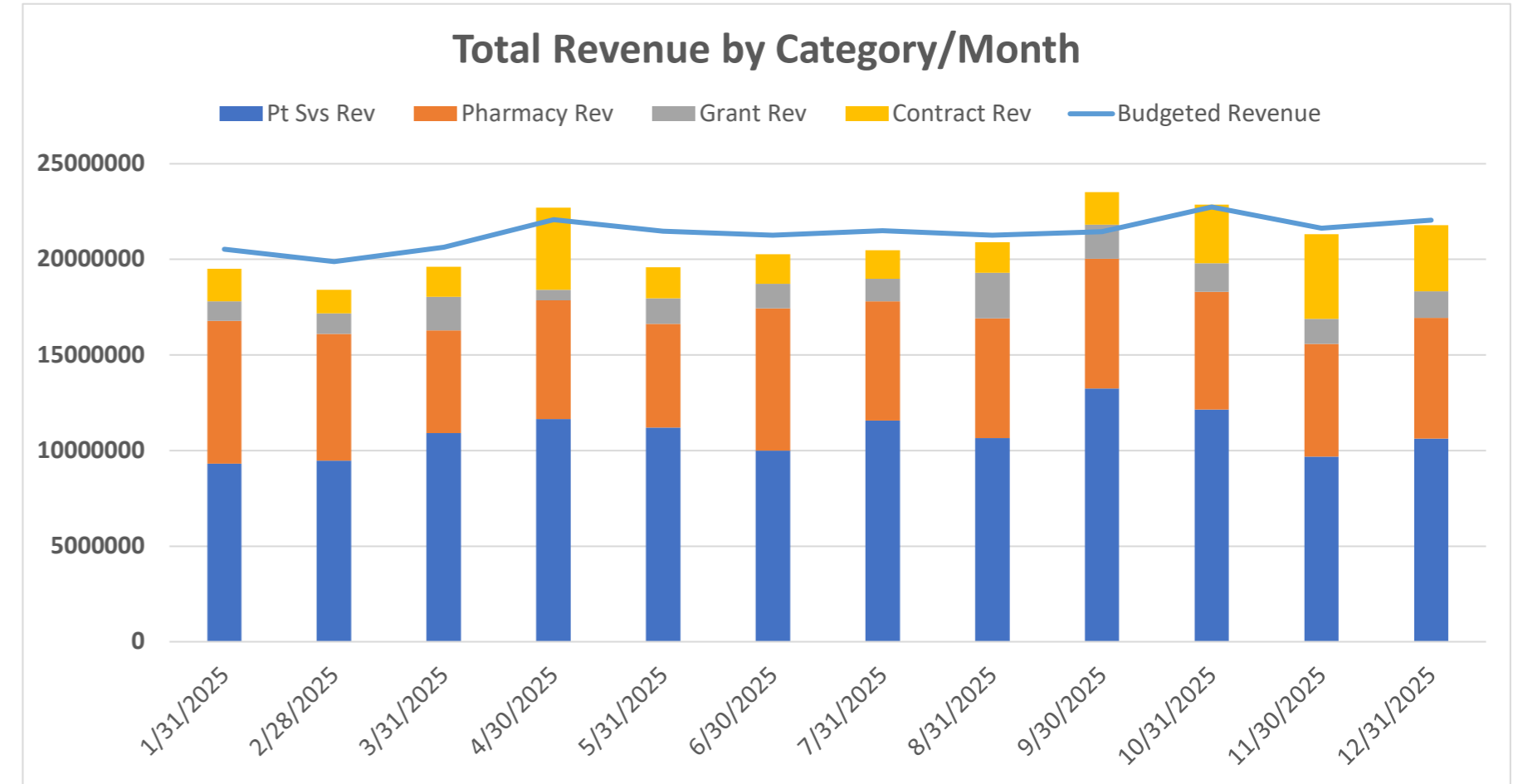
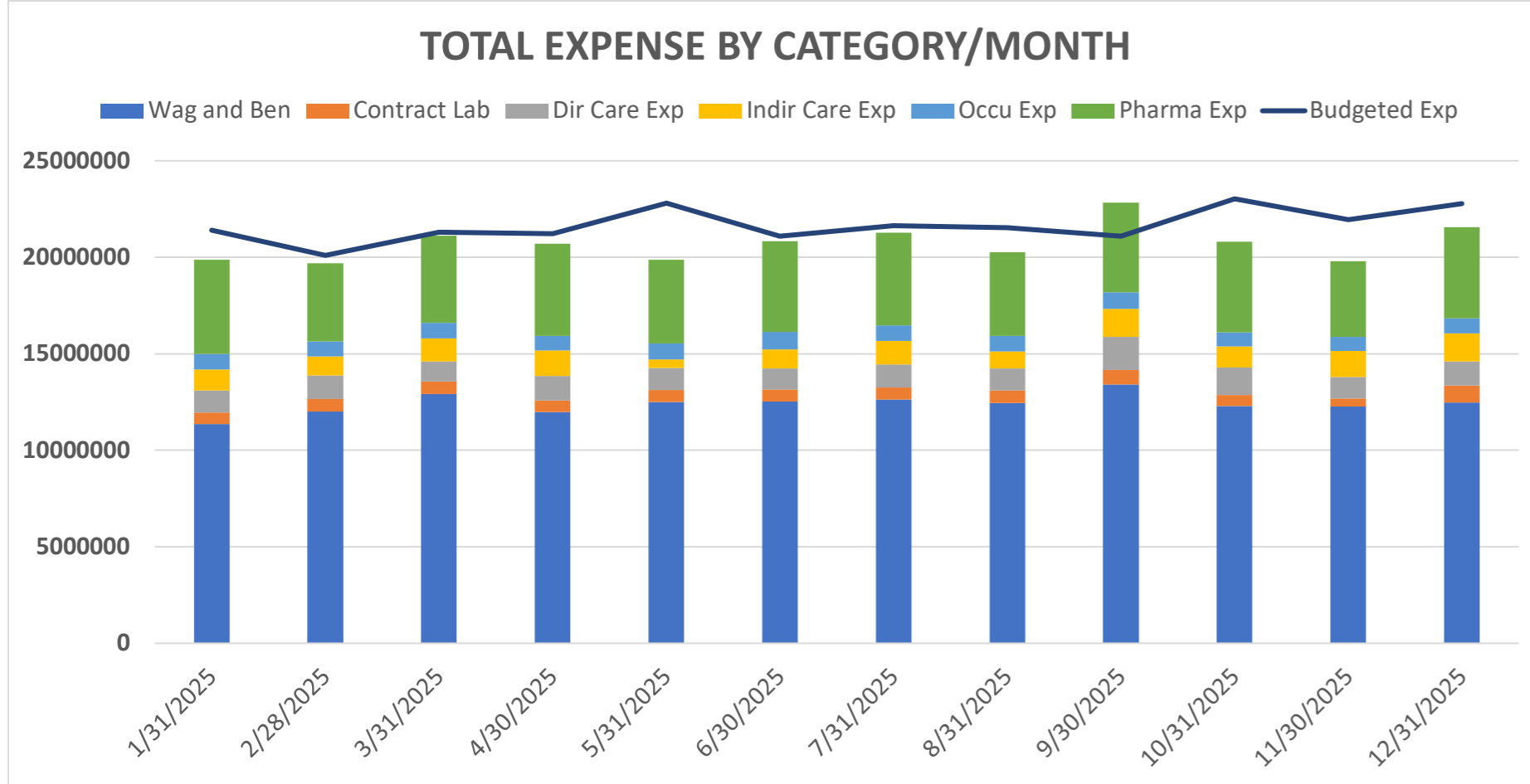
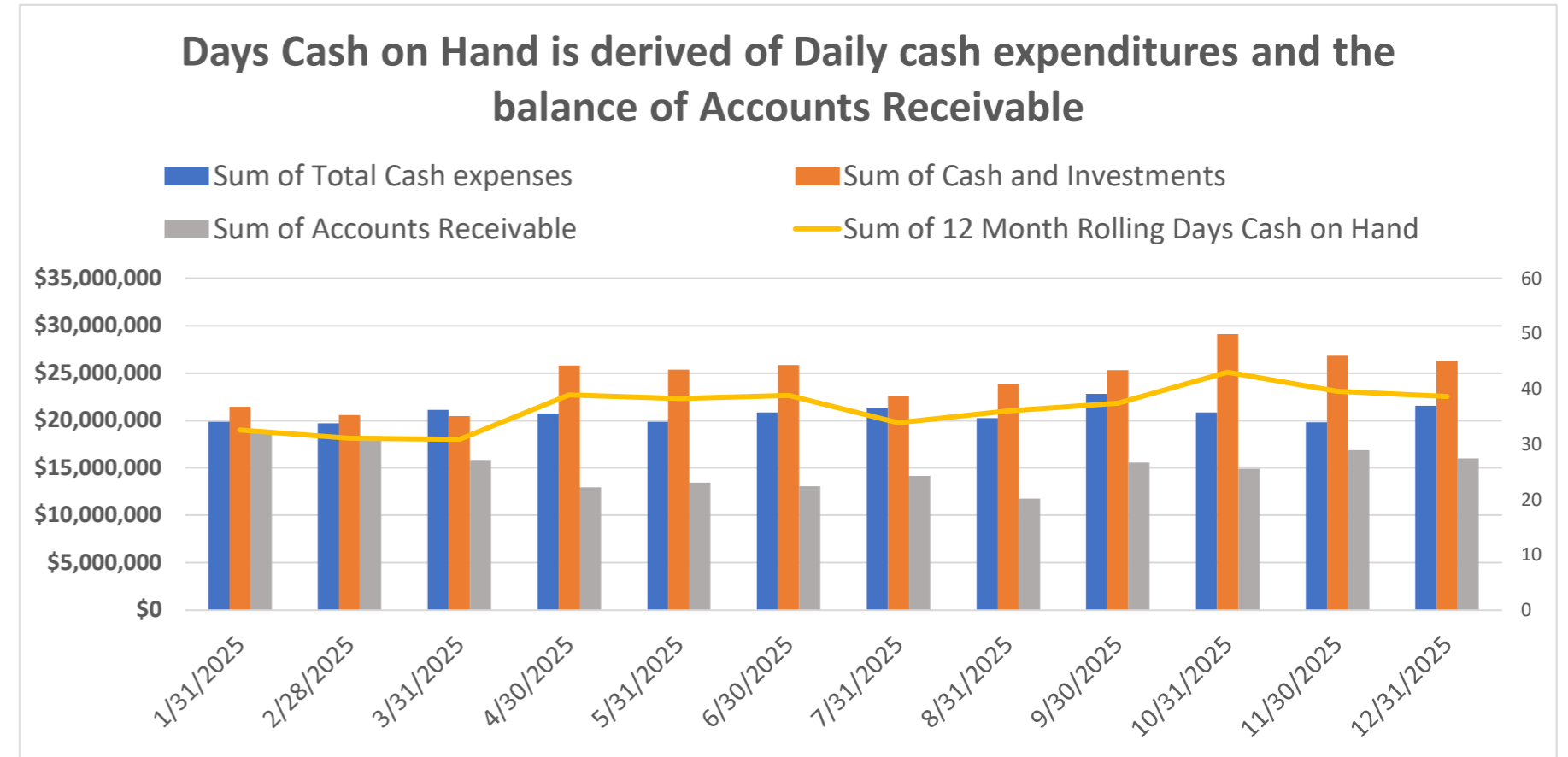
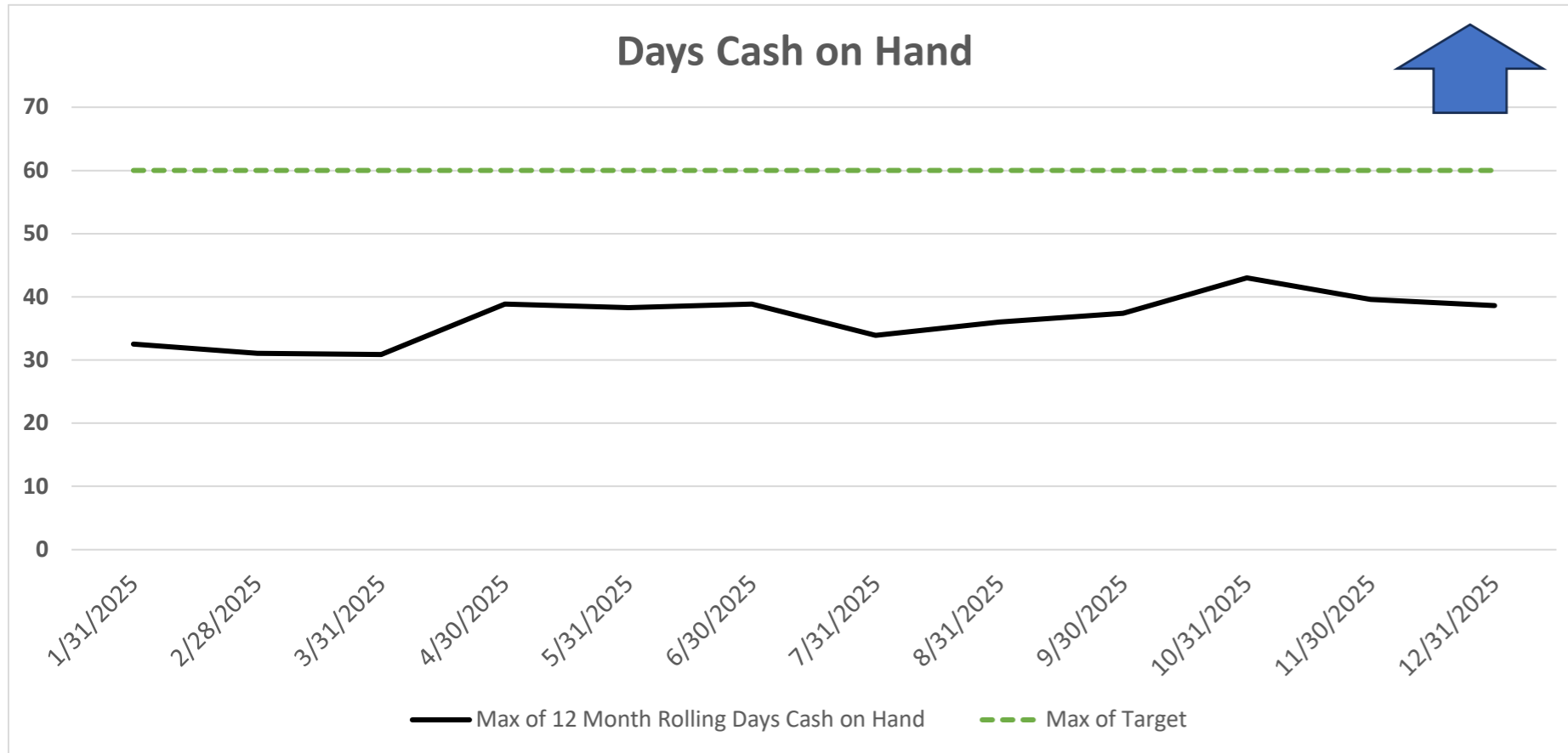
What backup will be provided, or will this be a verbal update? (Backup is due one week before the meeting.) Presentation

