

## CONSOLIDATED DEBT SERVICE REQUIREMENTS

FYE			
30-Sep	Principal	Interest	Debt Service
09/30/2026	8,320,000	15,140,479	23,460,479
09/30/2027	11,240,000	18,480,556	29,720,556
09/30/2028	11,705,000	18,021,489	29,726,489
09/30/2029	12,200,000	17,535,411	29,735,411
09/30/2030	12,715,000	17,021,321	29,736,321
09/30/2031	13,265,000	16,478,526	29,743,526
09/30/2032	13,840,000	15,905,613	29,745,613
09/30/2033	14,445,000	15,302,984	29,747,984
09/30/2034	13,985,000	14,699,016	28,684,016
09/30/2035	14,595,000	14,093,357	28,688,357
09/30/2036	15,245,000	13,454,086	28,699,086
09/30/2037	15,925,000	12,776,273	28,701,273
09/30/2038	16,590,000	12,060,288	28,650,288
09/30/2039	17,355,000	11,303,739	28,658,739
09/30/2040	18,150,000	10,503,937	28,653,937
09/30/2041	19,000,000	9,659,429	28,659,429
09/30/2042	15,100,000	8,831,719	23,931,719
09/30/2043	15,910,000	8,022,650	23,932,650
09/30/2044	9,080,000	7,380,525	16,460,525
09/30/2045	9,550,000	6,914,775	16,464,775
09/30/2046	10,050,000	6,412,213	16,462,213
09/30/2047	10,590,000	5,870,413	16,460,413
09/30/2048	11,165,000	5,299,344	16,464,344
09/30/2049	11,750,000	4,712,513	16,462,513
09/30/2050	12,350,000	4,110,013	16,460,013
09/30/2051	13,000,000	3,460,013	16,460,013
09/30/2052	13,705,000	2,759,006	16,464,006
09/30/2053	14,440,000	2,020,200	16,460,200
09/30/2054	15,220,000	1,241,625	16,461,625
09/30/2055	16,040,000	421,050	16,461,050
	<u>406,525,000</u>	<u>299,892,559</u>	<u>706,417,559</u>

**DISTRICT DEBT – Bonded Indebtedness**

Tax Year 2025 / FY 2026 Certified Estimated Net Taxable Valuation <sup>(a)</sup>	\$327,159,343,213
Direct Debt:	
Outstanding District Tax-Supported Debt	\$406,525,000
Less: Interest & Sinking Fund Balance (as of September 30, 2025)	-
Net Tax-Supported Debt	<u>\$406,525,000</u>
Estimated Overlapping Debt (as of September 30, 2025) <sup>(b)</sup>	\$12,426,223,841
Total Net Tax-Supported and Estimated Overlapping Debt	<u>\$12,832,748,841</u>

(a) Subject to change as appraisal protests are resolved. Tax Year 2025 values.

(b) Source: Municipal Advisory Council of Texas

**DISTRICT DEBT – Debt Ratios**

	% of 2025 Certified <u>Assessed Value<sup>(a)</sup></u>	<u>Per Capita</u>
Net Direct Debt	0.124%	\$280.16
Net Direct Debt & Estimated Overlapping Debt	3.922%	\$8,843.77

Population - Travis County (from Texas MAC) 1,451,049

## ANALYSIS OF TAX DATA – Historical Analysis of Tax Base – Assessed Valuation and Exemptions<sup>(a)</sup>

Tax Year 2025 Certified Market Valuation Established by the Travis Central Appraisal District		\$459,771,108,295
Agricultural	\$ 8,226,786,158	
Homestead Cap Adjustments	10,070,525,303	
Biomedical	497,342,083	
Circuit Breaker Cap Adjustments	1,758,596,912	
Disabled Person	574,492,427	
Disabled Veterans Exemptions	48,546,523	
Disabled Veterans Charity Homestead	264,672	
Disabled Veterans Homestead	2,172,311,747	
Community Land Trust Exemption	36,000	
Economic Development Energy Exemption	60,540,969,660	
First Responder Surviving Spouse	2,399,799	
Foreign Trade Zone	11,956,031	
Freeport/Goods in Transit	2,087,705,361	
House Bill 366 Exemption	5,638,366	
Historical	540,293,439	
Homestead	32,375,168,359	
Homestead Over 65	13,333,228,198	
Low Income Housing	689,938	
Member Armed Services Surviving Spouse	3,144,787	
Pollution Control Loss	183,697,057	
Solar	177,972,262	132,611,765,082
Tax Year 2025 Net Taxable Assessed Valuation		\$327,159,343,213

<sup>(a)</sup> Values presented are those upon which taxes were levied and collected during the respective Fiscal Year and represent the appraised value on January 1 of the prior calendar year.