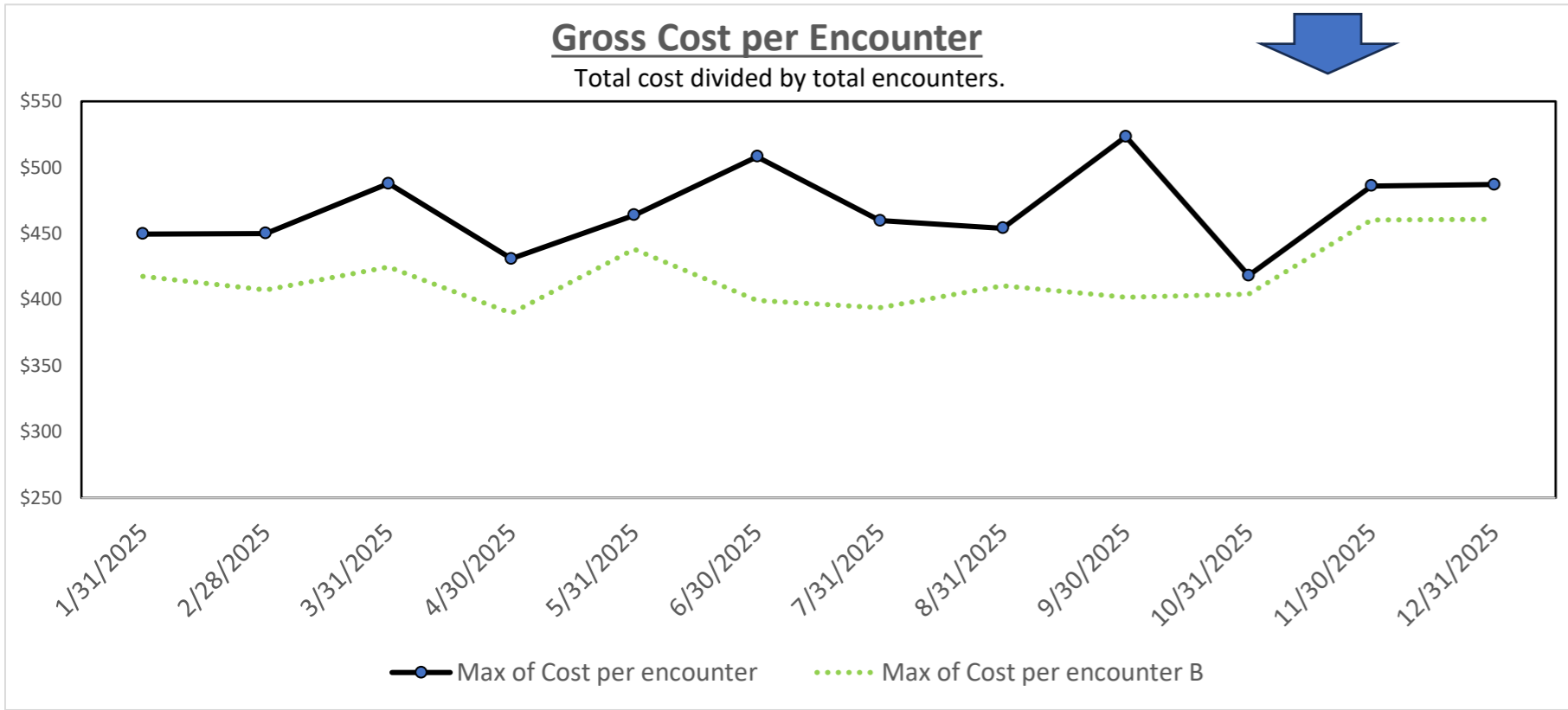
Estimated time needed for presentation & questions? 15 minutes

Is closed session recommended? (Consult with attorneys.) No

Form Prepared By/Date Submitted: Valerie Guerra/January 22, 2026

Board of Directors Financial Report

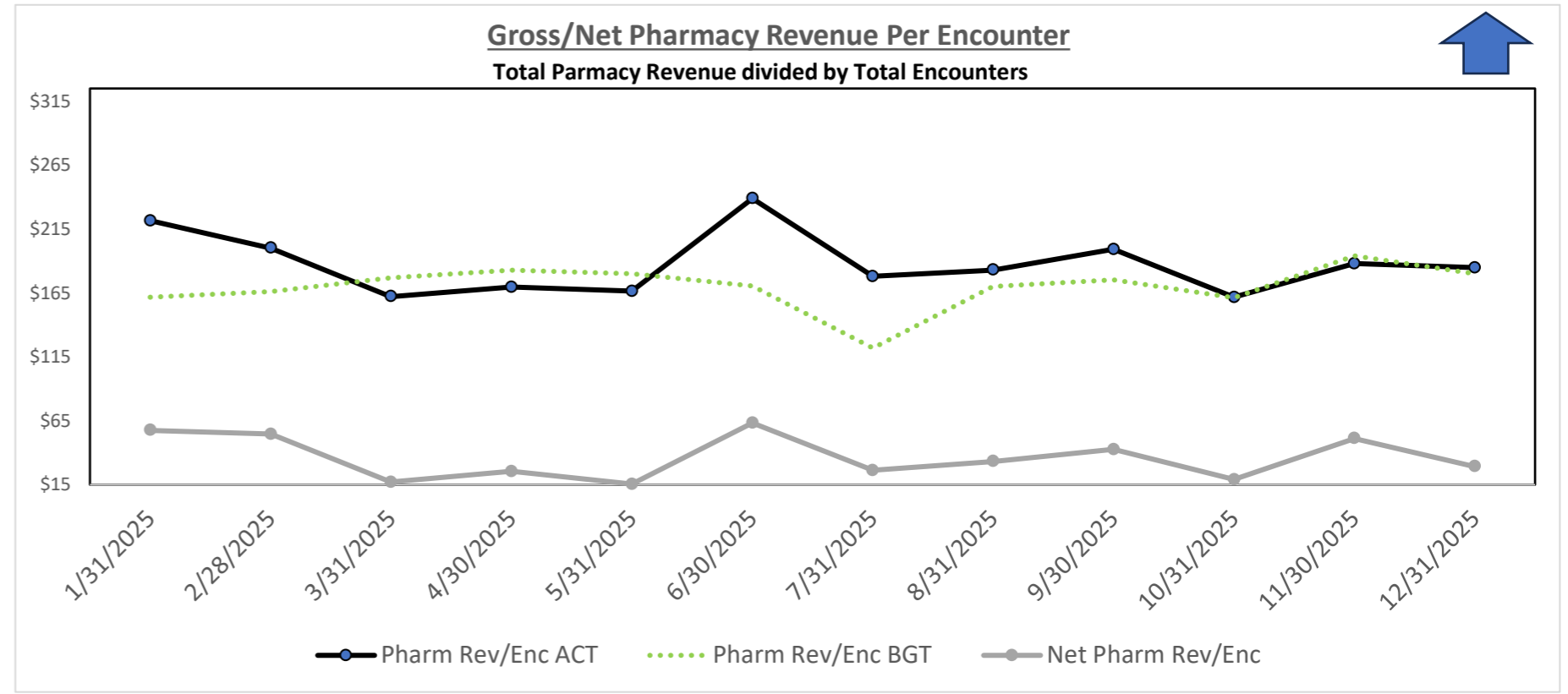




Budget Month
\$ 460.78

Actual FYTD
\$ 463.85

Actual Month
\$ 487.12

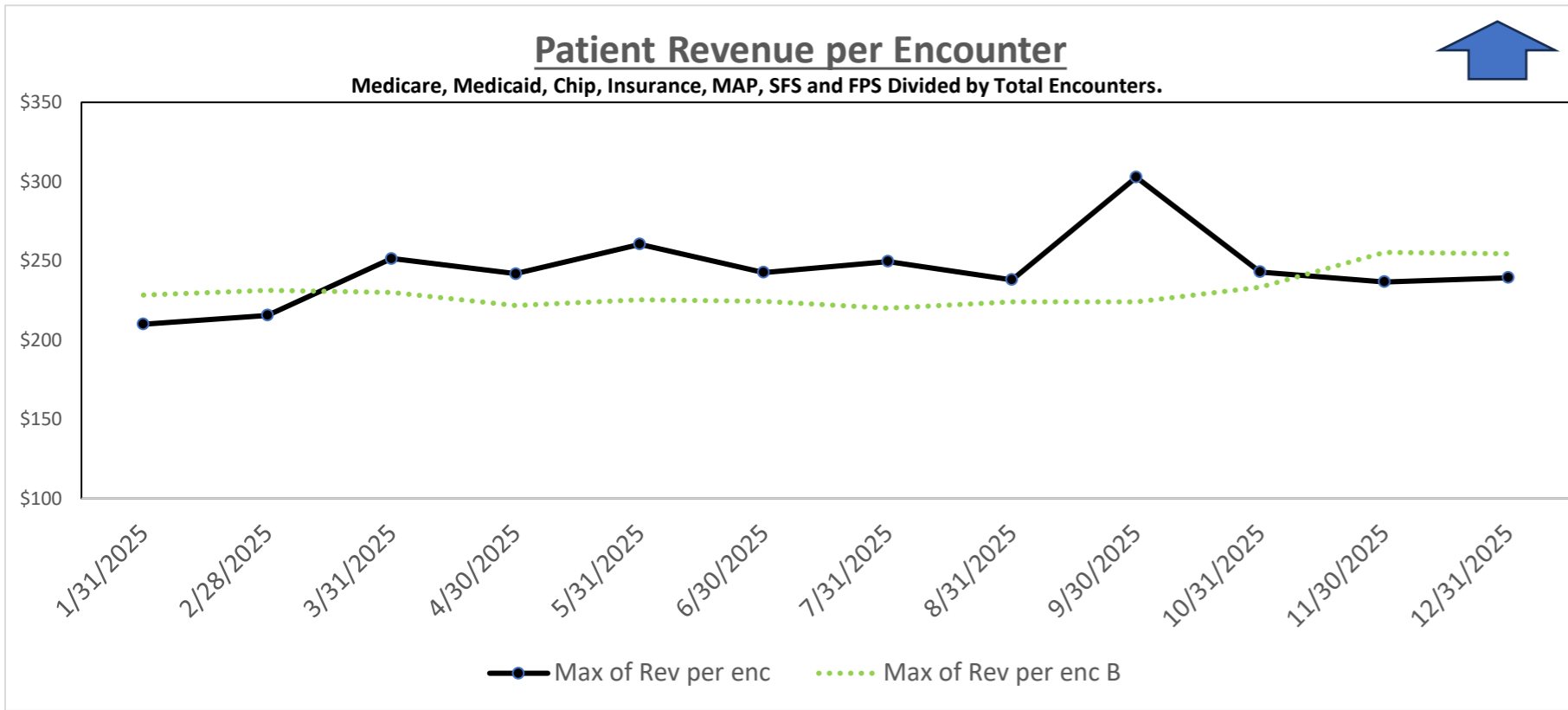


Gross Budget Month
\$ 180.19

Gross Actual FYTD
\$ 178.17

Net Actual Month
\$ 29.21

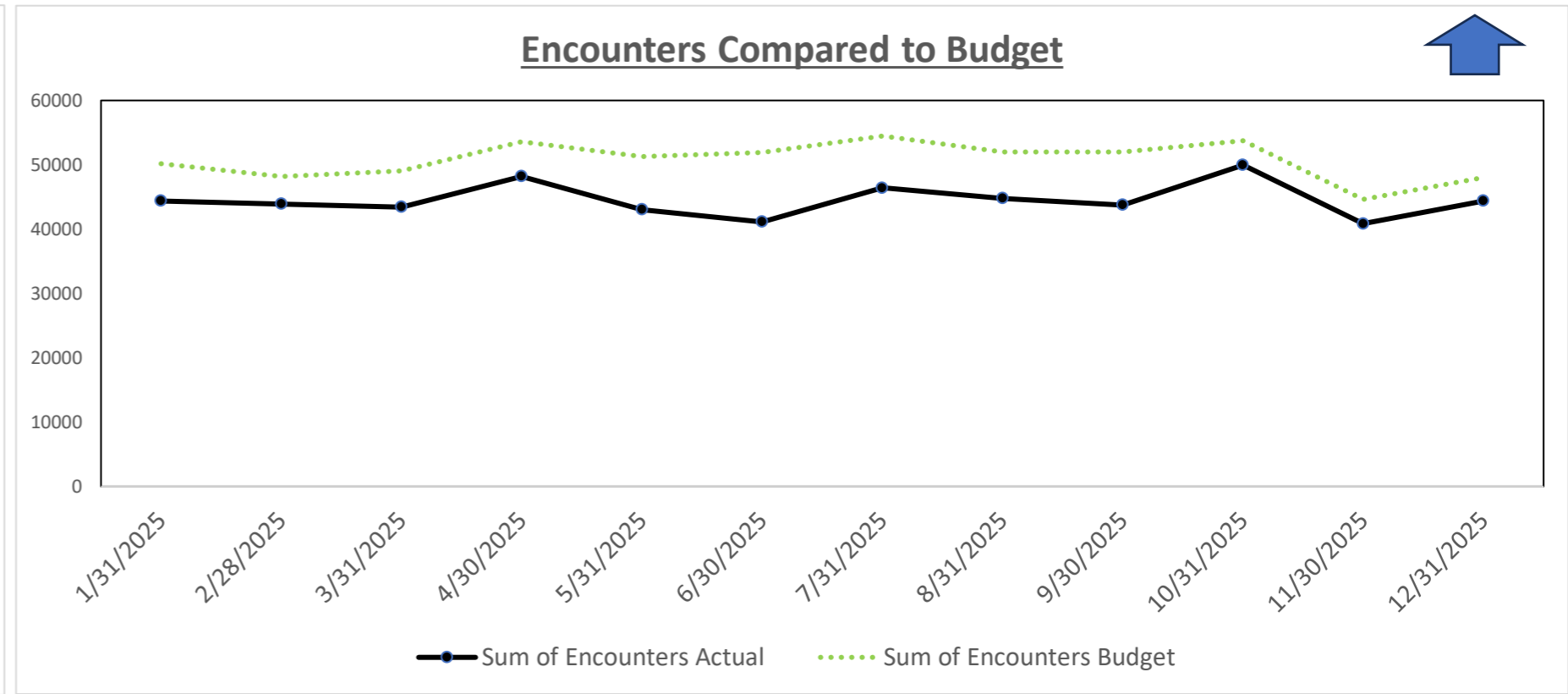
Gross Actual Month
\$ 184.81



Budget Month
\$ 254.47

Actual FYTD
\$ 239.68

Actual Month
\$ 239.29

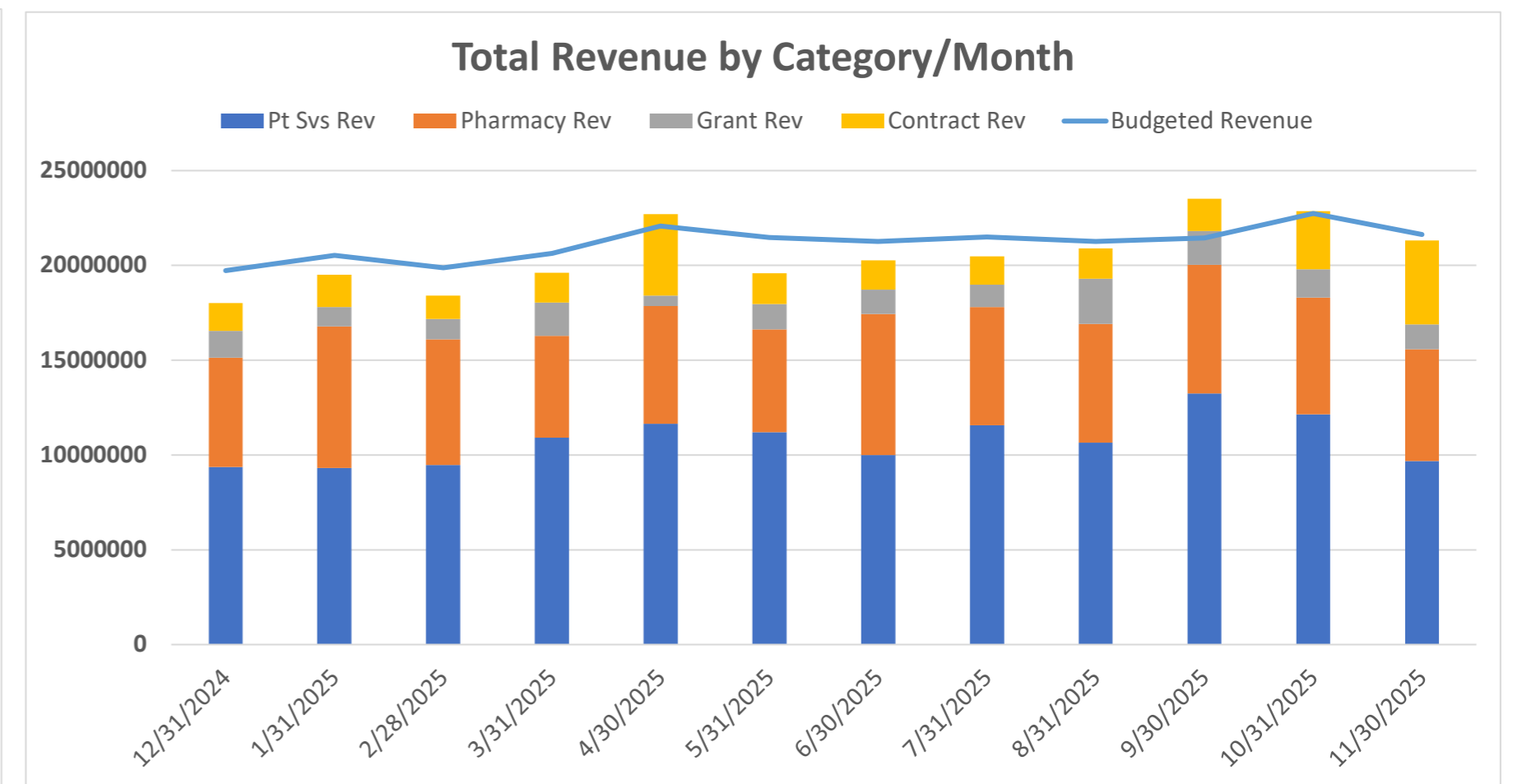
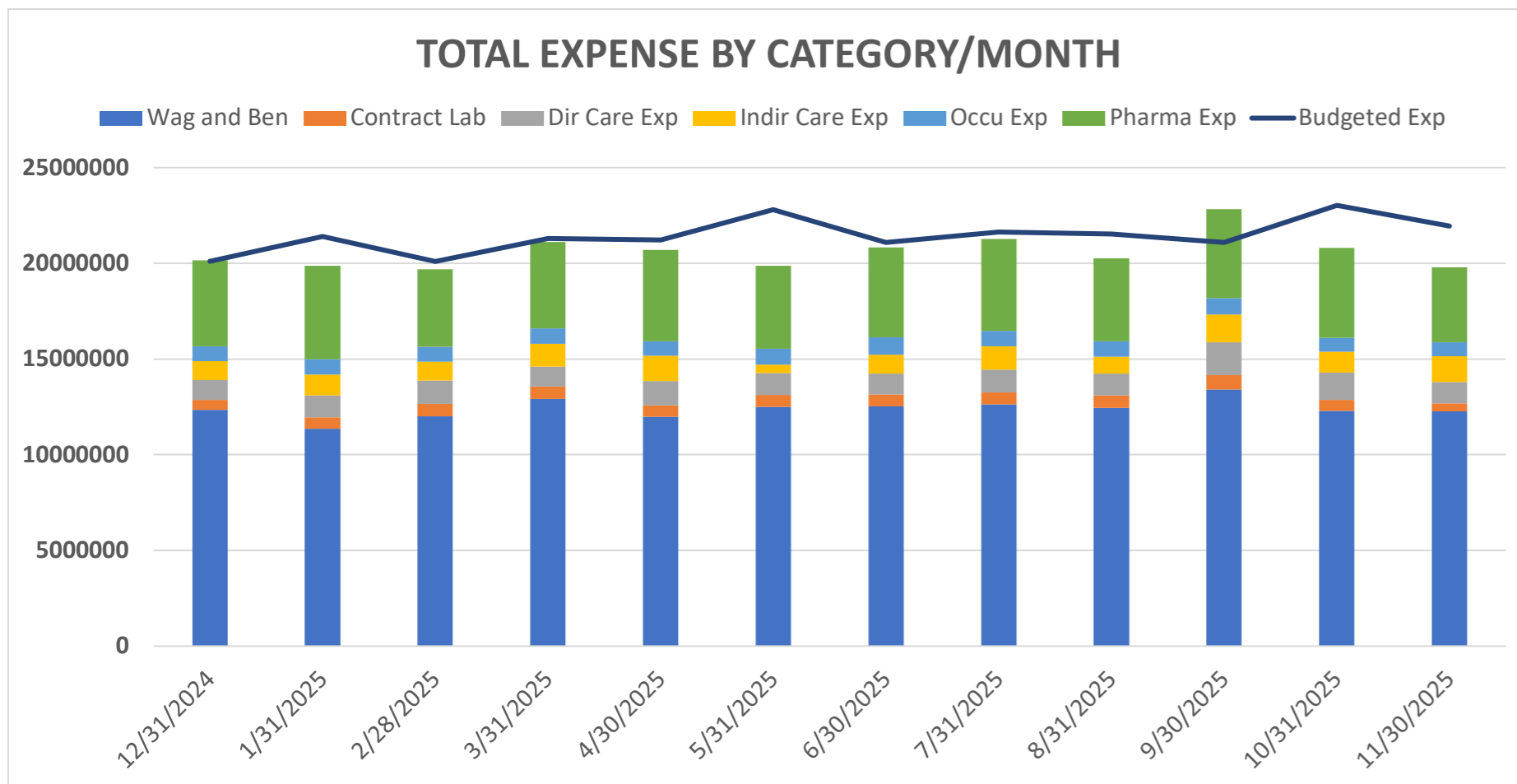
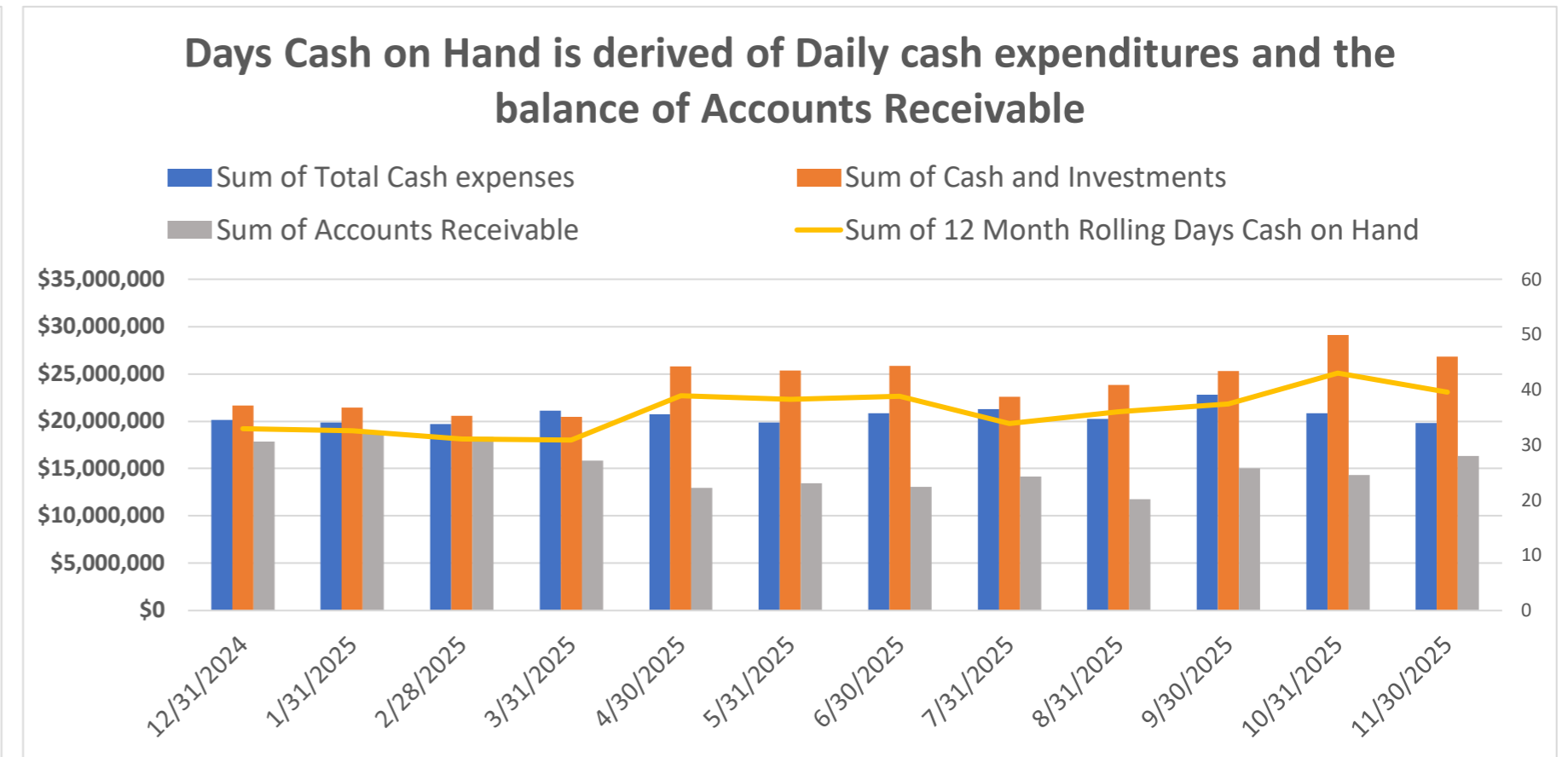
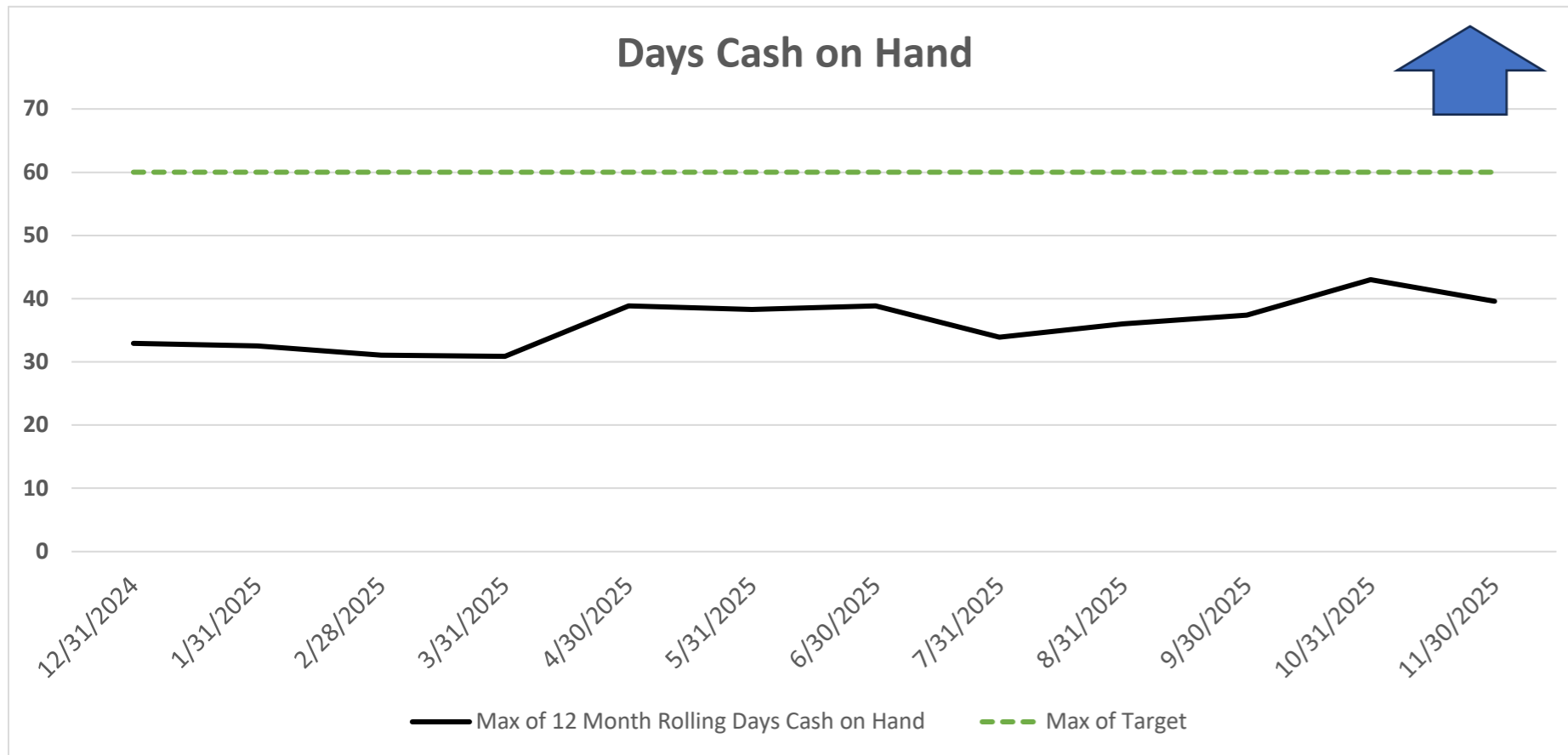