## ANALYSIS OF TAX DATA – Historical Analysis of Tax Base – Tax Rates and Collections<sup>(a)</sup>

Fiscal Year Ending September 30	Tax Rates		Total Tax Rate	% Current Collections	% Total Collections
	M&O	I&S			
2021	0.1097	0.0006	0.1103	99.27	98.70
2022	0.1092	0.0026	0.1118	99.29	99.27
2023	0.0966	0.0021	0.0987	99.13	98.92
2024	0.1035	0.0045	0.1080	99.05	97.74
2025	0.1136	0.0045	0.1180	In Process of Collection	

Source: Travis County Tax Assessor-Collector. Tax rates per \$100 of net taxable value.

## ANALYSIS OF TAX DATA – Historical Analysis of Tax Base – Ten Principal Taxpayers

Name of Taxpayer	Nature of Business	Tax Year 2025	% of Fiscal Year
		Taxable Value	2025 Taxable Value <sup>(a)</sup>
TESLA INC	Technology Manufacturer	\$5,929,968,195	1.82%
COLORADO RIVER PROJECT	Technology Manufacturer	3,811,276,652	1.17%
COLUMBIA/ST DAVIDS HEALTH	Health Care	853,939,419	0.26%
SAMSUNG AUSTIN SEMICONDUCTOR	Electronics	673,353,703	0.21%
AMAZON.COM SERVICES LLC	Retailer	528,134,977	0.16%
LEGACY GUADALUPE LLC	Apartments	484,825,153	0.15%
BPP ALPHABET MF RIATA LP	Apartments	484,351,065	0.15%
WALLER CREEK ELEVEN LTD	Mixed-Use Property	465,000,000	0.14%
110 E 2ND SERIES	Real Estate/ Commercial Property	445,777,433	0.14%
HEB LP	Grocery Retail	418,815,356	0.13%
TOTAL		<u>\$14,095,441,953</u>	<u>4.33%</u>

Source: Travis Central Appraisal District.

## ANALYSIS OF TAX DATA – Historical Analysis of Tax Base – Valuation and Debt History

Fiscal Year Ended September 30	Net Taxable Valuation	Debt Outstanding at Year End <sup>(1)</sup>	Ratio of Direct Debt to Taxable Assessed Value
2021	214,391,210,748	82,490,000	0.039%
2022	239,525,791,279	78,140,000	0.033%
2023	291,551,896,920	173,145,000	0.059%
2024	324,025,346,509	165,705,000	0.051%
2025	325,884,182,834	157,670,000	0.048%
2026	327,159,343,213	406,525,000	0.124%

Source: Travis County Health Care District. Values presented are those up on which taxes were levied and collected during the respective Fiscal Year and represent the appraised value on January 1 of the prior calendar year.

<sup>(1)</sup> Estimated for Fiscal Year 2025, based on outstanding debt less scheduled principal payments.

**ANALYSIS OF TAX DATA – Historical Analysis of Tax Base – Governmental Fund Revenues for Fiscal Years 2021 through 2025**

Fiscal Year Ended <u>September 30</u>	<u>Property Taxes</u>	Lease Revenue <u>Rents</u>	Tobacco <u>Settlement</u>	Investment <u>Income</u>	Grant <u>Revenue</u>
2021	237,114,513	11,957,434	3,872,274	1,145,379	699,269
2022	259,633,936	18,783,539	4,676,730	3,600,352	99,938
2023	277,856,693	16,698,184	4,828,924	18,829,914	2,692,792
2024	312,161,403	17,057,617	5,194,413	44,394,284	-
2025	341,040,674	12,966,615	6,817,278	38,129,195	84,120

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Source: The District's Fiscal Year 2025 Financial Statements.