Budget Month
48,059

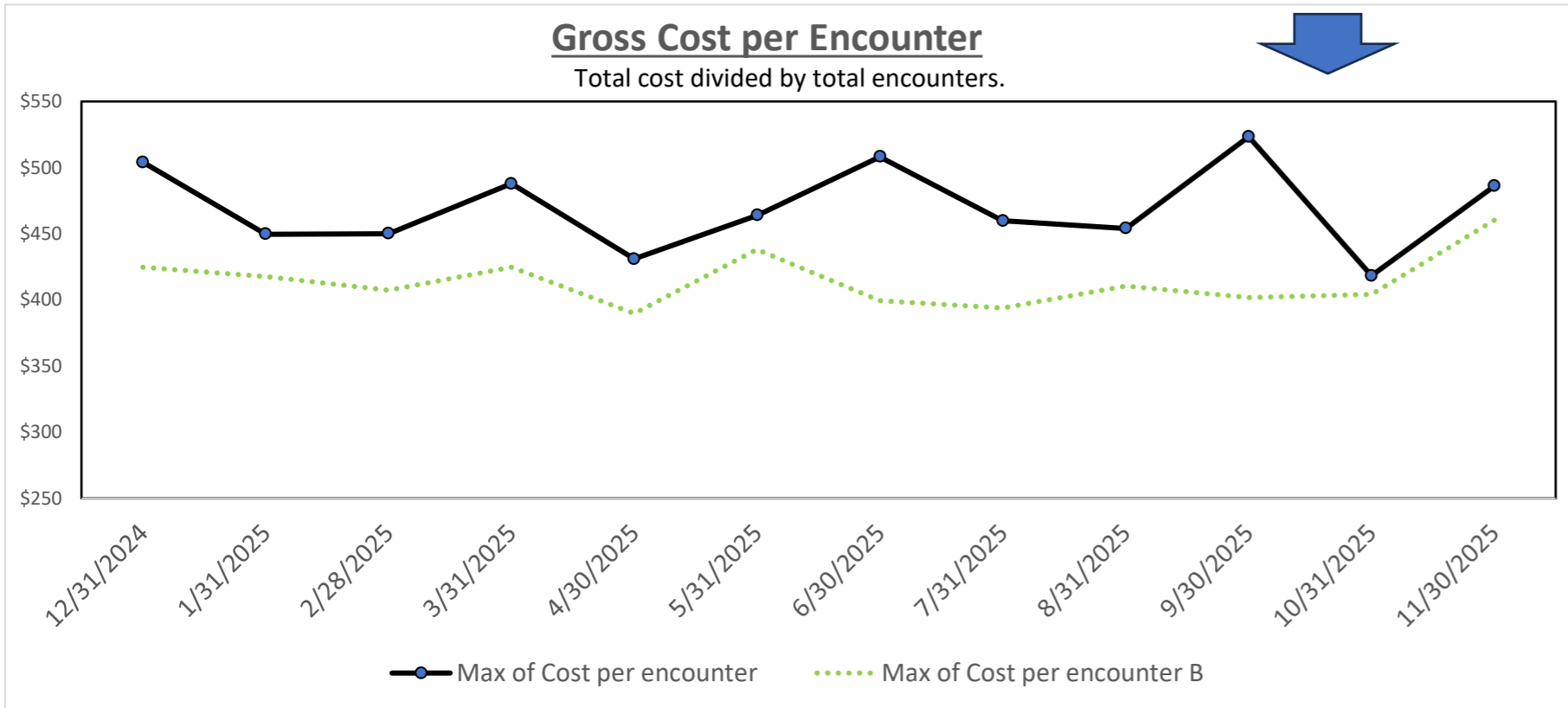
Actual FYTD
135,212

Actual Month
44,402

Board of Directors Financial Report



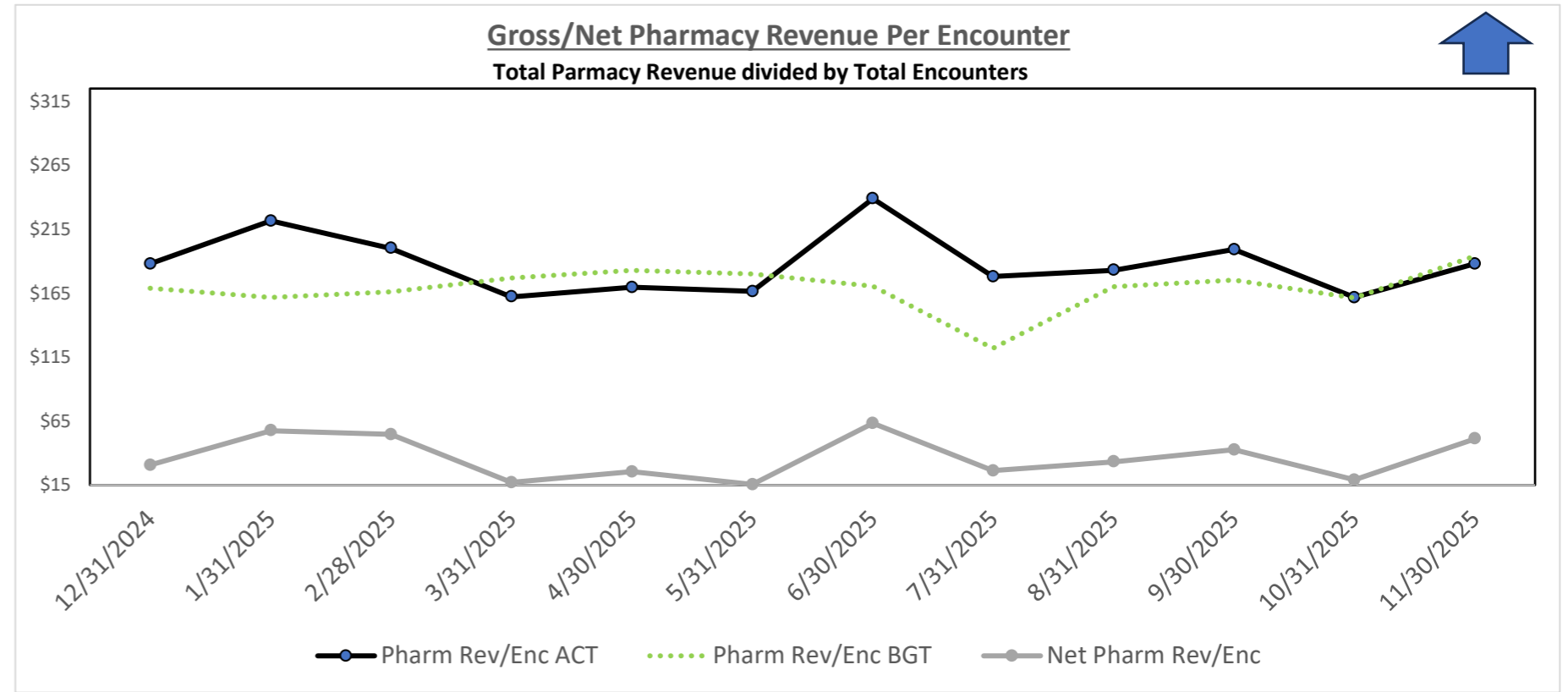
Board of Directors Financial Report



Budget Month
\$ 460.17

Actual FYTD
\$ 452.21

Actual Month
\$ 486.12

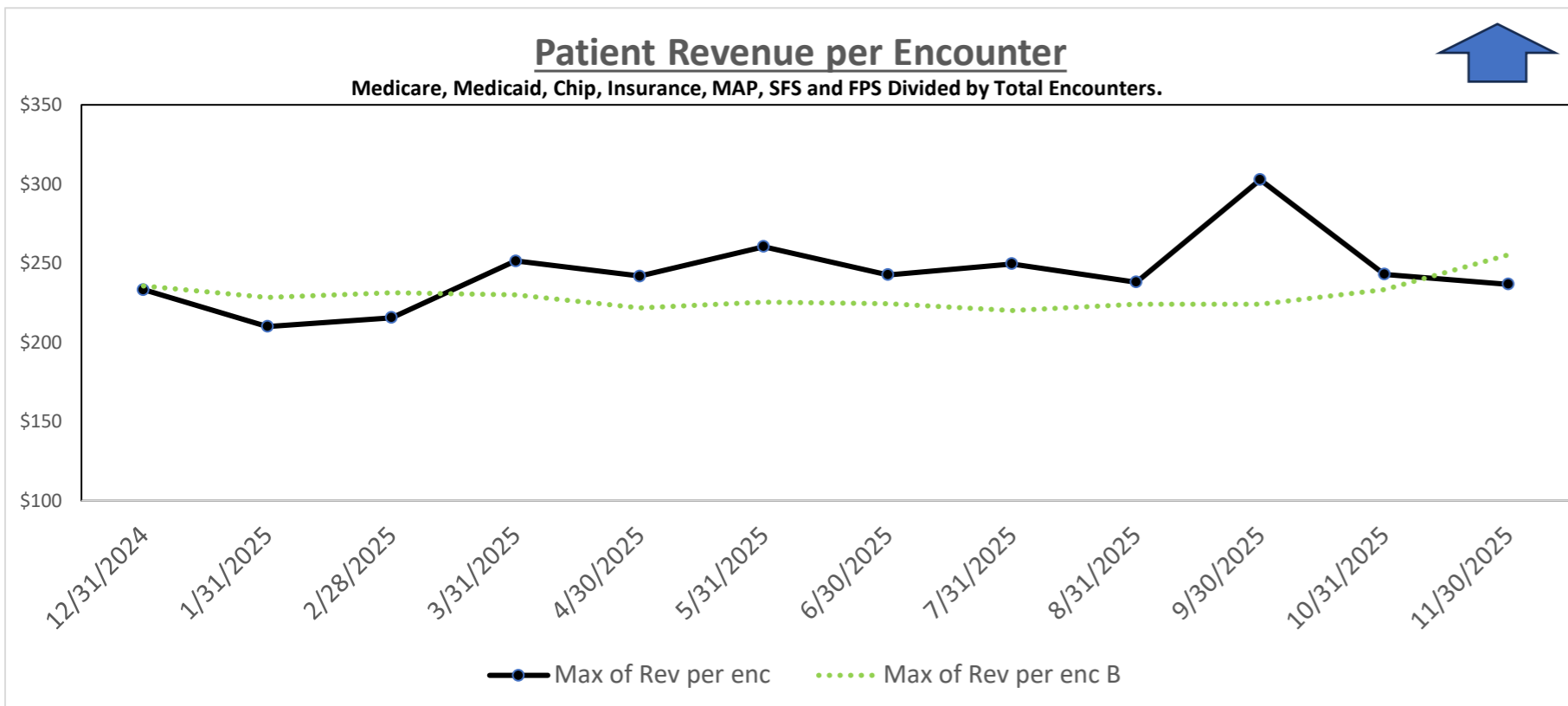


Gross Budget Month
\$ 194.06

Gross Actual FYTD
\$ 174.86

Net Actual Month
\$ 51.22

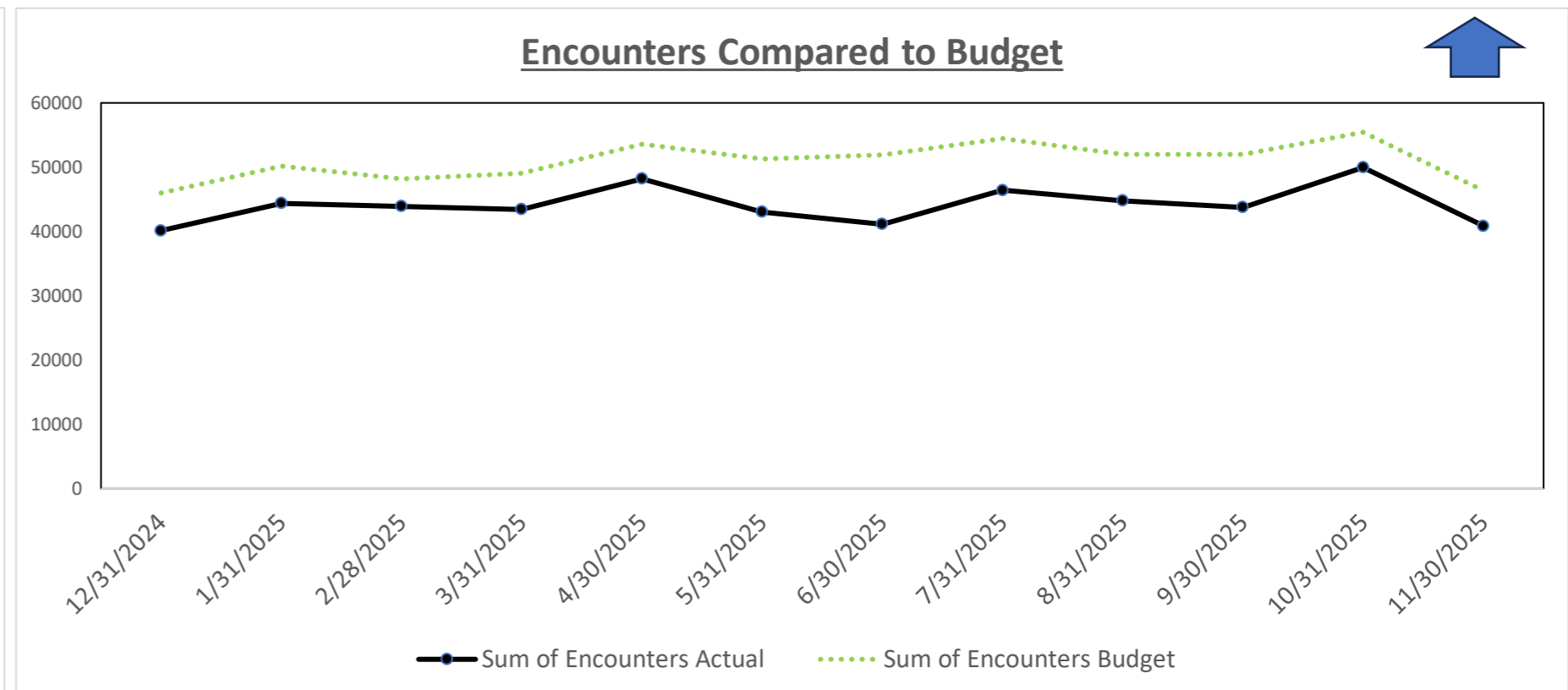
Gross Actual Month
\$ 187.93



Budget Month
\$ 255.30

Actual FYTD
\$ 239.87

Actual Month
\$ 236.77

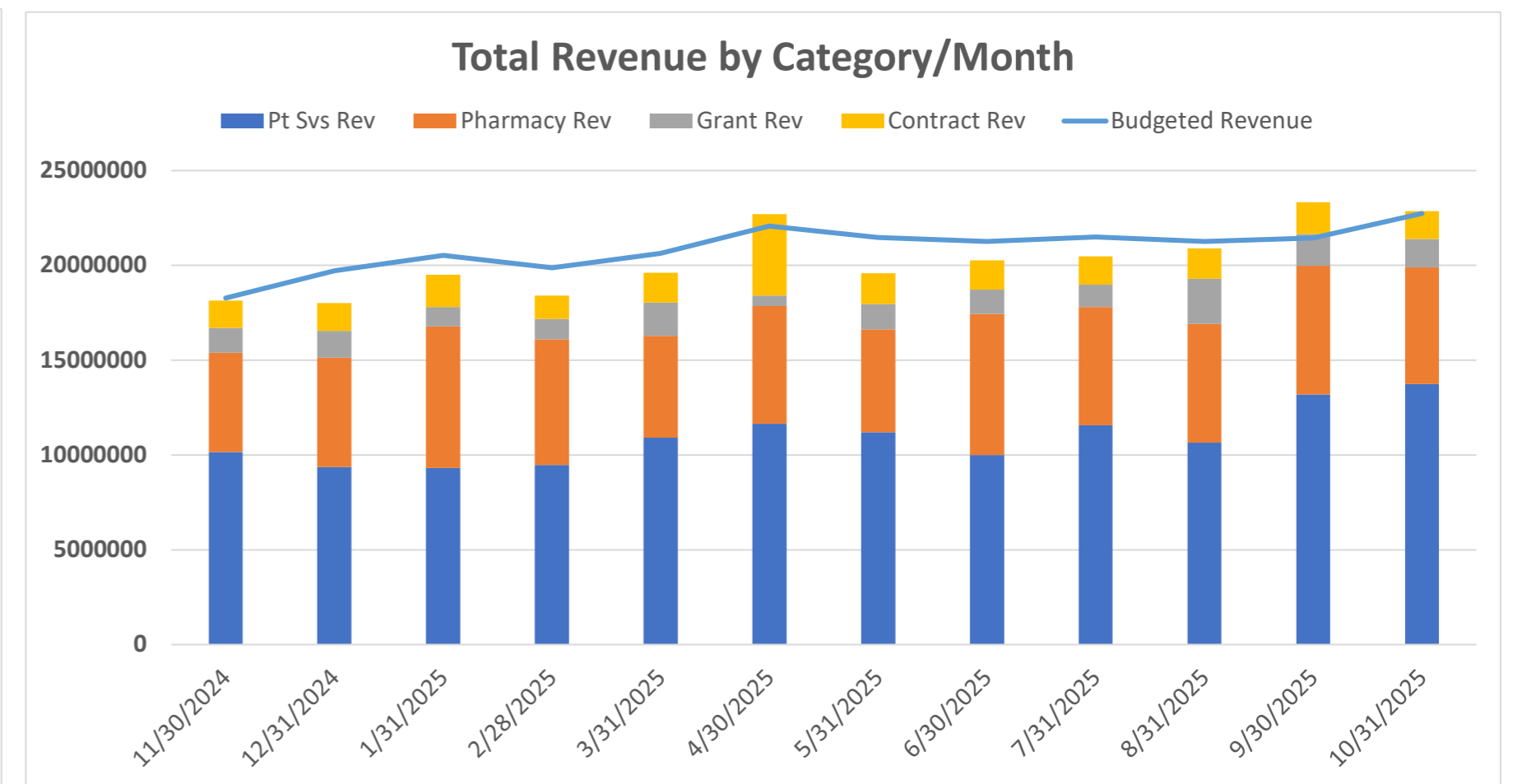
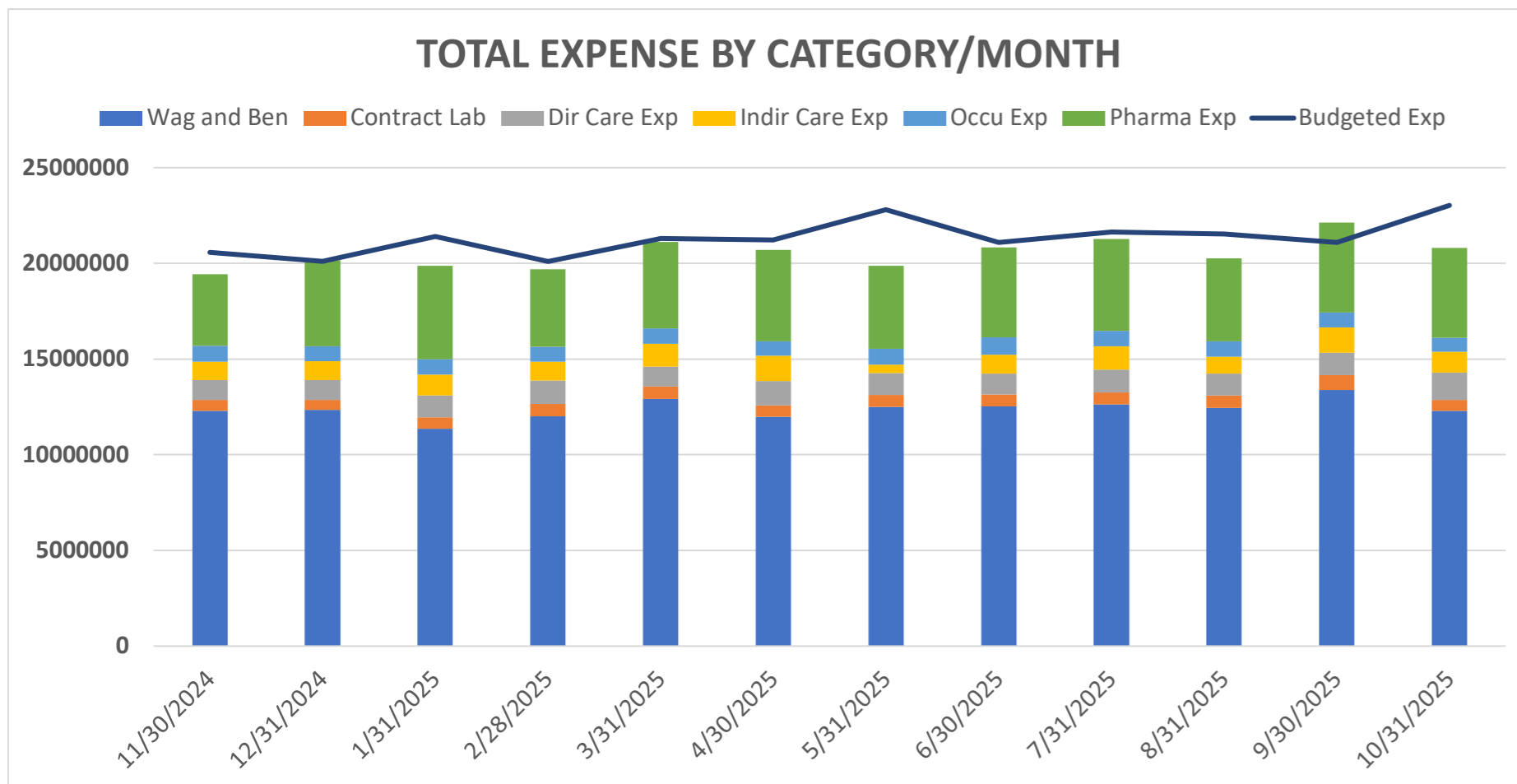
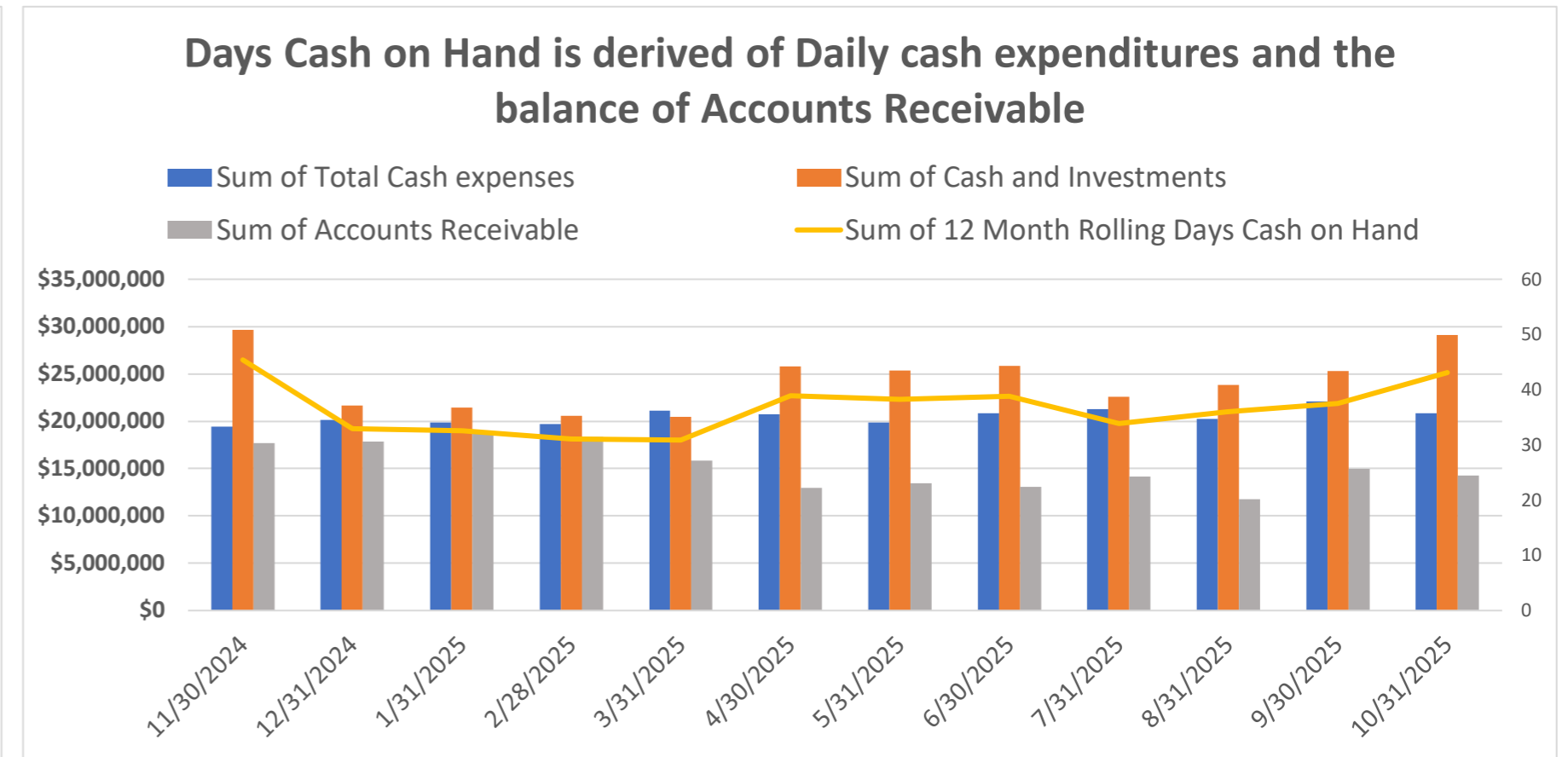
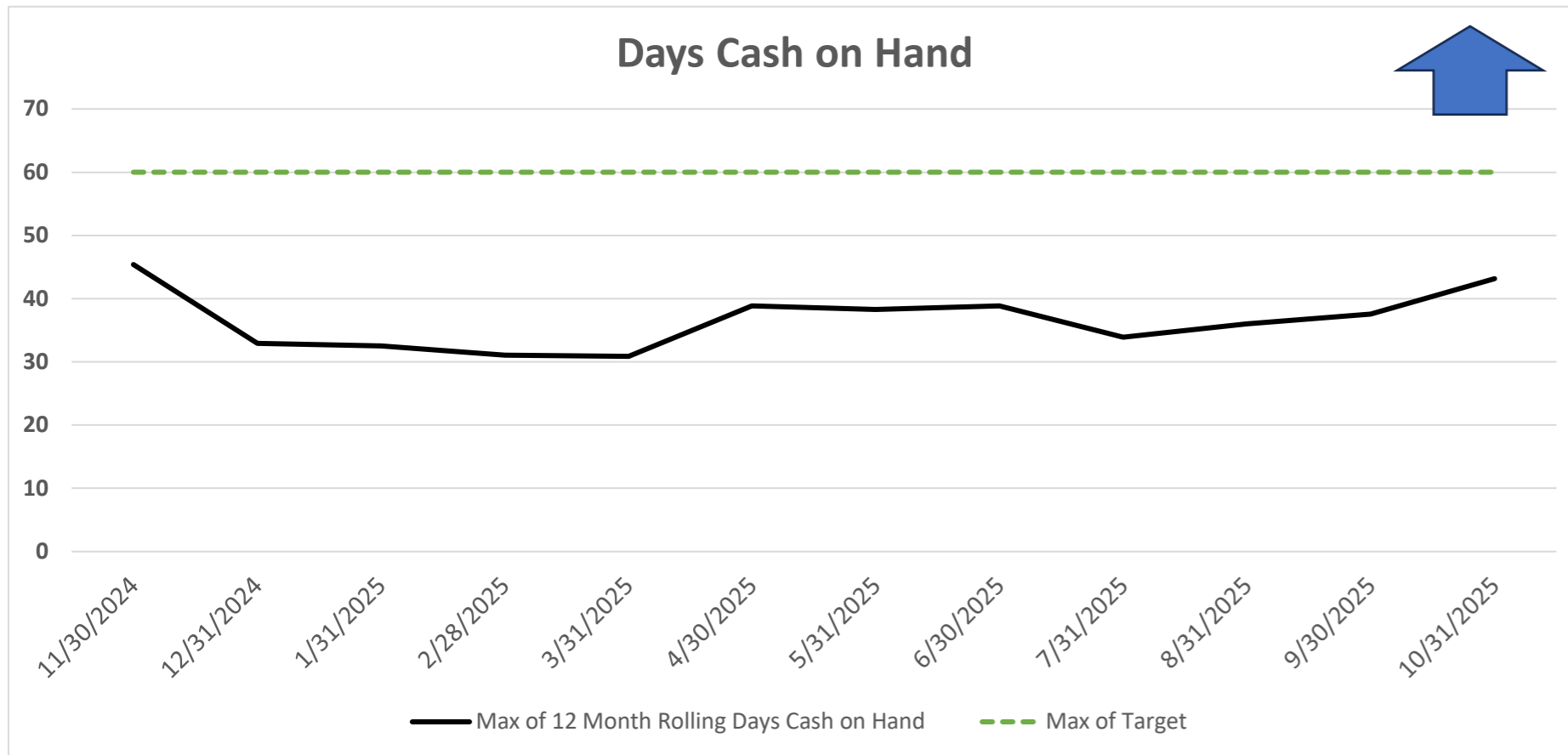


Budget Month
46,326

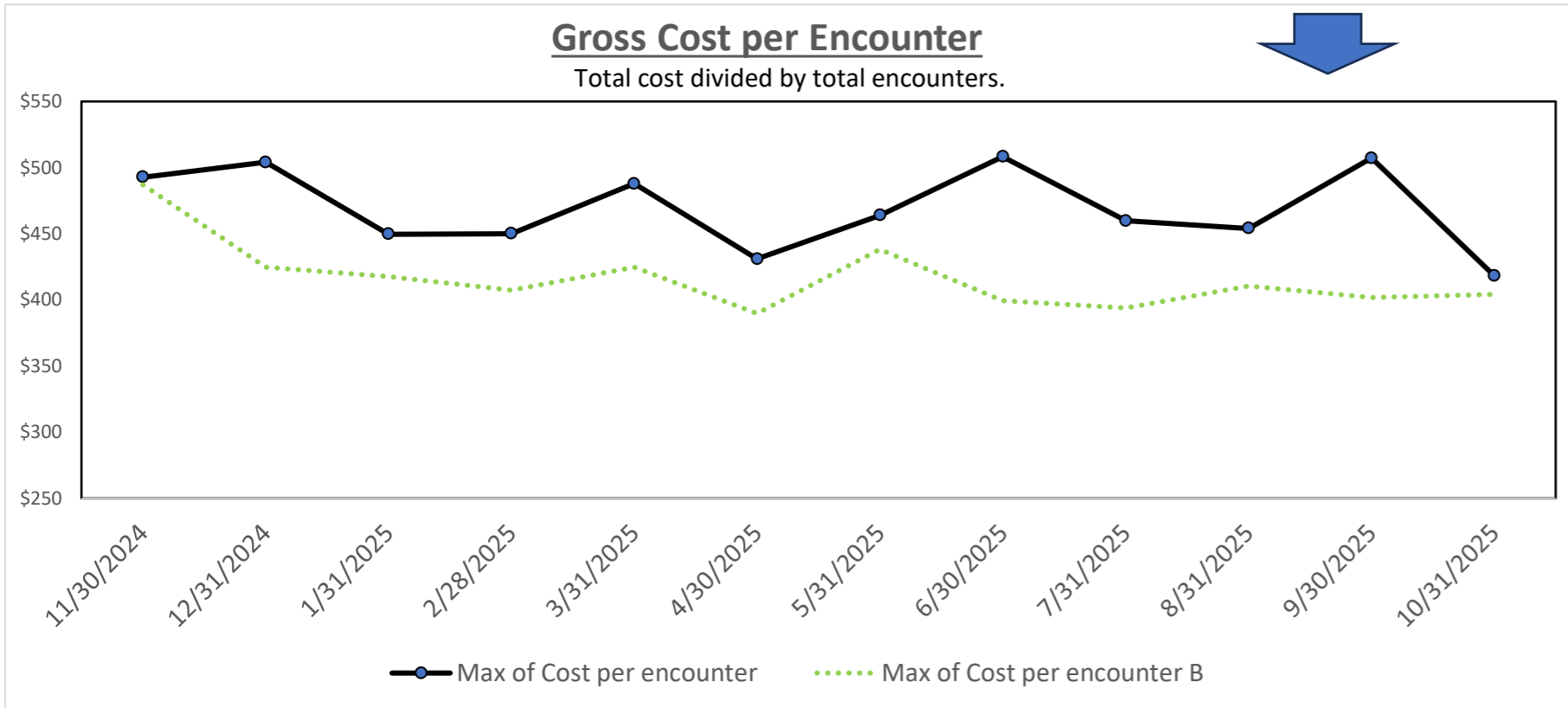
Actual FYTD
90,810

Actual Month
40,855

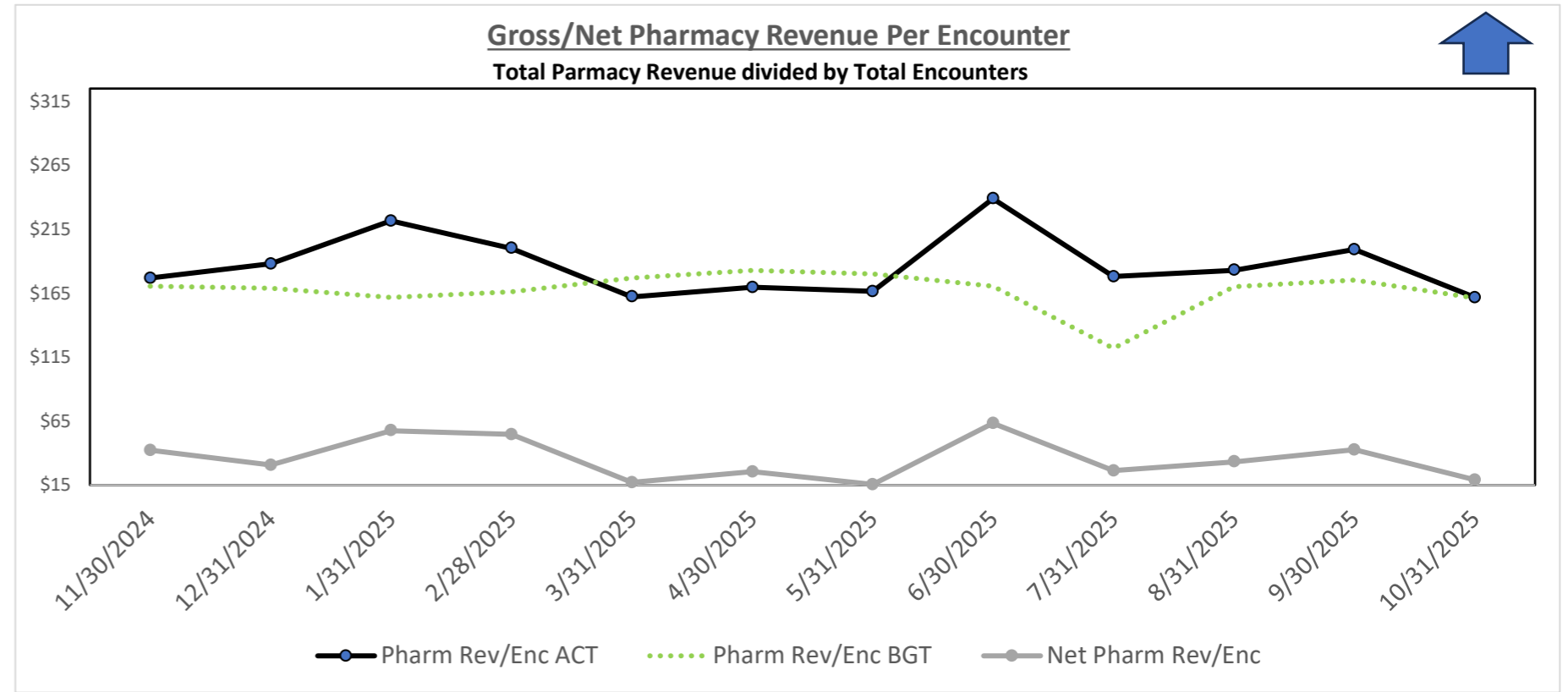
Board of Directors Financial Report



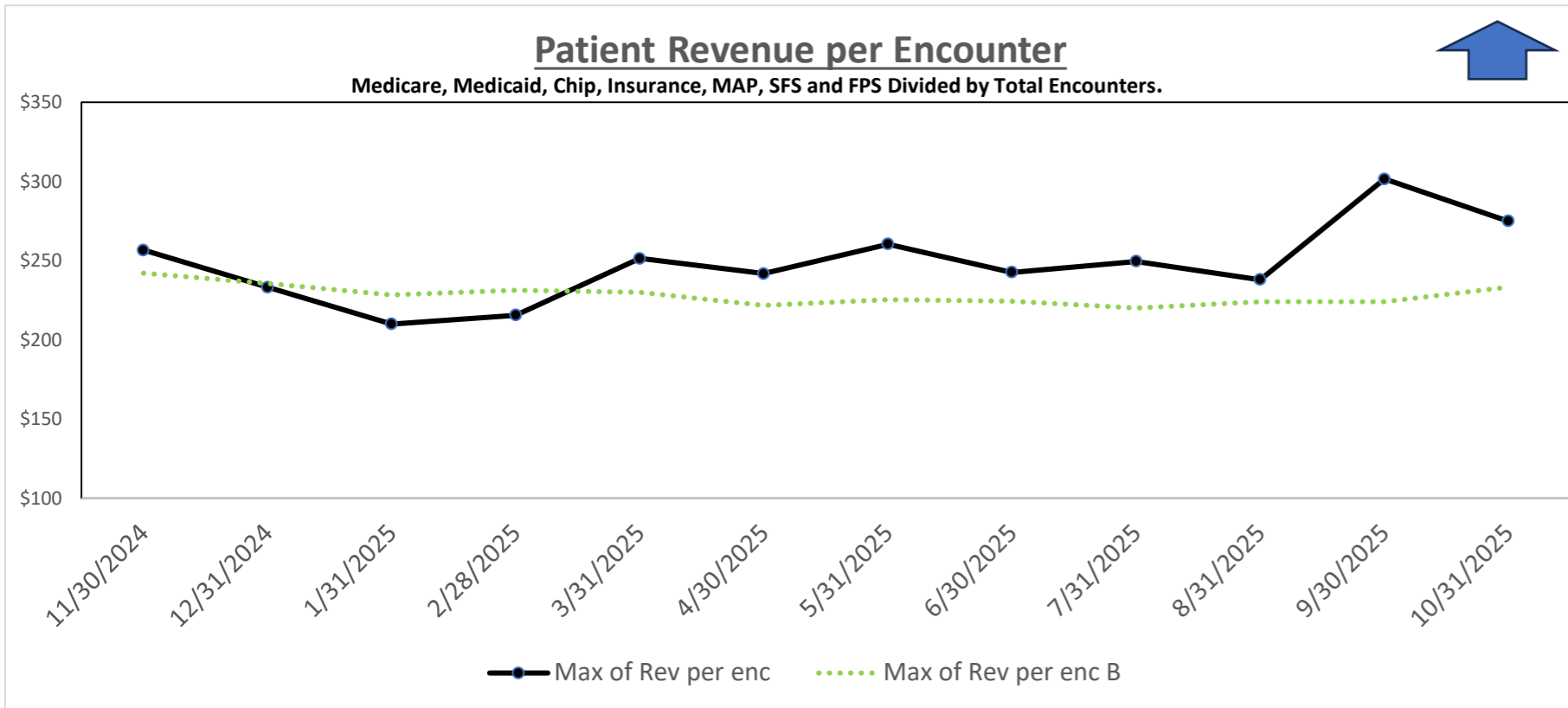
Board of Directors Financial Report



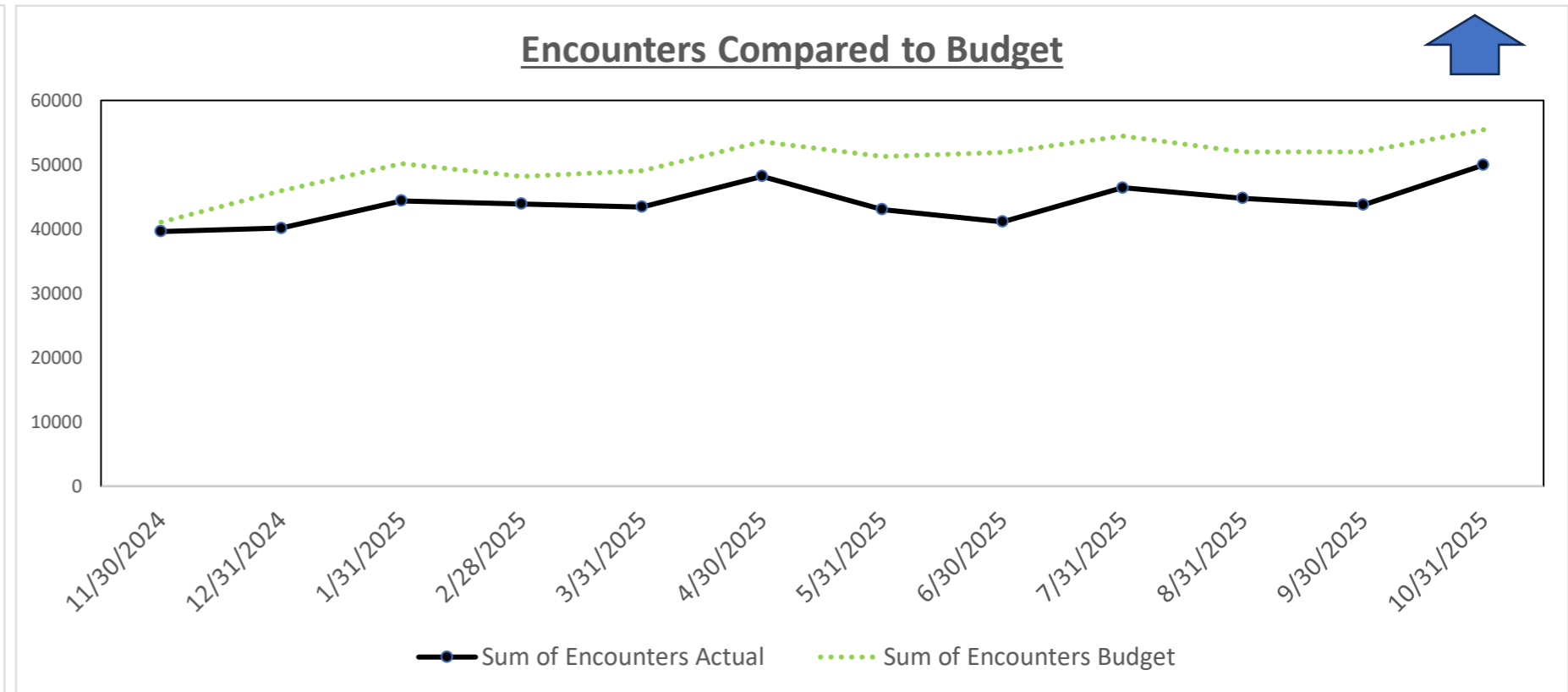
Budget Month \$ 404.14
Actual FYTD \$ 418.30
Actual Month \$ 418.30



Gross Budget Month \$ 161.16
Gross Actual FYTD \$ 161.78
Net Actual Month \$ 19.00
Gross Actual Month \$ 161.78



Budget Month \$ 233.16
Actual FYTD \$ 274.94
Actual Month \$ 274.94



Budget Month 55,433
Actual FYTD 49,955
Actual Month 49,955



Our Vision

Central Texas is a model healthy community.

Our Mission

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Central Health will achieve excellence through:

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Innovation - We create solutions to improve healthcare access.

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BUDGET & FINANCE COMMITTEE MEETING

January 28, 2026

AGENDA ITEM 5

Discuss, and provide guidance to staff, on a policy related to Central Health's consideration of funding requests from community organizations. (*Informational Item*)



AGENDA ITEM SUBMISSION FORM

This form is to provide a general overview of the agenda item in advance of posting for the Board meeting. Proposed motion language is a recommendation only and not final until the meeting and may be changed by the Board Manager making the motion. All information in this form is subject to the Public Information Act.

Agenda Item Meeting Date January 28, 2026

Who will present the agenda item? (Name, Title) Pat Lee, President & CEO, and Perla Cavazos, Deputy Administrator

General Item Description Discuss, and provide guidance to staff, on a policy related to Central Health's consideration of funding requests from community organizations

Is this an informational or action item? Informational Item

Fiscal Impact _____

Recommended Motion (if needed – action item) N/A

Key takeaways about agenda item, and/or feedback sought from the Board of Managers:

- Staff will develop a policy that establishes conditions and parameters for Central Health to consider funding requests from community organizations during the annual budget development process. The policy will apply to Central Health staff and board managers that are approached with a request for funding from a community organization. Staff is seeking board guidance.
- 1) with a request for funding from a community organization. Staff is seeking board guidance.

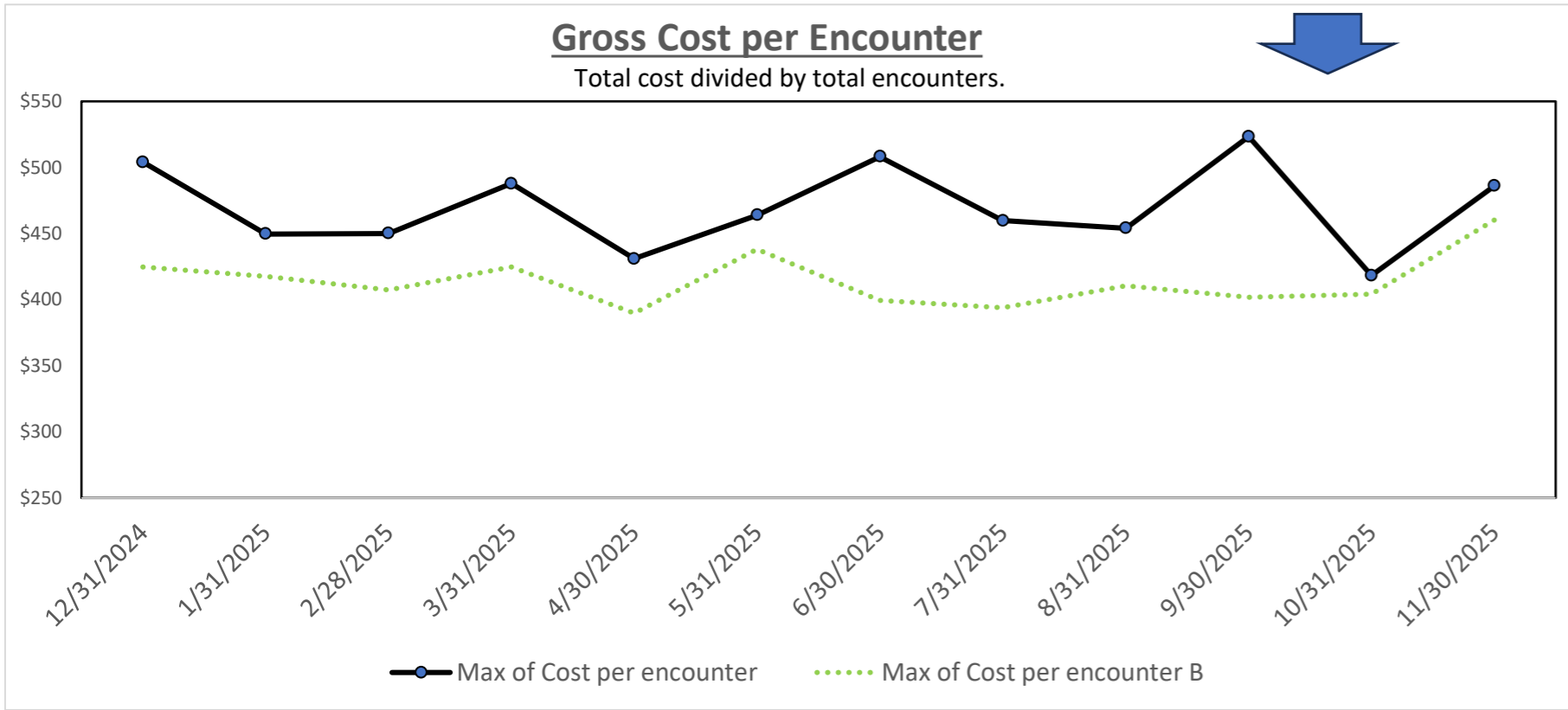
What backup will be provided, or will this be a verbal update? () Memo

Estimated time needed for presentation & questions? 15 minutes

Is closed session recommended? (Consult with attorneys.) No

Form Prepared By/Date Submitted: Briana Harrs/January 22, 2026

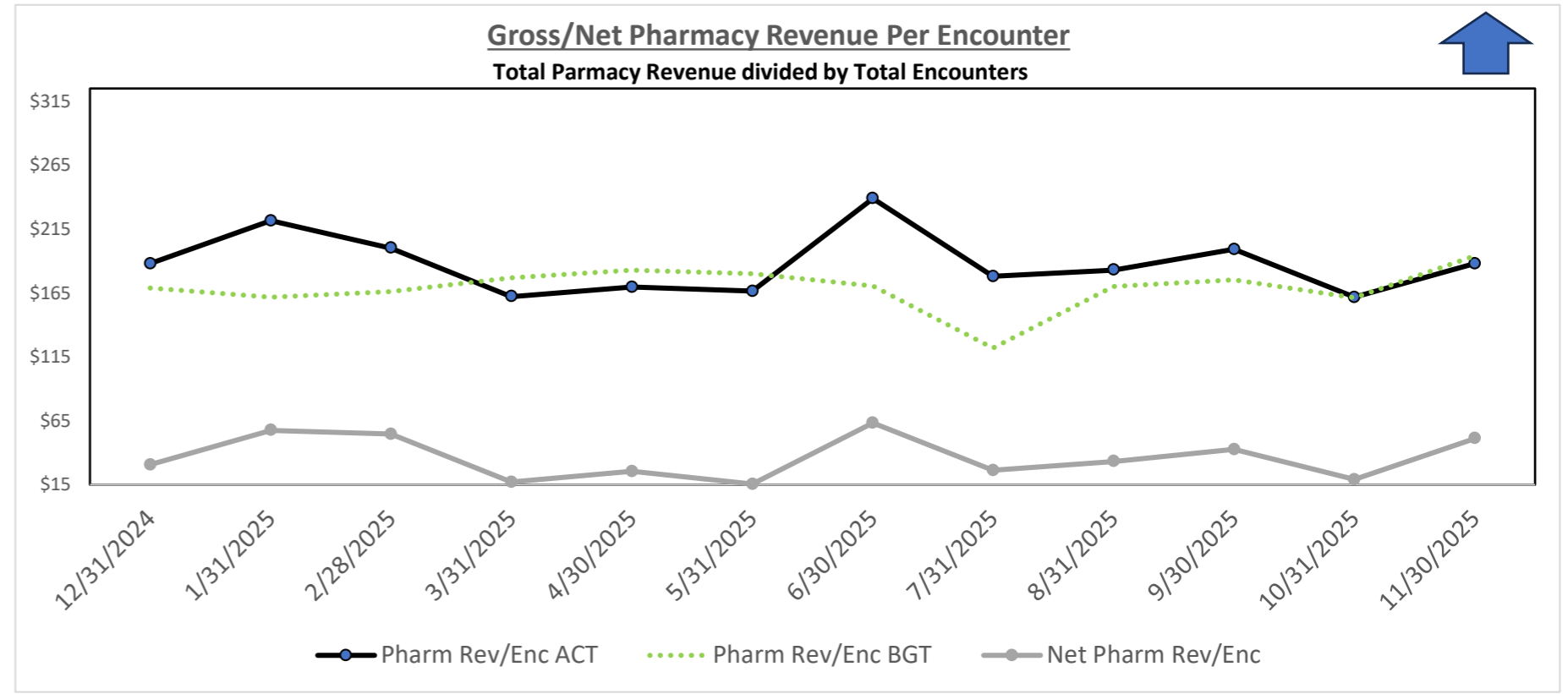
Board of Directors Financial Report



Budget Month
\$ 460.17

Actual FYTD
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Actual Month
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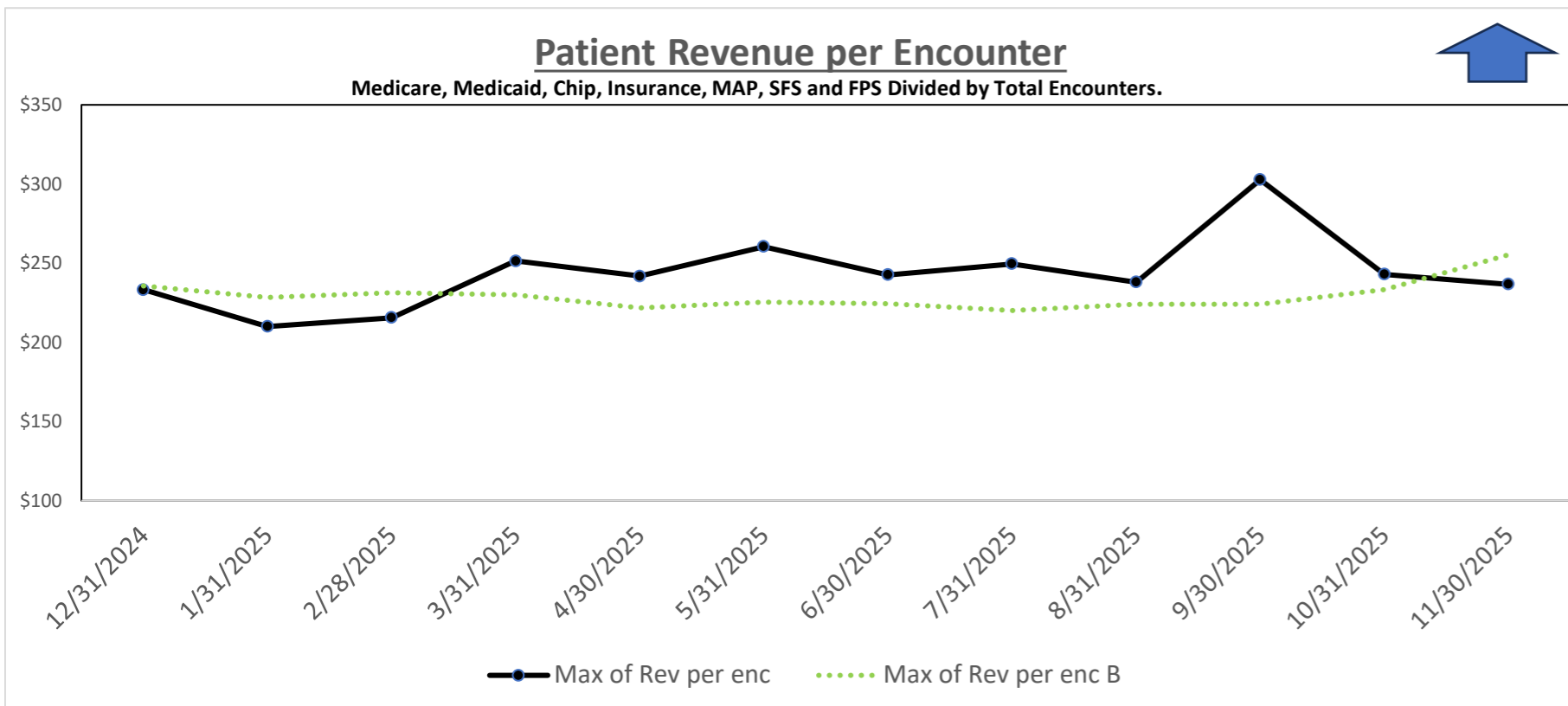


Gross Budget Month
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Net Actual Month
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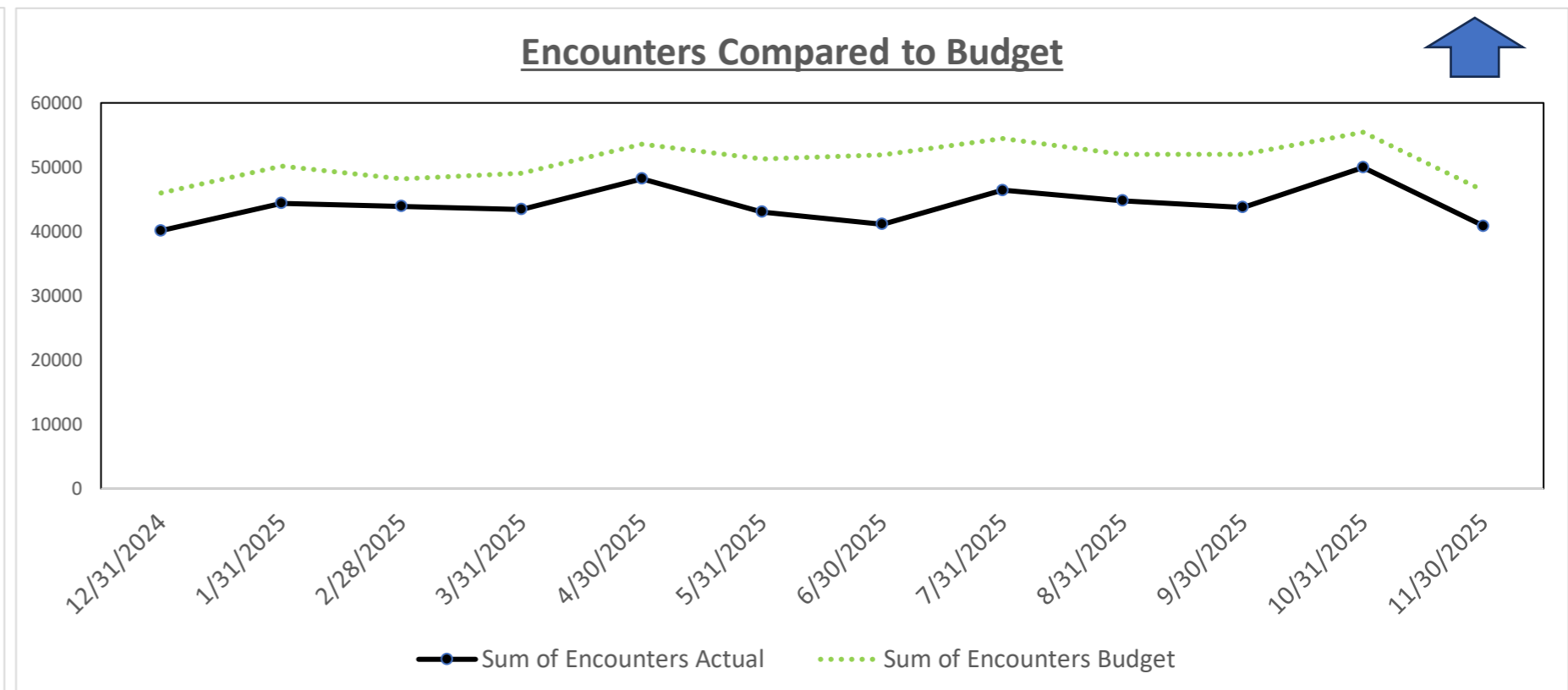
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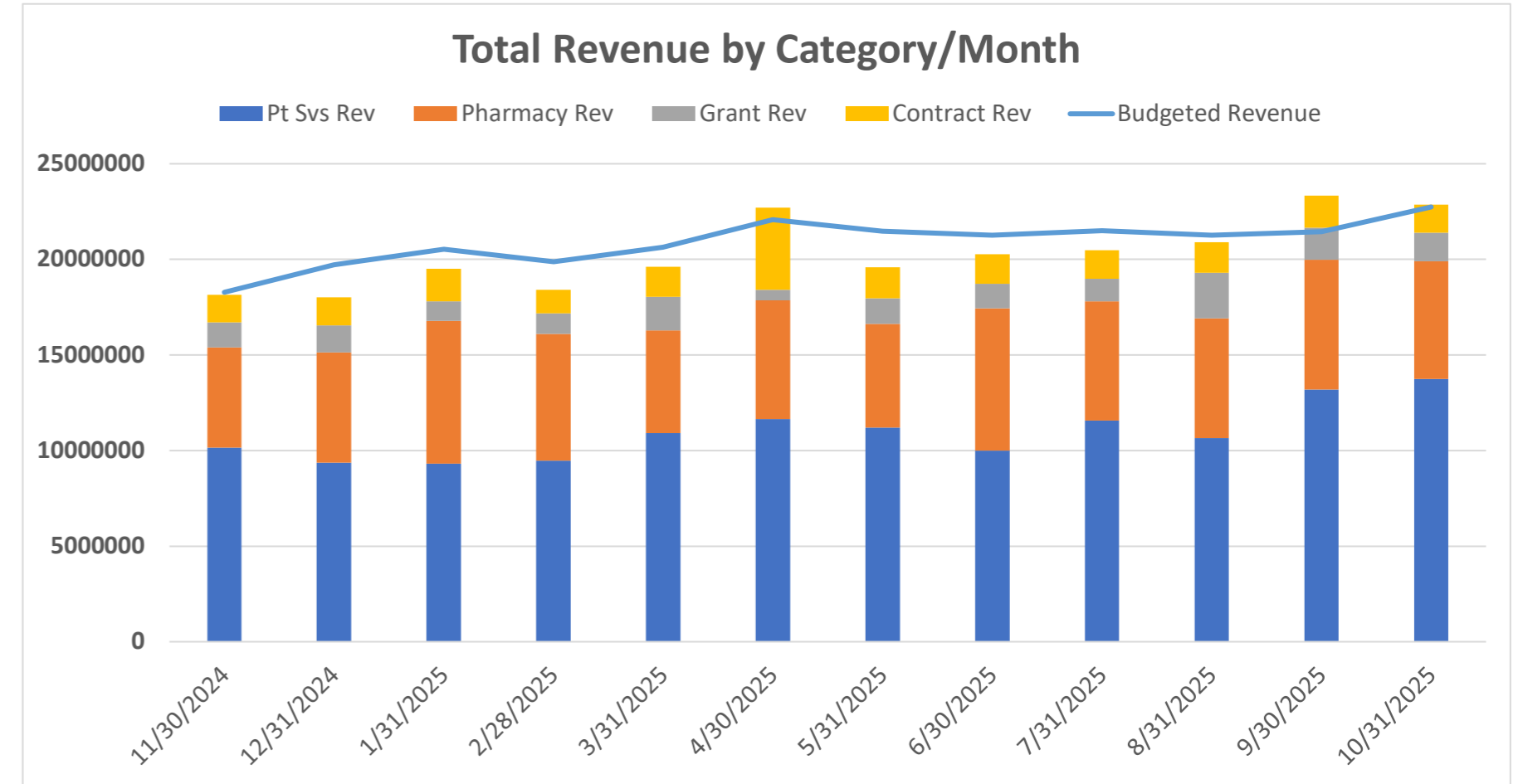
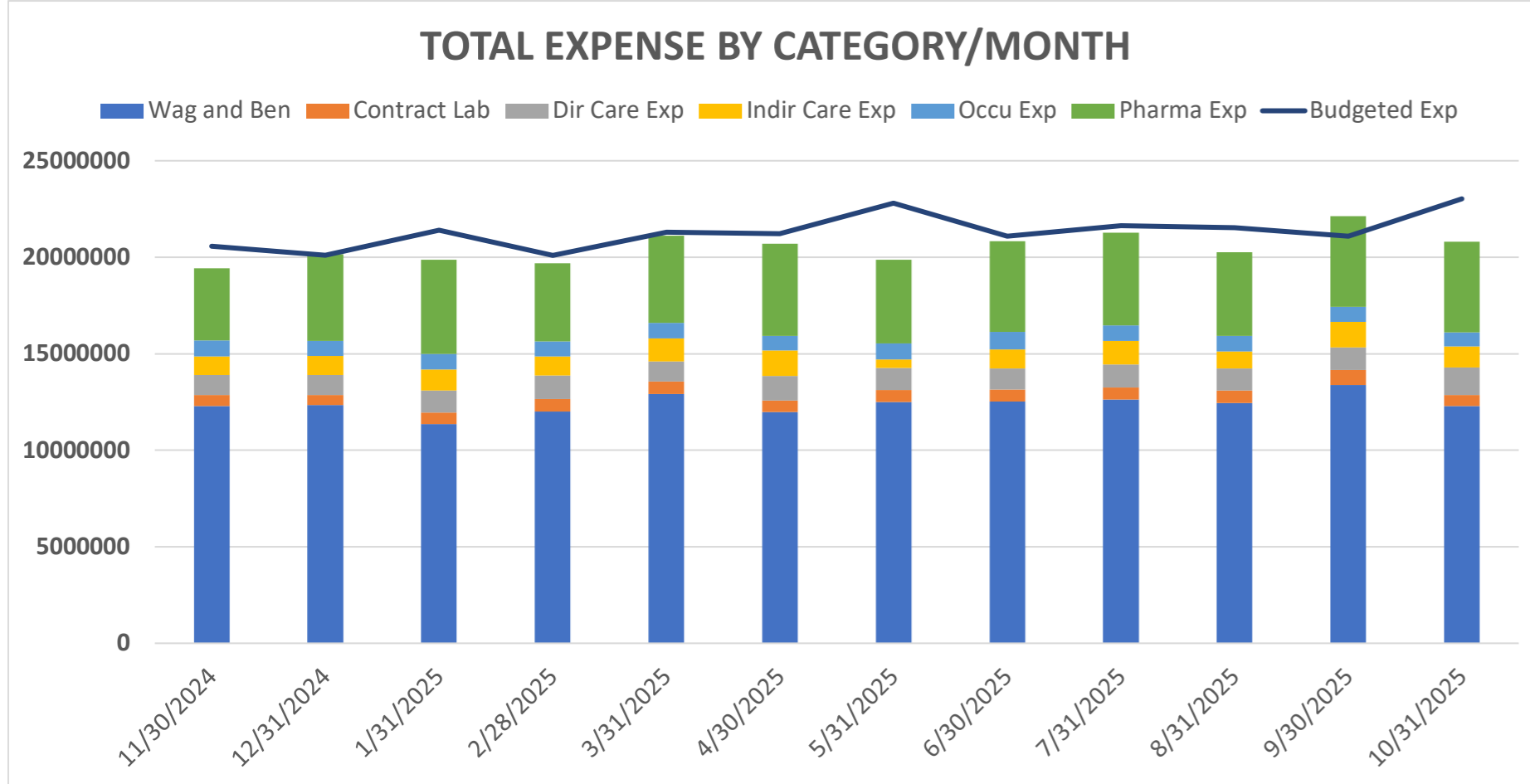
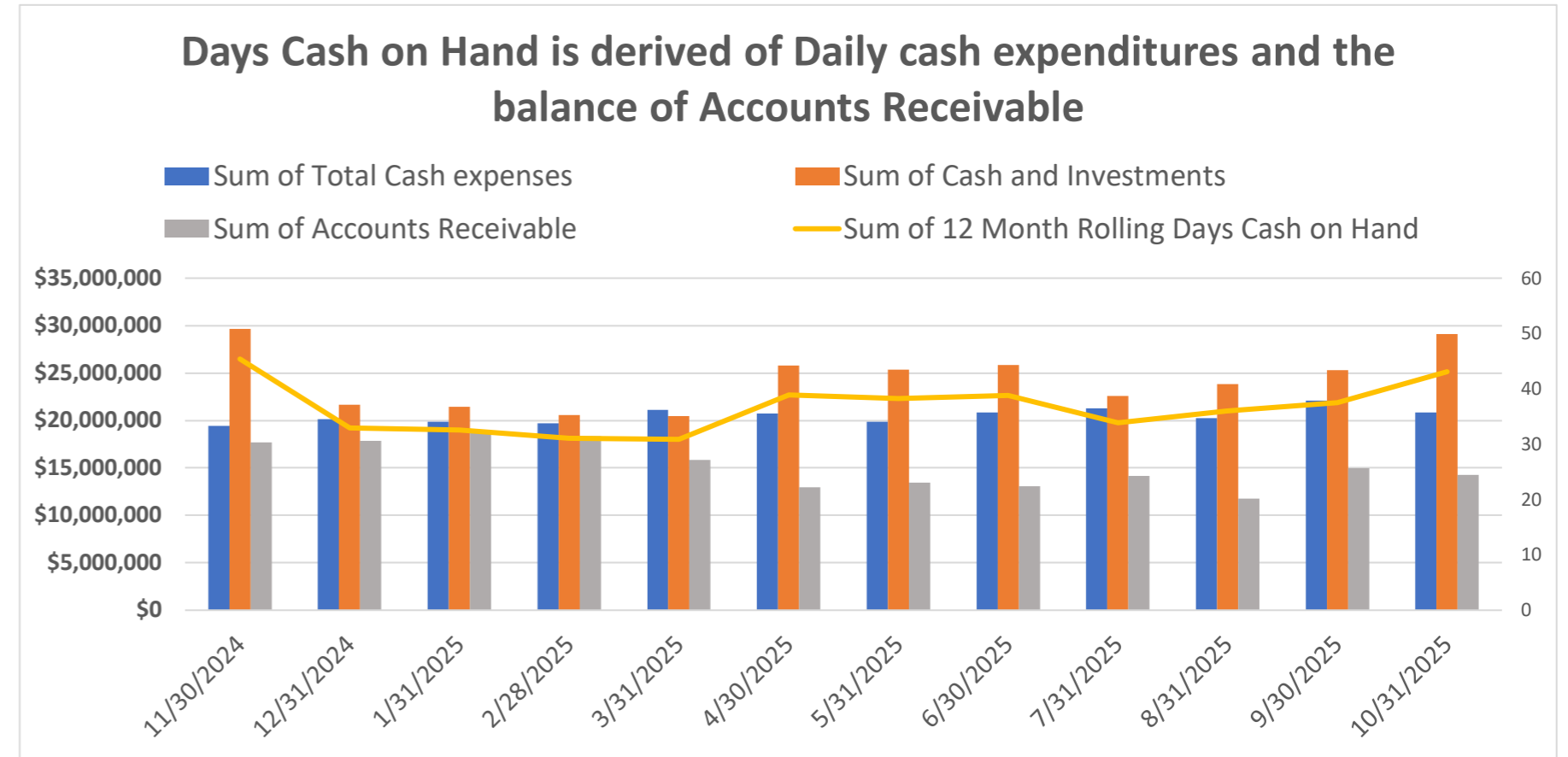
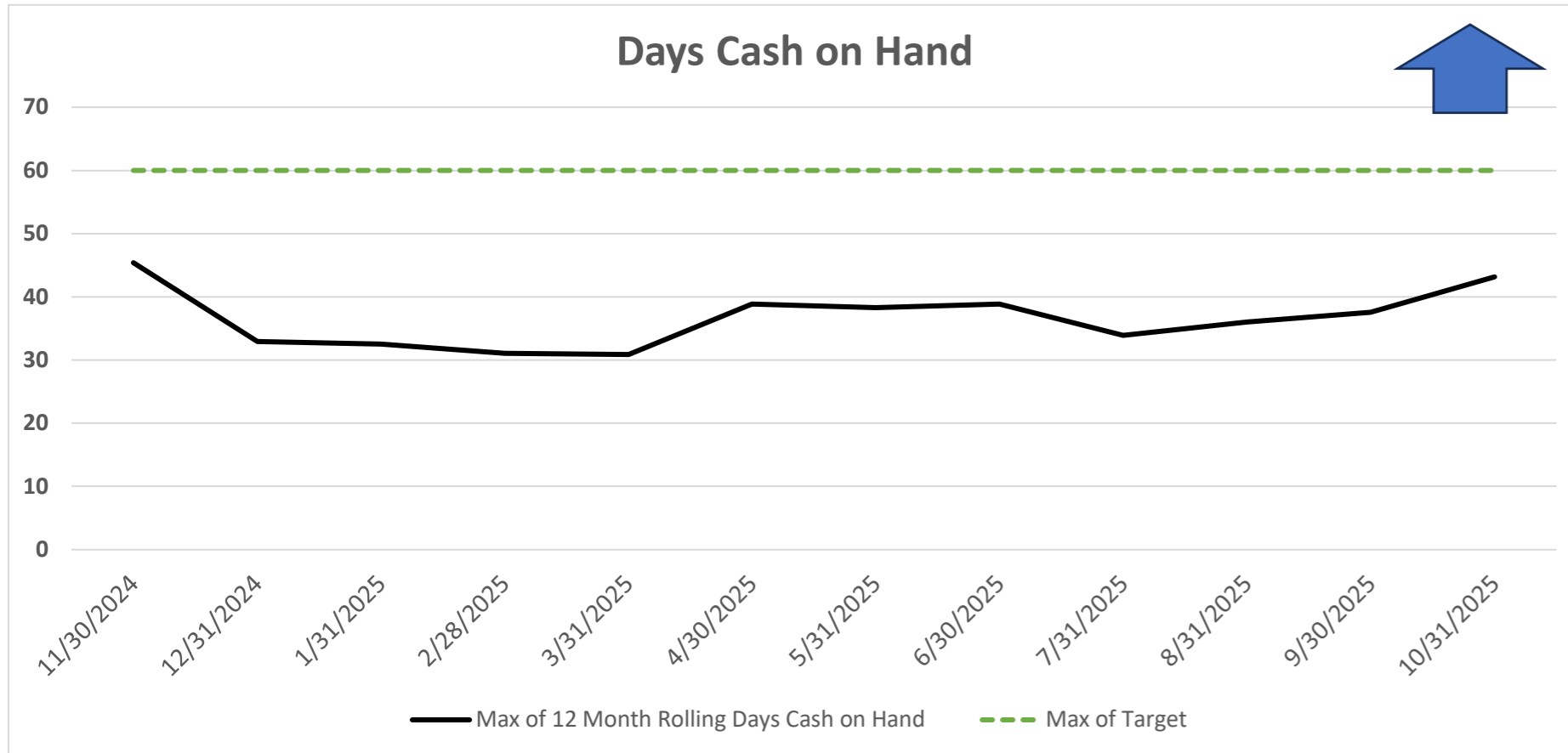


Budget Month
46,326

Actual FYTD
90,810

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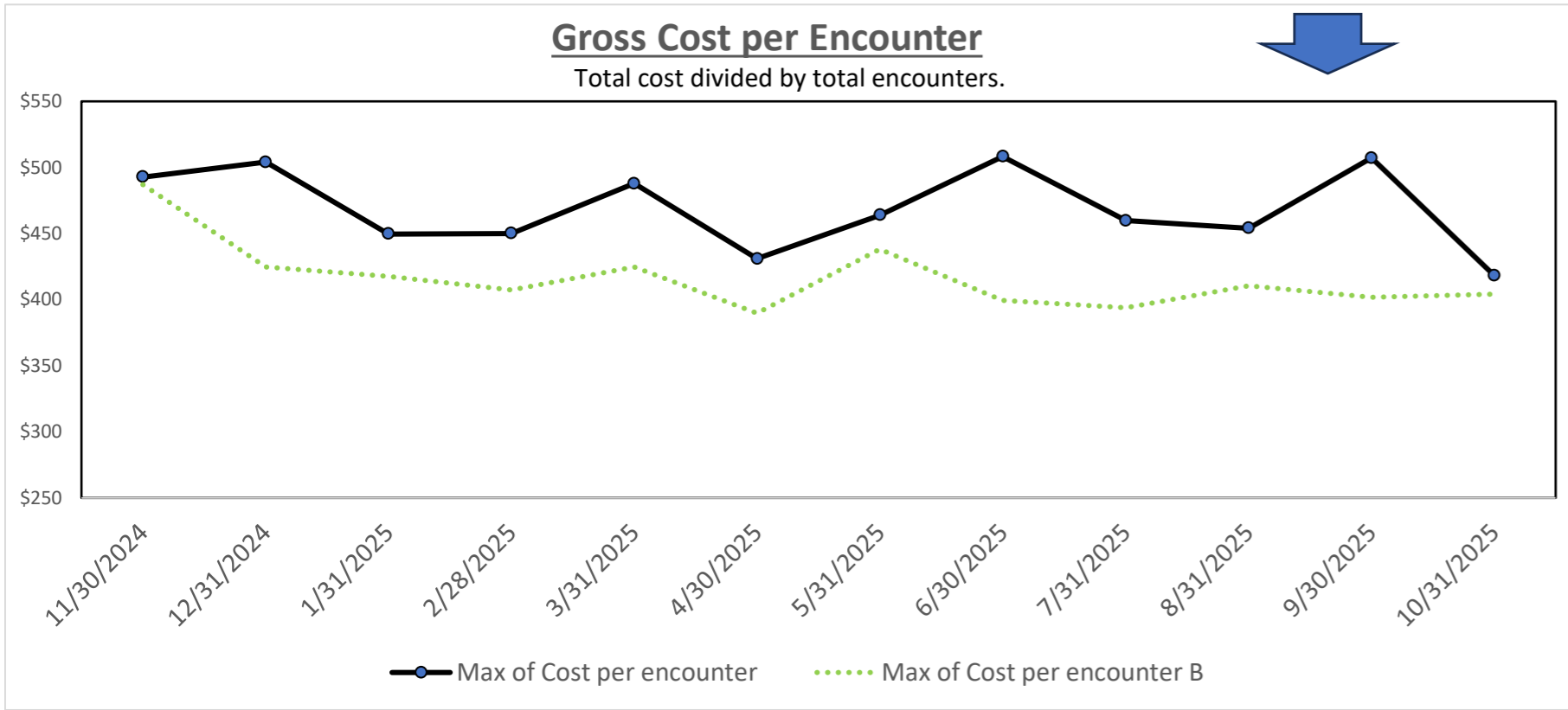
Board of Directors Financial Report





COMMUNITYCARE™
HEALTH CENTERS

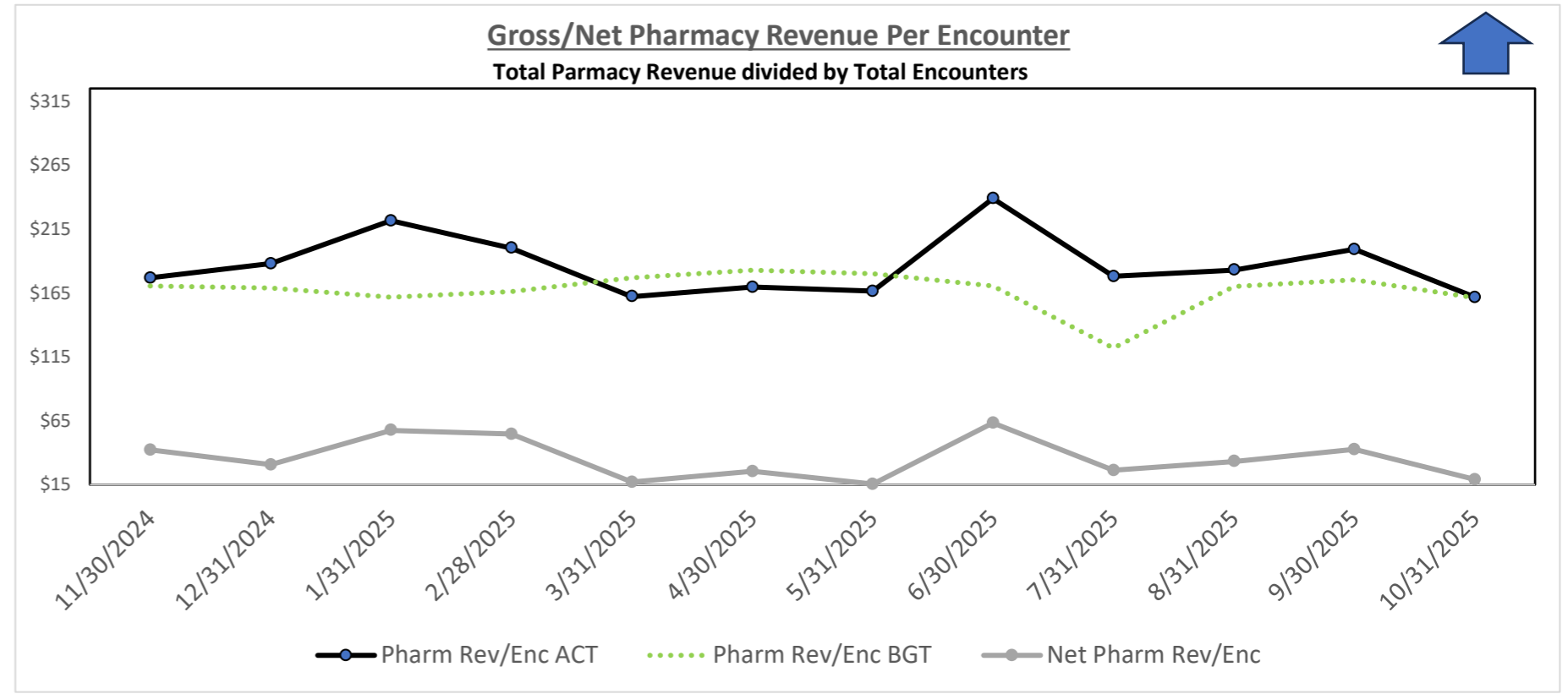
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Budget Month
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Actual FYTD
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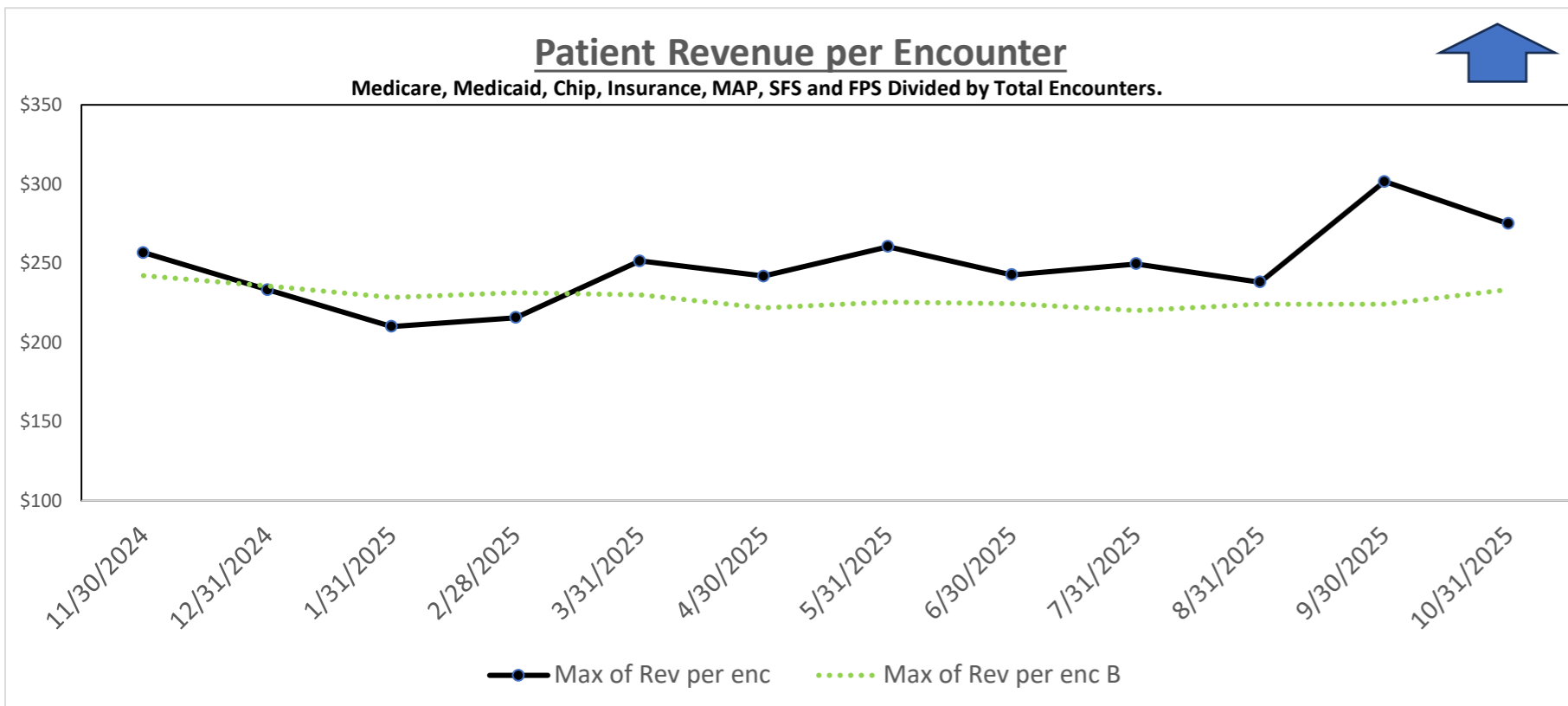


Gross Budget Month
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Net Actual Month
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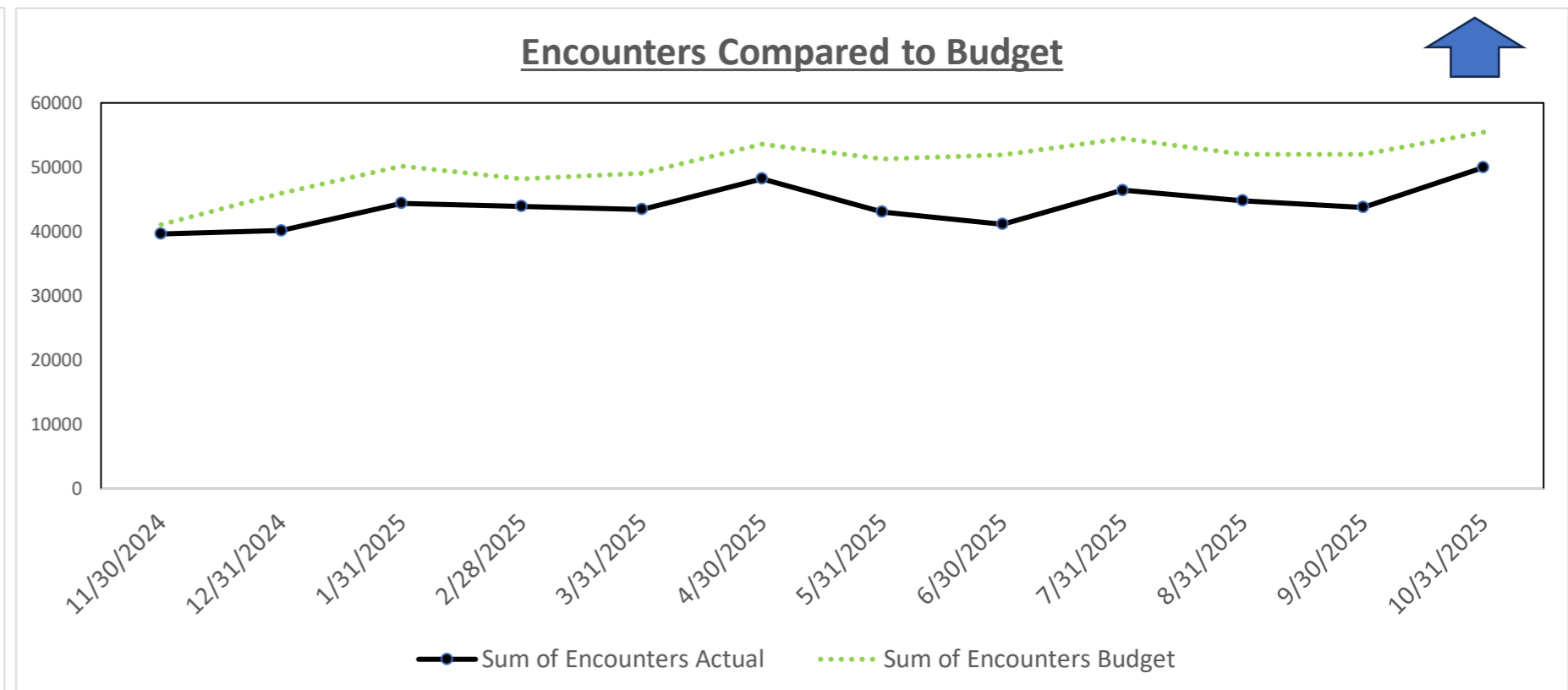
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BUDGET & FINANCE COMMITTEE MEETING

January 28, 2026

AGENDA ITEM 5

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